

Date: November 14, 2022

The Manager, BSE Limited Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400001

Dear Sir,

Sub.: Allotment of Shares under Rights Issue

Re.: Pursuant to the provisions of Regulation 51 (1) & 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

This is further to our earlier letter dated October 18, 2022 intimating the outcome of Board Meeting of HDFC Credila Financial Services Limited ("the Company") held on October 18, 2022 approving the Issue of Equity Shares of the Company by way of Rights Issue to the eligible Equity Shareholders of the Company for an amount of Rs. 300 Crores.

In relation to the aforesaid, the Allotment Committee of the Board of Directors, today, considered and approved the allotment of 61,58,267 Equity Shares at a price of Rs. Rs.487.15 per Equity Share (including premium of Rs.477.15 per Equity Share). Post Rights Issue, the paid-up equity share capital of the Company has increased from Rs. 131,79,82,260 to Rs. 137,95,64,930

Yours faithfully,

For HDFC Credila Financial Services Limited

(Formerly known as HDFC Credila Financial Services Private Limited)

Akanksha Kandoi Company Secretary & Compliance Officer

HDFC CREDILA FINANCIAL SERVICES LIMITED

Corporate Identity Number: U67190MH2006PLC159411

Regd. Office: B-301, Citi Point, Andheri-Kurla Road, Next To Kohinoor Continental, Andheri (East), Mumbai 400 059, India



