

Date: February 23, 2024

BSE Limited

P. J. Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir,

Sub.: Disclosure in terms of Regulation 51 (1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per the terms of the NCD issued on November 25, 2021 (ISIN - INE539K07197; Scrip Code : 973597), the NCD has a floating coupon rate with quarterly reset, payable annually.

- The ninth quarterly coupon rate setting for November 25, 2023 was 8.37% p.a.

In this connection, please note that the tenth quarterly coupon rate setting for February 25, 2024 is 8.46% p.a. The calculation sheet is enclosed for reference.

This is for your information and record.

Thanking you,

Yours faithfully,

For HDFC Credila Financial Services Limited


Manjeet Bijlani
Chief Financial Officer

Encl. as above

HDFC CREDILA FINANCIAL SERVICES LIMITED

Corporate Identity Number: U67190MH2006PLC159411

 **Regd. Office:** B-301, Citi Point, Andheri-Kurla Road, Next To Kohinoor Continental, Andheri (East), Mumbai 400 059, India

 **Tel:** +91-22-28266636

 **Email:** loan@hdfccredila.com

Security Name : 3M T-bill Linked HDFC Credila Financial Services Limited Non-Convertible Floating Rate Debentures November 2024

Reference : Term Sheet (3M T-bill Linked HDFC Credila Financial Services Limited Non-Convertible Floating Rate Debentures November 2024)

Coupon Reset : 10th Quarterly Coupon Rate Setting – February 25, 2024

Benchmark 3 months T-Bill Rate as published by FBIL and sourced from Bloomberg (FBTB3M Index)

The Benchmark 3 months T-Bill Rate shall be calculated using simple average of the closing rates of 5 working days (rounding to 2 decimal) prior to each coupon reset date.

February 16, 2024	7.0300%
February 20, 2024	7.0200%
February 21, 2024	7.0100%
February 22, 2024	6.9700%
February 23, 2024	7.0300%
Simple Average	7.0120%

Rounding of 2 decimals	7.01%
Fixed Spread	1.45%
Coupon Rate Setting	8.46%

Accordingly, the tenth quarterly setting of the coupon rate for February 25, 2024 would be 8.46% p.a.

The third coupon payment will be simple average of previous four quarterly coupon rates setting e.g. coupon rate to be paid on November 25, 2024 will be the simple average of coupon rate setting (rounded off to 2 decimal place) as on November 25, 2023, February 25, 2024, May 25, 2024 and August 25, 2024.

The eleventh such coupon rate setting for the said debenture will be on May 25, 2024.


For HDFC Credila Financial Services Limited

Manjeet Bijlani
Chief Financial Officer

HDFC CREDILA FINANCIAL SERVICES LIMITED

Corporate Identity Number: U67190MH2006PLC159411

 **Regd. Office:** B-301, Citi Point, Andheri-Kurla Road, Next To Kohinoor Continental, Andheri (East), Mumbai 400 059, India

 **Tel:** +91-22-28266636

 **Email:** loan@hdfccredila.com