

February 24, 2024

BSE LimitedP.J Tower,
Dalal Street,
Mumbai 400 001

Sub: Intimation under Regulation 51(1) & 51 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Public Notice

Dear Sir/ Madam,

We wish to inform you that on February 24, 2024, Public Notices have been issued by HDFC Credila Financial Services Limited alongwith Kopvoorn B.V., Moss Investments Limited, Defati Investments Holding B.V. and Infinity Partners, pursuant to Paragraph 42.3 of the Master Directions- Reserve Bank of India (Non-Banking Financial Company – Scale Based Regulation) Directions, 2023 issued by the Reserve Bank of India ("**RBI**") on October 19, 2023 and the RBI approval vide its letter CO.DoS.DSD. No. S9378/02.13.001/2023-24 dated February 23, 2024.

The Public Notices issued in newspapers Financial Express (All Editions) and Navshakti are enclosed herewith.

We request you to bring the above to the notice of all concerned.

For HDFC Credila Financial Services Limited

Akanksha Kandoi Company Secretary & Compliance Officer

HDFC CREDILA FINANCIAL SERVICES LIMITED

Corporate Identity Number: U67190MH2006PLC159411

Regd. Office: B-301, Citi Point, Andheri-Kurla Road, Next To Kohinoor Continental, Andheri (East), Mumbai 400 059, India







Registered Office: 1101/1102, Techno Park, Link Road, Borivali (West), Mumbai - 400 092 Contact Details: +91 77159 54966; Email-ID: compliance@kcdindustries.com; Website: www.kcdindustries.com Contact Person: Mr. Rajiv Darji, Managing Director and CFO

PROMOTERS OF OUR COMPANY IS MR. RAJIV DARJI

This is only an Advertisement for the information purpose and not for Publication, distribution, or release directly or indirectly in the United States of America or otherwise outside India. This is not an offe document. All capitalized terms used and not defined herein shall have the meaning assigned to them i the letter of offer dated 19th May 2023 ("Letter of Offer") filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ("BSE") and Securities Exchange Board of

SECOND REMINDER CUM DEMAND NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL MONEY IS TO BE PAID

In terms of provisions of Companies Act, 2013 (Act) read with the relevant rules made thereunder, notice for payment of First and Final Call Money on partly paid-up shares has been issued to such persons who were members of the company as on record date i.e. 10th August 2023. The call payment period has since expired on 01st September 2023.

The Board of Directors at their meeting held on 15th December 2023 approved the first reminder notice for payment of First and Final money. Notice for payment of call money has been sent to all the eligible shareholders on 18th December 2023.

In continuation to the same, Board of Directors of the company at its meeting held on 20th February 2024 approved the second reminder cum demand notice for payment of First and Final Call Money of Rs. 13.50/- (comprising Rs. 0.75/- towards face value and Rs. 12.75/ towards securities premium) per partly paid-up equity share as "Second Reminder Notice" for shares on which the First and final Call remains unpaid after first reminder notice.

The payment period begins from 26th February 2024 and ends on 11th March 2024 (Both days inclusive). For further details shareholders are requested to refer Second Reminder Notice sent on 22nd February 2024 on their registered email id or address, as applicable. Please note that the failure to pay the First and Final call money pursuant to the demand notice, as aforesaid, shall render the partly paid-up Rights Shares, including the amount already paid thereon, liable to be forfeited in accordance with the companies Act, Article of

All correspondence in this regard may be addressed to Skyline Financial Services Private Limited at ipo@skylinerta.com.

For KCD Industries India Limited

Date: 23rd February 2024 Place: Mumbai

Association and Letter of offer.

Rajiv Darji Managing Director and CFO DIN: 02088219

FINANCIAL EXPRESS

Regd. Off.: 1E/4, Jhandewalan Extension, New Delhi 110055 India CIN: L51909DL1996PLC075875 Ph. No.011-23541110 Website: www.skylineindia.co.in, Email: skylineindia96@gmail.com

SKYLINE INDIA LIMITED

NOTICE Notice is hereby given that the 01st Extra Ordinary General Meeting for the financial year 2023-24 of the Members of SKYLINE INDIALIMITED will be held on Monday, 11th March, 2024 at 11:00 A.M. at its Registered Office at 1E/4, Jhandewalan Extension, New Delhi-110055 on shorter notice to transact the business: Appointment of Statutory Auditor to fill casual vacancy. In compliance with the Circulars issued by the MCA and SEBI, the Notice of the

EGM of the Company have been sent to all the Members whose e-mail ids are registered with the Registrar and Share Transfer Agent/Depository Participant(s)/ Depositories and to all other persons so entitled. Members may also note that the Notice of EGM will also be available on the Company's website i.e. www.skylineindia.co.in and on website of the Stock Exchange i.e. Metropolitan Stock Exchange of India Limited (MSE) at www.msei.in.

The voting period begins on Friday 8th March 2024 at 09:00A.M and ends on Sunday 10th March 2024 at 05:00 P.M. During this period shareholders' of the

same are provided in the notice of EGM.

Place: New Delhi

The company has provided the facility of remote-evoting. The instructions for the

Company, holding shares either in physical form or in dematerialized form, as on the cut-off date 01st March 2024 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter. Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue

The voting rights of the Members shall be in proportion to their shareholding in the Company as on March 01, 2024 (cut-off date). Any person, who acquire shares and became the Member of the Company after dispatch of the Notice but before the cut-off date, may obtain user id and password by sanding a request to the Company's Registrar and Share Transfer Agent, Skyline Financial Services Private Limited. All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call_on1800.22.5533.

The results of the Remote e-Voting and e-Voting at the EGM shall be declared not later than two working days from the conclusion of the EGM. The Results declared along with the Scrutinizer's Report, shall be placed on the Company's website viz., www.skylineindia.co.in, immediately after declaration, and will be communicated to Metropolitan Stock Exchange of India Limited (MSE).

For Skyline India Limited Dinesh Kumar Shindi Date: 23th February 2024 (Company Secretary & Compliance Officer)

JOINT PUBLIC NOTICE

(Pursuant to paragraph 42.3 of the Master Direction – Reserve Bank of India (Non-Banking Financial Company-Scale Based Regulation) Directions, 2023 dated October 19, 2023 as amended from time to time ("Master Directions"))

This notice is being jointly issued by HDFC Credila Financial Services Limited ("Company") along with Kopvoorn B.V. ("Kopvoorn"), Moss Investments Limited ("Moss"), Defati Investments Holding B.V. ("Defati") and Infinity Partners ("Infinity" and collectively with Defati, Moss and Kopvoorn, the "Acquirers"), pursuant to and in accordance with the Master Directions issued by the Reserve Bank of India ("RBI") on October 19, 2023 and the RBI approval vide its letter CO.DoS.DSD. No. S9378/02.13.001/2023-24 dated February 23, 2024 ("RBI Letter").

BACKGROUND OF THE COMPANY AND THE ACQUIRERS

- The Company is a public limited company, incorporated on February 01, 2006, under the Companies Act, 1956, with Corporate Identity Number U67190MH2006PLC159411. Its registered office is at B-301, Citi Point, next to Kohinoor Continental Andheri-Kurla Road, Andheri (East), Mumbai, Maharashtra - 400059. The debt securities of the Company are listed on BSE Limited. The Company has obtained a certificate of registration from the RBI bearing registration number N-13.01857 dated February 23, 2007, and renewed on March 09, 2017 and November 04, 2020, under Section 45 - IA of the Reserve Bank of India Act, 1934 and the Company is a 'middle layer' non-banking financial company ("NBFC-ML") as per Master Directions. The Company is inter alia engaged in the business of: (a) providing education loans to retail customers; and (b) distribution of third-party products (on fees / commission basis) including insurance corporate agency services from time to time. The Company has obtained registration as a corporate agent (composite) from the Insurance Regulatory and Development Authority, dated March 31, 2022, and bearing registration number CA 0093.
- Kopvoorn is a Dutch private limited liability company (besloten vennootschap met beperkte aansprakelijkheid) incorporated on April 13, 2022, under the laws of Netherlands having its registered office at Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands. The registration number of Kopyoorn is 86129368.
- Moss is a company incorporated on December 15, 2021, under the laws of Mauritius having its registered office at Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius.
- Defati is a Dutch besloten vennootschap incorporated on October 30, 2020, under the laws of the Netherlands having its registered office at Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, the Netherlands.
- Infinity is a partnership firm existing under the laws of India, having its principal place of business at 16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India.

PROPOSED TRANSACTION AND REASON FOR PROPOSED TRANSACTION

- 6. The Acquirers collectively propose to acquire up to 90.01% of the total issued and paid-up equity share capital of the Company (by way of a secondary acquisition from HDFC Bank Limited ("HDFC Bank") as well as a primary infusion of capital in the Company) along with the acquisition of control of the Company. The Acquirers also propose to reconstitute the board of directors of the Company (collectively, the "Proposed Transaction").
- The Proposed Transaction is pursuant to, and in connection with certain forbearances / clarifications issued by the RBI to HDFC Bank vide its letter dated April 20, 2023. Under the said letter, the RBI had, inter-alia, advised that the shareholding of HDFC Bank in the Company (then a wholly owned subsidiary of Housing Development Finance Corporation Limited "HDFC Limited", now a wholly owned subsidiary of HDFC Bank) shall be brought down to 10% within 2 years from the effective date of the scheme (i.e. the composite scheme of amalgamation for the amalgamation of: (a) HDFC Investments Limited and HDFC Holdings Limited, whollyowned subsidiaries of HDFC Limited, with and into HDFC Limited; and (b) HDFC Limited with and into HDFC Bank, and their respective shareholders and creditors, under sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder). However, the RBI vide its letter dated June 27, 2023 to the HDFC Bank had further, inter-alia, instructed that the shareholding of HDFC Bank be brought down to 10% on or before March 31, 2024.
- Considering the above forbearances, HDFC Bank is undertaking the Proposed Transaction to ensure timely compliance with the same.
- 9. The Proposed Transaction represents an investment opportunity that is consistent with the Acquirers' strategy of investing in attractive entities to increase the value of their investments. The Acquirers have vast experience in enhancing growth and improving the operating performance of the portfolio companies of affiliated investment funds.

III. RBI Approval

- 10. RBI has, vide its letter dated February 23, 2024, approved the Proposed Transaction and also provided dispensation to reduce the period of public notice from 30 days to 7 days.
- 11. The Proposed Transaction will be consummated after the fulfilment of various conditions, including, the expiry of 7 (seven) days from the date of publication of this notice, in accordance with paragraph 42.3 of the Master Directions read with the RBI Letter. Accordingly, this public notice is jointly issued by the Company and the Acquirers
- 12. This joint public notice is intended to provide to the public, a notice / intimation regarding the proposed change in the control / ownership of the Company, because of the Proposed Transaction.
- A copy of this notice will also be available on the website of the Company www.hdfccredila.com.

For and on behalf of HDFC Credila Financial Services Limited

Sd/-

HDFC Credila Financial Services Limited

CIN: U67190MH2006PLC159411

Regd Office Address: B-301, Citi Point, Andheri-Kurla Rd.,

Andheri (East), Mumbai 400 059, India

For and on behalf of Kopvoorn B.V.

Sd/-

Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands

For and on behalf of Moss Investments Limited

Sd/-

Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius

For and on behalf of Defati Investments Holding B.V.

Sd/-

Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, The Netherlands

For and on behalf of Infinity Partners

16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India



ArcelorMittal Nippon Steel India

AMNS POWER HAZIRA LIMITED

Corporate Identification Number: U40300GJ2006PLC063146 Registered Office: AMNS House, AMNS Township, 27th KM, Surat Hazira Road, Hazira, Surat - 394270, Gujarat, India

E-mail: cs.powerhazira@amns.in

FORM NO. CAA 2

[Pursuant to Section 230 (3) of the Companies Act, 2013 and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016] BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH, AT AHMEDABAD COMPANY APPLICATION (CAA) NO. 2 of 2024

In the matter of the Companies Act, 2013;

In the matter of Sections 230 to 232 read with, Section 66 of the Companies Act, 2013 and Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 and other applicable provisions of the Companies Act, 2013;

In the matter of Composite Scheme of Amalgamation and Arrangement amongst Nand Niketan Services Private Limited, Snow White Agencies Private Limited, AMNS Power Hazira Limited, ArcelorMittal Nippon Steel India Limited and their respective shareholders

AMNS Power Hazira Limited

(CIN: U40300GJ2006PLC063146)

A company registered under the Companies Act, 1956

Having its registered office at: AMNS House, AMNS Township, 27th KM, Surat Hazira Road, Hazira,

Surat - 394270, Gujarat, India;

...Applicant Company / Amalgamating Company 3 / Transferor Company 3

ADVERTISEMENT OF NOTICE OF THE MEETING OF SHAREHOLDERS AND THE MEETING OF UNSECURED CREDITORS OF AMNS POWER HAZIRA LIMITED

NOTICE is hereby given that by an order dated February 15, 2024 ("Order"), the Hon'ble National Company Law Tribunal, Ahmedabad Bench (the "Tribunal" or "NCLT") has directed to convene separate meetings of the equity shareholders, preference shareholders and unsecured creditors of AMNS Power Hazira Limited to be held, for the purpose of considering, and if thought fit, approving with or without modifications, the Composite Scheme of Amalgamation and Arrangement ("Scheme") of Nand Niketan Services Private Limited ("Transferor Company 1"/ "Amalgamating Company 1"), Snow White Agencies Private Limited ("Transferor Company 2"/ "Amalgamating Company 2"), AMNS Power Hazira Limited ("Transferor Company 3"/ "Amalgamating Company 3") (collectively, "Transferring Companies"/ "Amalgamating Companies"), ArcelorMittal Nippon Steel India Limited ("Transferee Company" / "Amalgamated Company"), and their respective shareholders under Sections 230-232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (the "Act").

In pursuance of the aforesaid Order and as directed therein, in compliance with the applicable provisions of the Act and circulars issued thereunder, as amended from time to time, notice is hereby given that separate meetings of equity shareholders, preference shareholders (hereinafter referred to as Shareholders) and unsecured creditors of Transferor Company 3 will be held through video conferencing/other audio-visual means ("VC/OAVM") following the operating procedures prescribed by the Ministry of Corporate Affairs, Government of India, as per the schedule mentioned below, at which day and time the said equity shareholders, preference shareholders and unsecured creditors of Transferor Company 3 are requested to attend:

Sr. No.	Class of Meeting	Time (IST)	Date of Meeting
1.	Equity Shareholders	03.00 P.M.	Thursday, March 28, 2024
2.	Preference Shareholders	03.30 P.M.	Thursday, March 28, 2024
3.	Unsecured Creditors	04.00 P.M.	Thursday, March 28, 2024

Transferor Company 3 has provided facility of voting by remote electronic voting ("Remote e-voting") and e-voting during the aforesaid meetings through VC/OAVM. Transferor Company 3 has appointed Central Depository Services (India) Limited ("CDSL") to provide facility for Remote e-voting and e-voting during the meetings, so as to enable the equity shareholders, preference shareholders and unsecured creditors to consider and approve the Scheme by way of the resolution included in the notice, as well as to enable the equity shareholders, preference shareholders and unsecured creditors to attend and participate in the meetings through VC/OAVM. The detailed instructions for joining the meetings through VC/OAVM, manner of casting vote through Remote e-voting prior to the meetings or through e-voting during the meetings, are given in the notes to the notices of the meetings. The deemed venue for the meetings shall be the registered office of Transferor Company 3. The notice, together with the documents accompanying the same, of the aforesaid meetings has been sent as per details mentioned below:

- To the equity shareholders, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.
- To the preference shareholders, whose name appears in the records of the Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.
- c. To the unsecured creditors, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.

Notice of the meetings and copy of the Scheme along with the Explanatory Statement under Sections 230-232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 can also be accessed/downloaded from the website of Transferee Company at www.amns.in and of CDSL at www.evotingindia.com. These documents can also be obtained by the concerned persons free of charge on all days except Saturday, Sunday and public holidays, from the registered office of Transferor Company 3 between 11:00 A.M. and 1:00 P.M, up to the date of the meetings.

The cut-off date for e-voting (including remote e-voting) and time period for the remote e-voting of the aforesaid meetings is as under:

Particulars	Equity Shareholders'	Preference Shareholders'	Unsecured Creditors'
	meeting	meeting	meeting
Cut-off date	October 5, 2023	October 5, 2023	October 5, 2023
Remote e-voting	Monday, March 25, 2024	Monday, March 25, 2024	Monday, March 25, 2024
start date and time.	at 9 A.M.	at 9 A.M.	at 9 A.M.
Remote e-voting	Wednesday, March 27, 2024	Wednesday, March 27, 2024	Wednesday, March 27, 2024
end date and time.	at 5 P.M.	at 5 P.M.	at 5 P.M.

The facility for casting vote by remote e-voting would be disabled after the end time, as mentioned above, for the meetings. If the required quorum for the respective meetings is not present within half an hour from the time appointed for holding the meetings, the respective meetings shall stand adjourned to same day of next week. Equity shareholders/preference shareholders/unsecured creditors who opt for remote e-voting will only be

entitled to attend and participate in the meetings but will not be entitled to vote again during the meetings.

Equity shareholders/preference shareholders/unsecured creditors who have not registered their e-mail address, then they are requested to contact Transferor Company 3 for registration of the same on or before 2.00 p.m. on March 12, 2024 by sending an e-mail to Ms. Laxmi Joshi at cs.powerhazira@amns.in. Post successful registration of e-mail, the soft copy of the notice and the login credentials for attending the meetings as well as for remote e-voting and e-voting during the meetings would be sent at such registered e-mail address of the concerned Equity shareholders/preference shareholder/unsecured creditor.

Only the equity shareholders/preference shareholders whose names appear in the records of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the equity shareholders/preference shareholders. The voting rights of equity shareholders/preference shareholders shall be in proportion to their holding in the paid-up share capital of the Transferor Company 3 as on October 5, 2023.

Only the unsecured creditors, whose names appear in the record of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the unsecured creditors. The voting rights of unsecured creditors shall be in proportion to the outstanding value/ amount due to the unsecured creditors of Transferor Company 3 as on October 5, 2023.

A person/entity who is not a equity shareholders/preference shareholder/unsecured creditor as on October 5, 2023, should treat this notice for information purposes only and shall not be entitled to vote and/or participate in the meeting. Since the meetings will be held through VC/OAVM, the facility for appointment of proxies will not be available for the meetings. However, a body corporate which is an equity shareholder or preference shareholder or unsecured creditor is entitled to appoint an authorized representative for the purpose of voting through remote e-voting, for participation in the meetings and such body corporates are required to send duly scanned certified copy (pdf file) of the relevant resolution / authority letter to the Scrutinizer at ksk.scrutinizer@gmail.com from their registered e-mail address with a copy marked to Transferor Company 3 at its e-mail address viz. cs.powerhazira@amns.in, no later than 48 hours before the scheduled time of the meeting.

The Hon'ble Tribunal has appointed Mr. Jeet B. Karia, Practicing Advocate, as the Chairperson of the meetings, including for any adjournment(s) thereof. Further, the Hon'ble Tribunal has appointed Ms. Komal Khadaria, Practicing Company Secretary, to be the Scrutinizer for the meetings, including for any adjournment(s) thereof. The results of the meetings shall be announced by the Chairperson of the meetings, within seven (7) working days from the conclusion of the meetings upon receipt of Scrutinizer's report and the same shall be displayed on Transferee Company's website www.amns.in and on CDSL's website www.evotingindia.com.

If you have any queries or issues regarding attending the meetings through and e-voting through the CDSL e-voting system, you can write an email to helpdesk.evoting@cdslindia.com or contact the toll free number at 1800 22 55 33.

Date: February 24, 2024 Place: Ahmedabad





Registered Office: 1101/1102, Techno Park, Link Road, Borivali (West), Mumbai - 400 092. Contact Details: +91 77159 54966; Email-ID: compliance@kcdindustries.com; Website: www.kcdindustries.com Contact Person: Mr. Rajiv Darji, Managing Director and CFO

Corporate Identification Number: L70100MH1985PLC301881

PROMOTERS OF OUR COMPANY IS MR. RAJIV DARJI This is only an Advertisement for the information purpose and not for Publication, distribution, or release

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SECOND REMINDER CUM DEMAND NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL MONEY IS TO BE PAID In terms of provisions of Companies Act, 2013 (Act) read with the relevant rules made

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In continuation to the same, Board of Directors of the company at its meeting held on 20th February 2024 approved the second reminder cum demand notice for payment of First and Final Call Money of Rs. 13.50/- (comprising Rs. 0.75/- towards face value and Rs. 12.75/towards securities premium) per partly paid-up equity share as "Second Reminder Notice" for shares on which the First and final Call remains unpaid after first reminder notice.

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Please note that the failure to pay the First and Final call money pursuant to the demand notice, as aforesaid, shall render the partly paid-up Rights Shares, including the amount already paid thereon, liable to be forfeited in accordance with the companies Act, Article of Association and Letter of offer.

All correspondence in this regard may be addressed to Skyline Financial Services Private Limited at ipo@skylinerta.com.

For KCD Industries India Limited

Date: 23rd February 2024 Place: Mumbai

SKYLINE INDIA LIMITED

Regd. Off.: 1E/4, Jhandewalan Extension, New Delhi 110055 India CIN: L51909DL1996PLC075875 Ph. No.011-23541110 Website: www.skylineindia.co.in, Email: skylineindia96@gmail.com NOTICE

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In compliance with the Circulars issued by the MCA and SEBI, the Notice of the EGM of the Company have been sent to all the Members whose e-mail ids are registered with the Registrar and Share Transfer Agent/Depository Participant(s)/ Depositories and to all other persons so entitled. Members may also note that the Notice of EGM will also be available on the Company's website i.e www.skylineindia.co.in and on website of the Stock Exchange i.e. Metropolitan Stock Exchange of India Limited (MSE) at www.msei.in.

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For Skyline India Limited

Place: New Delhi Dinesh Kumar Shindi Date: 23th February 2024 (Company Secretary & Compliance Officer)

JOINT PUBLIC NOTICE

Rajiv Darj

DIN: 02088219

Managing Director and CFO

(Pursuant to paragraph 42.3 of the Master Direction - Reserve Bank of India (Non-Banking Financial Company-Scale Based Regulation) Directions, 2023 dated October 19, 2023 as amended from time to time ("Master Directions"))

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- Infinity is a partnership firm existing under the laws of India, having its principal place of business at 16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India.

PROPOSED TRANSACTION AND REASON FOR PROPOSED TRANSACTION

- The Acquirers collectively propose to acquire up to 90.01% of the total issued and paid-up equity share capital of the Company (by way of a secondary acquisition from HDFC Bank Limited ("HDFC Bank") as well as a primary infusion of capital in the Company) along with the acquisition of control of the Company. The Acquirers also propose to reconstitute the board of directors of the Company (collectively, the "Proposed Transaction").
- 7. The Proposed Transaction is pursuant to, and in connection with certain forbearances / clarifications issued by the RBI to HDFC Bank vide its letter dated April 20, 2023. Under the said letter, the RBI had, inter-alia, advised that the shareholding of HDFC Bank in the Company (then a wholly owned subsidiary of Housing Development Finance Corporation Limited "HDFC Limited", now a wholly owned subsidiary of HDFC Bank) shall be brought down to 10% within 2 years from the effective date of the scheme (i.e. the composite scheme of amalgamation for the amalgamation of: (a) HDFC Investments Limited and HDFC Holdings Limited, whollyowned subsidiaries of HDFC Limited, with and into HDFC Limited; and (b) HDFC Limited with and into HDFC Bank, and their respective shareholders and creditors, under sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder). However, the RBI vide its letter dated June 27, 2023 to the HDFC Bank had further, inter-alia, instructed that the shareholding of HDFC Bank be brought down to 10% on or before March 31, 2024.
- Considering the above forbearances, HDFC Bank is undertaking the Proposed Transaction to ensure timely compliance with the same.
- The Proposed Transaction represents an investment opportunity that is consistent with the Acquirers' strategy of investing in attractive entities to increase the value of their investments. The Acquirers have vast experience in enhancing growth and improving the operating performance of the portfolio companies of affiliated investment funds.

III. RBI Approval

- 10. RBI has, vide its letter dated February 23, 2024, approved the Proposed Transaction and also provided dispensation to reduce the period of public notice from 30 days to 7 days.
- 11. The Proposed Transaction will be consummated after the fulfilment of various conditions, including, the expiry of 7 (seven) days from the date of publication of this notice, in accordance with paragraph 42.3 of the Master Directions read with the RBI Letter. Accordingly, this public notice is jointly issued by the Company and the Acquirers
- 12. This joint public notice is intended to provide to the public, a notice / intimation regarding the proposed change in the control / ownership of the Company, because of the Proposed Transaction.
- 13. A copy of this notice will also be available on the website of the Company www.hdfccredila.com.

For and on behalf of HDFC Credila Financial Services Limited

Sd/-

HDFC Credila Financial Services Limited

CIN: U67190MH2006PLC159411

Regd Office Address: B-301, Citi Point, Andheri-Kurla Rd.,

Andheri (East), Mumbai 400 059, India

For and on behalf of Kopvoorn B.V.

Sd/-

Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands

For and on behalf of Moss Investments Limited

Sd/-

Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius

For and on behalf of Defati Investments Holding B.V.

Sd/-

Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, The Netherlands

For and on behalf of Infinity Partners

16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India financial exp. epapr. in

AM/NS

ArcelorMittal Nippon Steel India

AMNS POWER HAZIRA LIMITED

Corporate Identification Number: U40300GJ2006PLC063146 Registered Office: AMNS House, AMNS Township, 27th KM, Surat Hazira Road, Hazira, Surat - 394270, Gujarat, India E-mail: cs.powerhazira@amns.in

FORM NO. CAA 2

[Pursuant to Section 230 (3) of the Companies Act, 2013 and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016] BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH, AT AHMEDABAD COMPANY APPLICATION (CAA) NO. 2 of 2024

In the matter of the Companies Act, 2013;

In the matter of Sections 230 to 232 read with, Section 66 of the Companies Act, 2013 and Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 and other applicable provisions of the Companies Act, 2013;

In the matter of Composite Scheme of Amalgamation and Arrangement amongst Nand Niketan Services Private Limited, Snow White Agencies Private Limited, AMNS Power Hazira Limited, ArcelorMittal Nippon Steel India Limited and their respective shareholders

AMNS Power Hazira Limited

(CIN: U40300GJ2006PLC063146) A company registered under the Companies Act, 1956

Having its registered office at:

AMNS House, AMNS Township, 27th KM, Surat Hazira Road, Hazira,

Surat - 394270, Gujarat, India;

...Applicant Company / Amalgamating Company 3 / Transferor Company 3

ADVERTISEMENT OF NOTICE OF THE MEETING OF SHAREHOLDERS AND THE MEETING OF UNSECURED CREDITORS OF AMNS POWER HAZIRA LIMITED

NOTICE is hereby given that by an order dated February 15, 2024 ("Order"), the Hon'ble National Company Law Tribunal, Ahmedabad Bench (the "Tribunal" or "NCLT') has directed to convene separate meetings of the equity shareholders, preference shareholders and unsecured creditors of AMNS Power Hazira Limited to be held, for the purpose of considering, and if thought fit, approving with or without modifications, the Composite Scheme of Amalgamation and Arrangement ("Scheme") of Nand Niketan Services Private Limited ("Transferor Company 1"/ "Amalgamating Company 1"), Snow White Agencies Private Limited ("Transferor Company 2"/ "Amalgamating Company 2"), AMNS Power Hazira Limited ("Transferor Company 3"/ "Amalgamating Company 3") (collectively, "Transferring Companies" / "Amalgamating Companies"), ArcelorMittal Nippon Steel India Limited ("Transferee Company" / "Amalgamated Company"), and their respective shareholders under Sections 230-232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (the "Act").

In pursuance of the aforesaid Order and as directed therein, in compliance with the applicable provisions of the Act and circulars issued thereunder, as amended from time to time, notice is hereby given that separate meetings of equity shareholders, preference shareholders (hereinafter referred to as Shareholders) and unsecured creditors of Transferor Company 3 will be held through video conferencing/other audio-visual means ("VC/OAVM") following the operating procedures prescribed by the Ministry of Corporate Affairs, Government of India, as per the schedule mentioned below, at which day and time the said equity shareholders, preference shareholders and unsecured creditors of Transferor Company 3 are requested to attend:

Sr. No.	Class of Meeting	Time (IST)	Date of Meeting
1.	Equity Shareholders	03.00 P.M.	Thursday, March 28, 2024
2.	Preference Shareholders	03.30 P.M.	Thursday, March 28, 2024
3.	Unsecured Creditors	04.00 P.M.	Thursday, March 28, 2024

Transferor Company 3 has provided facility of voting by remote electronic voting ("Remote e-voting") and e-voting during the aforesaid meetings through VC/OAVM. Transferor Company 3 has appointed Central Depository Services (India) Limited ("CDSL") to provide facility for Remote e-voting and e-voting during the meetings, so as to enable the equity shareholders, preference shareholders and unsecured creditors to consider and approve the Scheme by way of the resolution included in the notice, as well as to enable the equity shareholders, preference shareholders and unsecured creditors to attend and participate in the meetings through VC/OAVM. The detailed instructions for joining the meetings through VC/OAVM, manner of casting vote through Remote e-voting prior to the meetings or through e-voting during the meetings, are given in the notes to the notices of the meetings. The deemed venue for the meetings shall be the registered office of Transferor Company 3. The notice, together with the documents accompanying the same, of the aforesaid meetings has been sent as per details mentioned below:

- To the equity shareholders, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.
- b. To the preference shareholders, whose name appears in the records of the Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.
- To the unsecured creditors, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.

Notice of the meetings and copy of the Scheme along with the Explanatory Statement under Sections 230-232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 can also be accessed/downloaded from the website of Transferee Company at www.amns.in and of CDSL at www.evotingindia.com. These documents can also be obtained by the concerned persons free of charge on all days except Saturday, Sunday and public holidays, from the registered office of Transferor Company 3 between 11:00 A.M. and 1:00 P.M, up to the date of the meetings.

The cut-off date for e-voting (including remote e-voting) and time period for the remote e-voting of the aforesaid meetings is as under:

Particulars	Equity Shareholders'	Preference Shareholders'	Unsecured Creditors'
	meeting	meeting	meeting
Cut-off date	October 5, 2023	October 5, 2023	October 5, 2023
Remote e-voting	Monday, March 25, 2024	Monday, March 25, 2024	Monday, March 25, 2024
start date and time.	at 9 A.M.	at 9 A.M.	at 9 A.M.
Remote e-voting end date and time.	Wednesday, March 27, 2024	Wednesday, March 27, 2024	Wednesday, March 27, 2024
	at 5 P.M.	at 5 P.M.	at 5 P.M.

The facility for casting vote by remote e-voting would be disabled after the end time, as mentioned above, for the meetings. If the required guorum for the respective meetings is not present within half an hour from the time appointed for holding the meetings, the respective meetings shall stand adjourned to same day of next week. Equity shareholders/preference shareholders/unsecured creditors who opt for remote e-voting will only be entitled to attend and participate in the meetings but will not be entitled to vote again during the meetings.

Equity shareholders/preference shareholders/unsecured creditors who have not registered their e-mail address, then they are requested to contact Transferor Company 3 for registration of the same on or before 2.00 p.m. on March 12, 2024 by sending an e-mail to Ms. Laxmi Joshi at cs.powerhazira@amns.in. Post successful registration of e-mail, the soft copy of the notice and the login credentials for attending the meetings as well as for remote e-voting and e-voting during the meetings would be sent at such registered e-mail address of the concerned Equity shareholders/preference shareholder/unsecured creditor.

Only the equity shareholders/preference shareholders whose names appear in the records of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the equity shareholders/preference shareholders. The voting rights of equity shareholders/preference shareholders shall be in proportion to their holding in the paid-up share capital of the Transferor Company 3 as on October 5, 2023.

Only the unsecured creditors, whose names appear in the record of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the unsecured creditors. The voting rights of unsecured creditors shall be in proportion to the outstanding value/ amount due to the unsecured creditors of Transferor Company 3 as on October 5, 2023.

A person/entity who is not a equity shareholders/preference shareholder/unsecured creditor as on October 5, 2023, should treat this notice for information purposes only and shall not be entitled to vote and/or participate in the meeting. Since the meetings will be held through VC/OAVM, the facility for appointment of proxies will not be available for

the meetings. However, a body corporate which is an equity shareholder or preference shareholder or unsecured creditor is entitled to appoint an authorized representative for the purpose of voting through remote e-voting, for participation in the meetings and such body corporates are required to send duly scanned certified copy (pdf file) of the relevant resolution / authority letter to the Scrutinizer at ksk.scrutinizer@gmail.com from their registered e-mail address with a copy marked to Transferor Company 3 at its e-mail address viz. cs.powerhazira@amns.in, no later than 48 hours before the scheduled time of the meeting.

The Hon'ble Tribunal has appointed Mr. Jeet B. Karia, Practicing Advocate, as the Chairperson of the meetings, including for any adjournment(s) thereof. Further, the Hon'ble Tribunal has appointed Ms. Komal Khadaria, Practicing Company Secretary, to be the Scrutinizer for the meetings, including for any adjournment(s) thereof. The results of the meetings shall be announced by the Chairperson of the meetings, within seven (7) working days

from the conclusion of the meetings upon receipt of Scrutinizer's report and the same shall be displayed on Transferee Company's website www.amns.in and on CDSL's website www.evotingindia.com. If you have any queries or issues regarding attending the meetings through and e-voting through the CDSL e-voting

system, you can write an email to helpdesk.evoting@cdslindia.com or contact the toll free number at 1800 22 55 33.

Jeet B. Karia Chairperson appointed by the Hon'ble Tribunal for the Meetings



Date: February 24, 2024

Place: Ahmedabad

SMARTER STEELS **FUTURES**

BENGALURU

Registered Office: 1101/1102, Techno Park, Link Road, Borivali (West), Mumbai - 400 092. Contact Details: +91 77159 54966; Email-ID: compliance@kcdindustries.com; Website: www.kcdindustries.com Contact Person: Mr. Rajiv Darji, Managing Director and CFO PROMOTERS OF OUR COMPANY IS MR. RAJIV DARJI

This is only an Advertisement for the information purpose and not for Publication, distribution, or release directly or indirectly in the United States of America or otherwise outside India. This is not an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them it the letter of offer dated 19th May 2023 ("Letter of Offer") filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ("BSE") and Securities Exchange Board of

SECOND REMINDER CUM DEMAND NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL MONEY IS TO BE PAID

In terms of provisions of Companies Act, 2013 (Act) read with the relevant rules made

thereunder, notice for payment of First and Final Call Money on partly paid-up shares has

been issued to such persons who were members of the company as on record date i.e. 10th August 2023. The call payment period has since expired on 01st September 2023. The Board of Directors at their meeting held on 15th December 2023 approved the first reminder notice for payment of First and Final money. Notice for payment of call money has

been sent to all the eligible shareholders on 18th December 2023 In continuation to the same, Board of Directors of the company at its meeting held on 20th February 2024 approved the second reminder cum demand notice for payment of First and Final Call Money of Rs. 13.50/- (comprising Rs. 0.75/- towards face value and Rs. 12.75/towards securities premium) per partly paid-up equity share as "Second Reminder Notice"

for shares on which the First and final Call remains unpaid after first reminder notice. The payment period begins from 26th February 2024 and ends on 11th March 2024 (Both days inclusive). For further details shareholders are requested to refer Second Reminder Notice sent on 22nd February 2024 on their registered email id or address, as applicable.

Please note that the failure to pay the First and Final call money pursuant to the demand notice, as aforesaid, shall render the partly paid-up Rights Shares, including the amount already paid thereon, liable to be forfeited in accordance with the companies Act, Article of Association and Letter of offer.

All correspondence in this regard may be addressed to Skyline Financial Services Private Limited at ipo@skylinerta.com.

Date: 23rd February 2024

Place: Mumbai

Rajiv Darj Managing Director and CFO DIN: 02088219

For KCD Industries India Limited

SKYLINE INDIA LIMITED

Regd. Off.: 1E/4, Jhandewalan Extension, New Delhi 110055 India CIN: L51909DL1996PLC075875 Ph. No.011-23541110 Website: www.skylineindia.co.in, Email: skylineindia96@gmail.com

Notice is hereby given that the D1st Extra Ordinary General Meeting for the financial year 2023-24 of the Members of SKYLINE INDIALIMITED will be held on Monday, 11th March, 2024 at 11:00 A.M. at its Registered Office at 1E/4, Jhandewalan Extension, New Delhi-110055 on shorter notice to transact the business: Appointment of Statutory Auditor to fill casual vacancy. In compliance with the Circulars issued by the MCA and SEBI, the Notice of the EGM of the Company have been sent to all the Members whose e-mail ids are registered with the Registrar and Share Transfer Agent/Depository Participant(s)/ Depositories and to all other persons so entitled. Members may also note that the Notice of EGM will also be available on the Company's website i.e www.skylineindia.co.in and on website of the Stock Exchange i.e. Metropolitan Stock Exchange of India Limited (MSE) at www.msei.in. The company has provided the facility of remote-evoting. The instructions for the same are provided in the notice of EGM.

The voting period begins on Friday 8th March 2024 at 09:00A.M and ends on Sunday 10th March 2024 at 05:00 P.M. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date 01st March 2024 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter Shareholders who have already voted prior to the meeting date would not be

entitled to vote at the meeting venue The voting rights of the Members shall be in proportion to their shareholding in the Company as on March 01, 2024 (out-off date). Any person, who acquire shares and

became the Member of the Company after dispatch of the Notice but before the out-off date, may obtain user id and password by sending a request to the Company's Registrar and Share Transfer Agent, Skyline Financial Services Private Limited All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on1800 22 5533. The results of the Remote e-Voting and e-Voting at the EGM shall be declared

not later than two working days from the conclusion of the EGM. The Results declared along with the Scrutinizer's Report, shall be placed on the Company's website viz., www.skylineindia.co.in, immediately after declaration, and will be communicated to Metropolitan Stock Exchange of India Limited (MSE). For Skyline India Limited

Place: New Delhi Dinesh Kumar Shindi Date: 23th February 2024 (Company Secretary & Compliance Officer)

JOINT PUBLIC NOTICE

(Pursuant to paragraph 42.3 of the Master Direction – Reserve Bank of India (Non-Banking Financial Company-Scale Based Regulation) Directions, 2023 dated October 19, 2023 as amended from time to time ("Master Directions"))

This notice is being jointly issued by HDFC Credila Financial Services Limited ("Company") along with Kopvoorn B.V. ("Kopvoorn"), Moss Investments Limited ("Moss"), Defati Investments Holding B.V. ("Defati") and Infinity Partners ("Infinity" and collectively with Defati, Moss and Kopvoorn, the "Acquirers"), pursuant to and in accordance with the Master Directions issued by the Reserve Bank of India ("RBI") on October 19, 2023 and the RBI approval vide its letter CO.DoS.DSD. No. S9378/02.13.001/2023-24 dated February 23, 2024 ("RBI Letter").

BACKGROUND OF THE COMPANY AND THE ACQUIRERS

- 1. The Company is a public limited company, incorporated on February 01, 2006, under the Companies Act, 1956, with Corporate Identity Number U67190MH2006PLC159411. Its registered office is at B-301, Citi Point, next to Kohinoor Continental Andheri-Kurla Road, Andheri (East), Mumbai, Maharashtra - 400059. The debt securities of the Company are listed on BSE Limited. The Company has obtained a certificate of registration from the RBI bearing registration number N-13.01857 dated February 23, 2007, and renewed on March 09, 2017 and November 04, 2020, under Section 45 - IA of the Reserve Bank of India Act, 1934 and the Company is a 'middle layer' non-banking financial company ("NBFC-ML") as per Master Directions. The Company is inter alia engaged in the business of: (a) providing education loans to retail customers; and (b) distribution of third-party products (on fees / commission basis) including insurance corporate agency services from time to time. The Company has obtained registration as a corporate agent (composite) from the Insurance Regulatory and Development Authority, dated March 31, 2022, and bearing registration number CA 0093.
- Kopvoorn is a Dutch private limited liability company (besloten vennootschap met beperkte aansprakelijkheid) incorporated on April 13, 2022, under the laws of Netherlands having its registered office at Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands. The registration number of Kopvoorn is 86129368.
- Moss is a company incorporated on December 15, 2021, under the laws of Mauritius having its registered office at Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius.
- Defati is a Dutch besloten vennootschap incorporated on October 30, 2020, under the laws of the Netherlands having its registered office at Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, the Netherlands.
- Infinity is a partnership firm existing under the laws of India, having its principal place of business at 16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India.

PROPOSED TRANSACTION AND REASON FOR PROPOSED TRANSACTION

- The Acquirers collectively propose to acquire up to 90.01% of the total issued and paid-up equity share capital of the Company (by way of a secondary acquisition from HDFC Bank Limited ("HDFC Bank") as well as a primary infusion of capital in the Company) along with the acquisition of control of the Company. The Acquirers also propose to reconstitute the board of directors of the Company (collectively, the "Proposed Transaction").
- 7. The Proposed Transaction is pursuant to, and in connection with certain forbearances / clarifications issued by the RBI to HDFC Bank vide its letter dated April 20, 2023. Under the said letter, the RBI had, inter-alia, advised that the shareholding of HDFC Bank in the Company (then a wholly owned subsidiary of Housing Development Finance Corporation Limited "HDFC Limited", now a wholly owned subsidiary of HDFC Bank) shall be brought down to 10% within 2 years from the effective date of the scheme (i.e. the composite scheme of amalgamation for the amalgamation of: (a) HDFC Investments Limited and HDFC Holdings Limited, whollyowned subsidiaries of HDFC Limited, with and into HDFC Limited; and (b) HDFC Limited with and into HDFC Bank, and their respective shareholders and creditors, under sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder). However, the RBI vide its letter dated June 27, 2023 to the HDFC Bank had further, inter-alia, instructed that the shareholding of HDFC Bank be brought down to 10% on or before March 31, 2024.
- Considering the above forbearances, HDFC Bank is undertaking the Proposed Transaction to ensure timely compliance with the
- The Proposed Transaction represents an investment opportunity that is consistent with the Acquirers' strategy of investing in attractive entities to increase the value of their investments. The Acquirers have vast experience in enhancing growth and improving the operating performance of the portfolio companies of affiliated investment funds.

III. RBI Approval

same.

- 10. RBI has, vide its letter dated February 23, 2024, approved the Proposed Transaction and also provided dispensation to reduce the period of public notice from 30 days to 7 days.
- 11. The Proposed Transaction will be consummated after the fulfilment of various conditions, including, the expiry of 7 (seven) days from the date of publication of this notice, in accordance with paragraph 42.3 of the Master Directions read with the RBI Letter. Accordingly, this public notice is jointly issued by the Company and the Acquirers
- 12. This joint public notice is intended to provide to the public, a notice / intimation regarding the proposed change in the control / ownership of the Company, because of the Proposed Transaction.
- A copy of this notice will also be available on the website of the Company www.hdfccredila.com.

For and on behalf of HDFC Credila Financial Services Limited

HDFC Credila Financial Services Limited

CIN: U67190MH2006PLC159411 Regd Office Address: B-301, Citi Point, Andheri-Kurla Rd.,

Andheri (East), Mumbai 400 059, India

For and on behalf of Kopvoorn B.V.

Sd/-

Sd/-

Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands

For and on behalf of Moss Investments Limited

Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius

For and on behalf of Defati Investments Holding B.V.

Sd/-

Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, The Netherlands

For and on behalf of Infinity Partners

16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India



ArcelorMittal Nippon Steel India

AMNS POWER HAZIRA LIMITED

Corporate Identification Number: U40300GJ2006PLC063146 Registered Office: AMNS House, AMNS Township, 27th KM, Surat Hazira Road, Hazira, Surat - 394270, Gujarat, India

E-mail: cs.powerhazira@amns.in

FORM NO. CAA 2

[Pursuant to Section 230 (3) of the Companies Act, 2013 and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016] BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH, AT AHMEDABAD COMPANY APPLICATION (CAA) NO. 2 of 2024

In the matter of the Companies Act, 2013;

In the matter of Sections 230 to 232 read with, Section 66 of the Companies Act, 2013 and Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 and other applicable provisions of the Companies Act, 2013;

In the matter of Composite Scheme of Amalgamation and Arrangement amongst Nand Niketan Services Private Limited, Snow White Agencies Private Limited, AMNS Power Hazira Limited, ArcelorMittal Nippon Steel India Limited and their respective shareholders

AMNS Power Hazira Limited

(CIN: U40300GJ2006PLC063146) A company registered under the Companies Act, 1956

Having its registered office at: AMNS House, AMNS Township, 27th KM,

Surat Hazira Road, Hazira,

Surat - 394270, Gujarat, India;

...Applicant Company / Amalgamating Company 3 / Transferor Company 3

ADVERTISEMENT OF NOTICE OF THE MEETING OF SHAREHOLDERS AND THE MEETING OF UNSECURED CREDITORS OF AMNS POWER HAZIRA LIMITED

NOTICE is hereby given that by an order dated February 15, 2024 ("Order"), the Hon'ble National Company Law Tribunal, Ahmedabad Bench (the "Tribunal" or "NCLT") has directed to convene separate meetings of the equity shareholders, preference shareholders and unsecured creditors of AMNS Power Hazira Limited to be held, for the purpose of considering, and if thought fit, approving with or without modifications, the Composite Scheme of Amalgamation and Arrangement ("Scheme") of Nand Niketan Services Private Limited ("Transferor Company 1"/ "Amalgamating Company 1"), Snow White Agencies Private Limited ("Transferor Company 2"/ "Amalgamating Company 2"), AMNS Power Hazira Limited ("Transferor Company 3"/ "Amalgamating Company 3") (collectively, "Transferring Companies"/ "Amalgamating Companies"), ArcelorMittal Nippon Steel India Limited ("Transferee Company" / "Amalgamated Company"), and their respective shareholders under Sections 230-232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (the "Act").

In pursuance of the aforesaid Order and as directed therein, in compliance with the applicable provisions of the Act and circulars issued thereunder, as amended from time to time, notice is hereby given that separate meetings of equity shareholders, preference shareholders (hereinafter referred to as Shareholders) and unsecured creditors of Transferor Company 3 will be held through video conferencing/other audio-visual means ("VC/OAVM") following the operating procedures prescribed by the Ministry of Corporate Affairs, Government of India, as per the schedule mentioned below, at which day and time the said equity shareholders, preference shareholders and unsecured creditors of Transferor Company 3 are requested to attend:

Sr. No.	Class of Meeting	Time (IST)	Date of Meeting
1.	Equity Shareholders	03.00 P.M.	Thursday, March 28, 2024
2.	Preference Shareholders	03.30 P.M.	Thursday, March 28, 2024
3.	Unsecured Creditors	04.00 P.M.	Thursday, March 28, 2024

Transferor Company 3 has provided facility of voting by remote electronic voting ("Remote e-voting") and e-voting during the aforesaid meetings through VC/OAVM. Transferor Company 3 has appointed Central Depository Services (India) Limited ("CDSL") to provide facility for Remote e-voting and e-voting during the meetings, so as to enable the equity shareholders, preference shareholders and unsecured creditors to consider and approve the Scheme by way of the resolution included in the notice, as well as to enable the equity shareholders, preference shareholders and unsecured creditors to attend and participate in the meetings through VC/OAVM. The detailed instructions for joining the meetings through VC/OAVM, manner of casting vote through Remote e-voting prior to the meetings or through e-voting during the meetings, are given in the notes to the notices of the meetings. The deemed venue for the meetings shall be the registered office of Transferor Company 3. The notice, together with the documents accompanying the same, of the aforesaid meetings has been sent as per details mentioned below:

 To the equity shareholders, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.

b. To the preference shareholders, whose name appears in the records of the Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.

 To the unsecured creditors, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.

Notice of the meetings and copy of the Scheme along with the Explanatory Statement under Sections 230-232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 can also be accessed/downloaded from the website of Transferee Company at www.amns.in and of CDSL at www.evotingindia.com. These documents can also be obtained by the concerned persons free of charge on all days except Saturday, Sunday and public holidays, from the registered office of Transferor Company 3 between 11:00 A.M. and 1:00 P.M, up to the date of the meetings.

The cut-off date for e-voting (including remote e-voting) and time period for the remote e-voting of the aforesaid meetings is as under:

Particulars	Equity Shareholders' meeting	Preference Shareholders' meeting	Unsecured Creditors' meeting
Cut-off date	October 5, 2023	October 5, 2023	October 5, 2023
Remote e-voting	Monday, March 25, 2024	Monday, March 25, 2024	Monday, March 25, 2024
start date and time.	at 9 A.M.	at 9 A.M.	at 9 A.M.
Remote e-voting end date and time.	Wednesday, March 27, 2024	Wednesday, March 27, 2024	Wednesday, March 27, 2024
	at 5 P.M.	at 5 P.M.	at 5 P.M.

The facility for casting vote by remote e-voting would be disabled after the end time, as mentioned above, for the meetings. If the required quorum for the respective meetings is not present within half an hour from the time appointed for holding the meetings, the respective meetings shall stand adjourned to same day of next week.

Equity shareholders/preference shareholders/unsecured creditors who opt for remote e-voting will only be entitled to attend and participate in the meetings but will not be entitled to vote again during the meetings.

Equity shareholders/preference shareholders/unsecured creditors who have not registered their e-mail address, then they are requested to contact Transferor Company 3 for registration of the same on or before 2.00 p.m. on March 12, 2024 by sending an e-mail to Ms. Laxmi Joshi at cs.powerhazira@amns.in. Post successful registration of e-mail, the soft copy of the notice and the login credentials for attending the meetings as well as for remote e-voting and e-voting during the meetings would be sent at such registered e-mail address of the concerned Equity shareholders/preference shareholder/unsecured creditor.

Only the equity shareholders/preference shareholders whose names appear in the records of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the equity shareholders/preference shareholders. The voting rights of equity shareholders/preference shareholders shall be in proportion to their holding in the paid-up share capital of the Transferor Company 3 as on October 5, 2023.

Only the unsecured creditors, whose names appear in the record of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the unsecured creditors. The voting rights of unsecured creditors shall be in proportion to the outstanding value/ amount due to the unsecured creditors of Transferor Company 3 as on October 5, 2023.

A person/entity who is not a equity shareholders/preference shareholder/unsecured creditor as on October 5, 2023,

should treat this notice for information purposes only and shall not be entitled to vote and/or participate in the meeting. Since the meetings will be held through VC/OAVM, the facility for appointment of proxies will not be available for the meetings. However, a body corporate which is an equity shareholder or preference shareholder or unsecured creditor is entitled to appoint an authorized representative for the purpose of voting through remote e-voting, for participation in the meetings and such body corporates are required to send duly scanned certified copy (pdf file) of the relevant resolution / authority letter to the Scrutinizer at ksk.scrutinizer@gmail.com from their registered e-mail address with a copy marked to Transferor Company 3 at its e-mail address viz. cs.powerhazira@amns.in, no later than 48 hours before the scheduled time of the meeting.

The Hon'ble Tribunal has appointed Mr. Jeet B. Karia, Practicing Advocate, as the Chairperson of the meetings, including for any adjournment(s) thereof. Further, the Hon'ble Tribunal has appointed Ms. Komal Khadaria, Practicing Company Secretary, to be the Scrutinizer for the meetings, including for any adjournment(s) thereof. The results of the meetings shall be announced by the Chairperson of the meetings, within seven (7) working days

from the conclusion of the meetings upon receipt of Scrutinizer's report and the same shall be displayed on Transferee Company's website www.amns.in and on CDSL's website www.evotingindia.com. If you have any queries or issues regarding attending the meetings through and e-voting through the CDSL e-voting

system, you can write an email to helpdesk.evoting@cdslindia.com or contact the toll free number at 1800 22 55 33.

Jeet B. Karia

Date: February 24, 2024 Place: Ahmedabad

Chairperson appointed by the Hon'ble Tribunal for the Meetings





Chandigarh

financialexp.epapr.in

Corporate Identification Number: L70100MH1985PLC301881 Registered Office: 1101/1102, Techno Park, Link Road, Borivali (West), Mumbai - 400 092. Contact Details: +91 77159 54966; Email-ID: compliance@kcdindustries.com; Website: www.kcdindustries.com

KCD INDUSTRIES INDIA LIMITED

Contact Person: Mr. Rajiv Darji, Managing Director and CFO PROMOTERS OF OUR COMPANY IS MR. RAJIV DARJI

This is only an Advertisement for the information purpose and not for Publication, distribution, or release directly or indirectly in the United States of America or otherwise outside India. This is not an offe document. All capitalized terms used and not defined herein shall have the meaning assigned to them it the letter of offer dated 19th May 2023 ('Letter of Offer') filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ("BSE") and Securities Exchange Board of

SECOND REMINDER CUM DEMAND NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL MONEY IS TO BE PAID

In terms of provisions of Companies Act, 2013 (Act) read with the relevant rules made thereunder, notice for payment of First and Final Call Money on partly paid-up shares has been issued to such persons who were members of the company as on record date i.e. 10th August 2023. The call payment period has since expired on 01st September 2023. The Board of Directors at their meeting held on 15th December 2023 approved the first reminder notice for payment of First and Final money. Notice for payment of call money has

been sent to all the eligible shareholders on 18th December 2023 In continuation to the same, Board of Directors of the company at its meeting held on 20th February 2024 approved the second reminder cum demand notice for payment of First and Final Call Money of Rs. 13.50/- (comprising Rs. 0.75/- towards face value and Rs. 12.75/towards securities premium) per partly paid-up equity share as "Second Reminder Notice"

for shares on which the First and final Call remains unpaid after first reminder notice. The payment period begins from 26th February 2024 and ends on 11th March 2024 (Both days inclusive). For further details shareholders are requested to refer Second Reminder Notice sent on 22nd February 2024 on their registered email id or address, as applicable.

Please note that the failure to pay the First and Final call money pursuant to the demand notice, as aforesaid, shall render the partly paid-up Rights Shares, including the amount already paid thereon, liable to be forfeited in accordance with the companies Act, Article of Association and Letter of offer.

All correspondence in this regard may be addressed to Skyline Financial Services Private Limited at ipo@skylinerta.com.

For KCD Industries India Limited

Date: 23rd February 2024 Place: Mumbai

Managing Director and CFO DIN: 02088219

SKYLINE INDIA LIMITED

Regd. Off.: 1E/4, Jhandewalan Extension, New Delhi 110055 India CIN: L51909DL1996PLC075875 Ph. No.011-23541110 Website: www.skylineindia.co.in, Email: skylineindia96@gmail.com NOTICE

Notice is hereby given that the 01st Extra Ordinary General Meeting for the financial year 2023-24 of the Members of SKYLINE INDIALIMITED will be held on Monday, 11th March, 2024 at 11:00 A.M. at its Registered Office at 1E/4, Jhandewalan Extension, New Delhi-110055 on shorter notice to transact the business: Appointment of Statutory Auditor to fill casual vacancy. In compliance with the Circulars issued by the MCA and SEBI, the Notice of the

EGM of the Company have been sent to all the Members whose e-mail ids are registered with the Registrar and Share Transfer Agent/Depository Participant(s)/ Depositories and to all other persons so entitled. Members may also note that the Notice of EGM will also be available on the Company's website i.e www.skylineindia.co.in and on website of the Stock Exchange i.e. Metropolitan Stock Exchange of India Limited (MSE) at www.msei.in. The company has provided the facility of remote-evoting. The instructions for the

same are provided in the notice of EGM. The voting period begins on Friday 8th March 2024 at 09:00A.M and ends on

Sunday 10th March 2024 at 05:00 P.M. During this period shareholders' of the

Company, holding shares either in physical form or in dematerialized form, as on the out-off date 01st March 2024 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter

Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue

The voting rights of the Members shall be in proportion to their shareholding in the Company as on March 01, 2024 (cut-off date). Any person, who acquire shares and became the Member of the Company after dispatch of the Notice but before the cut-off date, may obtain user id and password by sending a request to the Company's Registrar and Share Transfer Agent, Skyline Financial Services Private Limited All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dahri, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 1800 22 5533.

The results of the Remote e-Voting and e-Voting at the EGM shall be declared not later than two working days from the conclusion of the EGM. The Results declared along with the Scrutinizer's Report, shall be placed on the Company's website viz., www.skylineindia.co.in, immediately after declaration, and will be communicated to Metropolitan Stock Exchange of India Limited (MSE).

For Skyline India Limited Place: New Delhi Dinesh Kumar Shindi Date: 23th February 2024 (Company Secretary & Compliance Officer)

JOINT PUBLIC NOTICE

Rajiv Darj

(Pursuant to paragraph 42.3 of the Master Direction - Reserve Bank of India (Non-Banking Financial Company-Scale Based Regulation) Directions, 2023 dated October 19, 2023 as amended from time to time ("Master Directions"))

This notice is being jointly issued by HDFC Credila Financial Services Limited ("Company") along with Kopvoorn B.V. ("Kopvoorn"), Moss Investments Limited ("Moss"), Defati Investments Holding B.V. ("Defati") and Infinity Partners ("Infinity" and collectively with Defati, Moss and Kopvoorn, the "Acquirers"), pursuant to and in accordance with the Master Directions issued by the Reserve Bank of India ("RBI") on October 19, 2023 and the RBI approval vide its letter CO.DoS.DSD. No. S9378/02.13.001/2023-24 dated February 23, 2024 ("RBI Letter").

BACKGROUND OF THE COMPANY AND THE ACQUIRERS

- The Company is a public limited company, incorporated on February 01, 2006, under the Companies Act, 1956, with Corporate Identity Number U67190MH2006PLC159411. Its registered office is at B-301, Citi Point, next to Kohinoor Continental Andheri-Kurla Road, Andheri (East), Mumbai, Maharashtra – 400059. The debt securities of the Company are listed on BSE Limited. The Company has obtained a certificate of registration from the RBI bearing registration number N-13.01857 dated February 23, 2007, and renewed on March 09, 2017 and November 04, 2020, under Section 45 - IA of the Reserve Bank of India Act, 1934 and the Company is a 'middle layer' non-banking financial company ("NBFC-ML") as per Master Directions. The Company is inter alia engaged in the business of: (a) providing education loans to retail customers; and (b) distribution of third-party products (on fees / commission basis) including insurance corporate agency services from time to time. The Company has obtained registration as a corporate agent (composite) from the Insurance Regulatory and Development Authority, dated March 31, 2022, and bearing registration number CA 0093.
- Kopyoorn is a Dutch private limited liability company (besloten vennootschap met beperkte aansprakelijkheid) incorporated on April 13, 2022, under the laws of Netherlands having its registered office at Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands. The registration number of Kopvoorn is 86129368.
- Moss is a company incorporated on December 15, 2021, under the laws of Mauritius having its registered office at Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius.
- Defati is a Dutch besloten vennootschap incorporated on October 30, 2020, under the laws of the Netherlands having its registered office at Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, the Netherlands.
- Infinity is a partnership firm existing under the laws of India, having its principal place of business at 16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India.

PROPOSED TRANSACTION AND REASON FOR PROPOSED TRANSACTION

- The Acquirers collectively propose to acquire up to 90.01% of the total issued and paid-up equity share capital of the Company (by way of a secondary acquisition from HDFC Bank Limited ("HDFC Bank") as well as a primary infusion of capital in the Company) along with the acquisition of control of the Company. The Acquirers also propose to reconstitute the board of directors of the Company (collectively, the "Proposed Transaction").
- 7. The Proposed Transaction is pursuant to, and in connection with certain forbearances / clarifications issued by the RBI to HDFC Bank vide its letter dated April 20, 2023. Under the said letter, the RBI had, inter-alia, advised that the shareholding of HDFC Bank in the Company (then a wholly owned subsidiary of Housing Development Finance Corporation Limited "HDFC Limited", now a wholly owned subsidiary of HDFC Bank) shall be brought down to 10% within 2 years from the effective date of the scheme (i.e. the composite scheme of amalgamation for the amalgamation of: (a) HDFC Investments Limited and HDFC Holdings Limited, whollyowned subsidiaries of HDFC Limited, with and into HDFC Limited; and (b) HDFC Limited with and into HDFC Bank, and their respective shareholders and creditors, under sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder). However, the RBI vide its letter dated June 27, 2023 to the HDFC Bank had further, inter-alia, instructed that the shareholding of HDFC Bank be brought down to 10% on or before March 31, 2024.
- Considering the above forbearances, HDFC Bank is undertaking the Proposed Transaction to ensure timely compliance with the same.
- The Proposed Transaction represents an investment opportunity that is consistent with the Acquirers' strategy of investing in attractive entities to increase the value of their investments. The Acquirers have vast experience in enhancing growth and improving the operating performance of the portfolio companies of affiliated investment funds.

III. RBI Approval

- 10. RBI has, vide its letter dated February 23, 2024, approved the Proposed Transaction and also provided dispensation to reduce the period of public notice from 30 days to 7 days.
- 11. The Proposed Transaction will be consummated after the fulfilment of various conditions, including, the expiry of 7 (seven) days from the date of publication of this notice, in accordance with paragraph 42.3 of the Master Directions read with the RBI Letter. Accordingly, this public notice is jointly issued by the Company and the Acquirers
- 12. This joint public notice is intended to provide to the public, a notice / intimation regarding the proposed change in the control / ownership of the Company, because of the Proposed Transaction.
- 13. A copy of this notice will also be available on the website of the Company www.hdfccredila.com.

For and on behalf of HDFC Credila Financial Services Limited

Sd/-

HDFC Credila Financial Services Limited

CIN: U67190MH2006PLC159411

Regd Office Address: B-301, Citi Point, Andheri-Kurla Rd., Andheri (East), Mumbai 400 059, India

For and on behalf of Kopvoorn B.V.

Sd/-

Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands

For and on behalf of Moss Investments Limited

Sd/-

Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius

For and on behalf of Defati Investments Holding B.V.

Sd/-

Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, The Netherlands

For and on behalf of Infinity Partners

16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India financial exp. epapr. in

AM/NS

ArcelorMittal Nippon Steel India

AMNS POWER HAZIRA LIMITED

Corporate Identification Number: U40300GJ2006PLC063146 Registered Office: AMNS House, AMNS Township, 27th KM, Surat Hazira Road, Hazira, Surat - 394270, Gujarat, India E-mail: cs.powerhazira@amns.in

FORM NO. CAA 2

[Pursuant to Section 230 (3) of the Companies Act, 2013 and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016] BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH, AT AHMEDABAD COMPANY APPLICATION (CAA) NO. 2 of 2024

In the matter of the Companies Act, 2013;

In the matter of Sections 230 to 232 read with, Section 66 of the Companies Act, 2013 and Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 and other applicable provisions of the Companies Act, 2013;

In the matter of Composite Scheme of Amalgamation and Arrangement amongst Nand Niketan Services Private Limited, Snow White Agencies Private Limited, AMNS Power Hazira Limited, ArcelorMittal Nippon Steel India Limited and their respective shareholders

AMNS Power Hazira Limited

(CIN: U40300GJ2006PLC063146) A company registered under the Companies Act, 1956

Having its registered office at:

AMNS House, AMNS Township, 27th KM,

Surat Hazira Road, Hazira,

Surat - 394270, Gujarat, India;

...Applicant Company / Amalgamating Company 3 / Transferor Company 3

ADVERTISEMENT OF NOTICE OF THE MEETING OF SHAREHOLDERS AND THE MEETING OF UNSECURED CREDITORS OF AMNS POWER HAZIRA LIMITED

NOTICE is hereby given that by an order dated February 15, 2024 ("Order"), the Hon'ble National Company Law Tribunal, Ahmedabad Bench (the "Tribunal" or "NCLT') has directed to convene separate meetings of the equity shareholders, preference shareholders and unsecured creditors of AMNS Power Hazira Limited to be held, for the purpose of considering, and if thought fit, approving with or without modifications, the Composite Scheme of Amalgamation and Arrangement ("Scheme") of Nand Niketan Services Private Limited ("Transferor Company 1"/ "Amalgamating Company 1"), Snow White Agencies Private Limited ("Transferor Company 2"/ "Amalgamating Company 2"), AMNS Power Hazira Limited ("Transferor Company 3"/ "Amalgamating Company 3") (collectively, "Transferring Companies" / "Amalgamating Companies"), ArcelorMittal Nippon Steel India Limited ("Transferee Company" / "Amalgamated Company"), and their respective shareholders under Sections 230-232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (the "Act").

In pursuance of the aforesaid Order and as directed therein, in compliance with the applicable provisions of the Act and circulars issued thereunder, as amended from time to time, notice is hereby given that separate meetings of equity shareholders, preference shareholders (hereinafter referred to as Shareholders) and unsecured creditors of Transferor Company 3 will be held through video conferencing/other audio-visual means ("VC/OAVM") following the operating procedures prescribed by the Ministry of Corporate Affairs, Government of India, as per the schedule mentioned below, at which day and time the said equity shareholders, preference shareholders and unsecured creditors of Transferor Company 3 are requested to attend:

Sr. No.	Class of Meeting	Time (IST)	Date of Meeting
1.	Equity Shareholders	03.00 P.M.	Thursday, March 28, 2024
2.	Preference Shareholders	03.30 P.M.	Thursday, March 28, 2024
3.	Unsecured Creditors	04.00 P.M.	Thursday, March 28, 2024

Transferor Company 3 has provided facility of voting by remote electronic voting ("Remote e-voting") and e-voting during the aforesaid meetings through VC/OAVM. Transferor Company 3 has appointed Central Depository Services (India) Limited ("CDSL") to provide facility for Remote e-voting and e-voting during the meetings, so as to enable the equity shareholders, preference shareholders and unsecured creditors to consider and approve the Scheme by way of the resolution included in the notice, as well as to enable the equity shareholders, preference shareholders and unsecured creditors to attend and participate in the meetings through VC/OAVM. The detailed instructions for joining the meetings through VC/OAVM, manner of casting vote through Remote e-voting prior to the meetings or through e-voting during the meetings, are given in the notes to the notices of the meetings. The deemed venue for the meetings shall be the registered office of Transferor Company 3. The notice, together with the documents accompanying the same, of the aforesaid meetings has been sent as per details mentioned below:

- To the equity shareholders, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.
- b. To the preference shareholders, whose name appears in the records of the Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.
- To the unsecured creditors, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.

Notice of the meetings and copy of the Scheme along with the Explanatory Statement under Sections 230-232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 can also be accessed/downloaded from the website of Transferee Company at www.amns.in and of CDSL at www.evotingindia.com. These documents can also be obtained by the concerned persons free of charge on all days except Saturday, Sunday and public holidays, from the registered office of Transferor Company 3 between 11:00 A.M. and 1:00 P.M, up to the date of the meetings.

The cut-off date for e-voting (including remote e-voting) and time period for the remote e-voting of the aforesaid meetings is as under:

Particulars	Equity Shareholders' meeting	Preference Shareholders' meeting	Unsecured Creditors' meeting
Cut-off date	October 5, 2023	October 5, 2023	October 5, 2023
Remote e-voting	Monday, March 25, 2024	Monday, March 25, 2024	Monday, March 25, 2024
start date and time.	at 9 A.M.	at 9 A.M.	at 9 A.M.
Remote e-voting end date and time.	Wednesday, March 27, 2024	Wednesday, March 27, 2024	Wednesday, March 27, 2024
	at 5 P.M.	at 5 P.M.	at 5 P.M.

The facility for casting vote by remote e-voting would be disabled after the end time, as mentioned above, for the meetings. If the required guorum for the respective meetings is not present within half an hour from the time appointed for holding the meetings, the respective meetings shall stand adjourned to same day of next week. Equity shareholders/preference shareholders/unsecured creditors who opt for remote e-voting will only be entitled to attend and participate in the meetings but will not be entitled to vote again during the meetings.

Equity shareholders/preference shareholders/unsecured creditors who have not registered their e-mail address, then they are requested to contact Transferor Company 3 for registration of the same on or before 2.00 p.m. on March 12, 2024 by sending an e-mail to Ms. Laxmi Joshi at cs.powerhazira@amns.in. Post successful registration of e-mail, the soft copy of the notice and the login credentials for attending the meetings as well as for remote e-voting and e-voting during the meetings would be sent at such registered e-mail address of the concerned Equity shareholders/preference shareholder/unsecured creditor.

Only the equity shareholders/preference shareholders whose names appear in the records of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the equity shareholders/preference shareholders. The voting rights of equity shareholders/preference shareholders shall be in proportion to their holding in the paid-up share capital of the Transferor Company 3 as on October 5, 2023.

Only the unsecured creditors, whose names appear in the record of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the unsecured creditors. The voting rights of unsecured creditors shall be in proportion to the outstanding value/ amount due to the unsecured creditors of Transferor Company 3 as on October 5, 2023.

A person/entity who is not a equity shareholders/preference shareholder/unsecured creditor as on October 5, 2023, should treat this notice for information purposes only and shall not be entitled to vote and/or participate in the meeting.

Since the meetings will be held through VC/OAVM, the facility for appointment of proxies will not be available for the meetings. However, a body corporate which is an equity shareholder or preference shareholder or unsecured creditor is entitled to appoint an authorized representative for the purpose of voting through remote e-voting, for participation in the meetings and such body corporates are required to send duly scanned certified copy (pdf file) of the relevant resolution / authority letter to the Scrutinizer at ksk.scrutinizer@gmail.com from their registered e-mail address with a copy marked to Transferor Company 3 at its e-mail address viz. cs.powerhazira@amns.in, no later than 48 hours before the scheduled time of the meeting.

The Hon'ble Tribunal has appointed Mr. Jeet B. Karia, Practicing Advocate, as the Chairperson of the meetings, including for any adjournment(s) thereof. Further, the Hon'ble Tribunal has appointed Ms. Komal Khadaria, Practicing Company Secretary, to be the Scrutinizer for the meetings, including for any adjournment(s) thereof. The results of the meetings shall be announced by the Chairperson of the meetings, within seven (7) working days

Transferee Company's website www.amns.in and on CDSL's website www.evotingindia.com. If you have any queries or issues regarding attending the meetings through and e-voting through the CDSL e-voting system, you can write an email to helpdesk.evoting@cdslindia.com or contact the toll free number at 1800 22 55 33.

from the conclusion of the meetings upon receipt of Scrutinizer's report and the same shall be displayed on



Date: February 24, 2024

Place: Ahmedabad



Place: New Delhi

Date: 23th February 2024

Registered Office: 1101/1102, Techno Park, Link Road, Borivali (West), Mumbai - 400 092. Contact Details: +91 77159 54966; Email-ID: compliance@kcdindustries.com; Website: www.kcdindustries.com Contact Person: Mr. Rajiv Darji, Managing Director and CFO PROMOTERS OF OUR COMPANY IS MR. RAJIV DARJI

Corporate Identification Number: L70100MH1985PLC301881

This is only an Advertisement for the information purpose and not for Publication, distribution, or release directly or indirectly in the United States of America or otherwise outside India. This is not an offe document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated 19th May 2023 ('Letter of Offer') filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ('BSE') and Securities Exchange Board of

SECOND REMINDER CUM DEMAND NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL MONEY IS TO BE PAID

In terms of provisions of Companies Act, 2013 (Act) read with the relevant rules made thereunder, notice for payment of First and Final Call Money on partly paid-up shares has been issued to such persons who were members of the company as on record date i.e. 10th August 2023. The call payment period has since expired on 01st September 2023. The Board of Directors at their meeting held on 15th December 2023 approved the first reminder notice for payment of First and Final money. Notice for payment of call money has

been sent to all the eligible shareholders on 18th December 2023. In continuation to the same, Board of Directors of the company at its meeting held on 20th February 2024 approved the second reminder cum demand notice for payment of First and

Final Call Money of Rs. 13.50/- (comprising Rs. 0.75/- towards face value and Rs. 12.75/towards securities premium) per partly paid-up equity share as "Second Reminder Notice" for shares on which the First and final Call remains unpaid after first reminder notice. The payment period begins from 26th February 2024 and ends on 11th March 2024 (Both

days inclusive). For further details shareholders are requested to refer Second Reminder Notice sent on 22nd February 2024 on their registered email id or address, as applicable.

Please note that the failure to pay the First and Final call money pursuant to the demand notice, as aforesaid, shall render the partly paid-up Rights Shares, including the amount already paid thereon, liable to be forfeited in accordance with the companies Act, Article of Association and Letter of offer.

All correspondence in this regard may be addressed to Skyline Financial Services Private Limited at ipo@skylinerta.com.

Date: 23rd February 2024

For KCD Industries India Limited Rajiv Darji

Managing Director and CFO

Place: Mumbai DIN: 02088219

SKYLINE INDIA LIMITED

Regd. Off.: 1E/4, Jhandewalan Extension, New Delhi 110055 India CIN: L51909DL1996PLC075875 Ph. No.011-23541110 Website: www.skylineindia.co.in, Email: skylineindia96@gmail.com

Notice is hereby given that the 01st Extra Ordinary General Meeting for the

financial year 2023-24 of the Members of SKYLINE INDIALIMITED will be held

on Monday, 11th March, 2024 at 11:00 A.M. at its Registered Office at 1E/4; Jhandewalan Extension, New Delhi-110055 on shorter notice to transact the business: Appointment of Statutory Auditor to fill casual vacancy. In compliance with the Circulars issued by the MCA and SEBI, the Notice of the EGM of the Company have been sent to all the Members whose e-mail ids are registered with the Registrar and Share Transfer Agent/Depository Participant(s)/ Depositories and to all other persons so entitled. Members may also note that the Notice of EGM will also be available on the Company's website i.e www.skylineindia.co.in and on website of the Stock Exchange i.e. Metropolitan

The company has provided the facility of remote-evoting. The instructions for the same are provided in the notice of EGM. The voting period begins on Friday 8th March 2024 at 09:00A.M and ends on

Stock Exchange of India Limited (MSE) at www.msei.in.

Sunday 10th March 2024 at 05:00 P.M. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the out-off date 01st March 2024 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter Shareholders who have already voted prior to the meeting date would not be

entitled to vote at the meeting venue. The voting rights of the Members shall be in proportion to their shareholding in the Company as on March 01, 2024 (out-off date). Any person, who acquire shares and became the Member of the Company after dispatch of the Notice but before the

cut-off date, may obtain user id and password by sending a request to the Company's Registrar and Share Transfer Agent, Skyline Financial Services Private Limited All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dahri, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 1800 22 5533.

The results of the Remote e-Voting and e-Voting at the EGM shall be declared not later than two working days from the conclusion of the EGM. The Results declared along with the Scrutinizer's Report, shall be placed on the Company's website viz., www.skylineindia.co.in, immediately after declaration, and will be communicated to Metropolitan Stock Exchange of India Limited (MSE).

> For Skyline India Limited Dinesh Kumar Shindi

(Company Secretary & Compliance Officer)

JOINT PUBLIC NOTICE

(Pursuant to paragraph 42.3 of the Master Direction - Reserve Bank of India (Non-Banking Financial Company-Scale Based Regulation) Directions, 2023 dated October 19, 2023 as amended from time to time ("Master Directions"))

This notice is being jointly issued by HDFC Credila Financial Services Limited ("Company") along with Kopvoorn B.V. ("Kopvoorn"), Moss Investments Limited ("Moss"), Defati Investments Holding B.V. ("Defati") and Infinity Partners ("Infinity" and collectively with Defati, Moss and Kopvoorn, the "Acquirers"), pursuant to and in accordance with the Master Directions issued by the Reserve Bank of India ("RBI") on October 19, 2023 and the RBI approval vide its letter CO.DoS.DSD. No. S9378/02.13.001/2023-24 dated February 23, 2024 ("RBI Letter").

BACKGROUND OF THE COMPANY AND THE ACQUIRERS

- The Company is a public limited company, incorporated on February 01, 2006, under the Companies Act, 1956, with Corporate Identity Number U67190MH2006PLC159411. Its registered office is at B-301, Citi Point, next to Kohinoor Continental Andheri-Kurla Road, Andheri (East), Mumbai, Maharashtra - 400059. The debt securities of the Company are listed on BSE Limited. The Company has obtained a certificate of registration from the RBI bearing registration number N-13.01857 dated February 23, 2007, and renewed on March 09, 2017 and November 04, 2020, under Section 45 - IA of the Reserve Bank of India Act, 1934 and the Company is a 'middle layer' non-banking financial company ("NBFC-ML") as per Master Directions. The Company is inter alia engaged in the business of: (a) providing education loans to retail customers; and (b) distribution of third-party products (on fees / commission basis) including insurance corporate agency services from time to time. The Company has obtained registration as a corporate agent (composite) from the Insurance Regulatory and Development Authority, dated March 31, 2022, and bearing registration number CA 0093.
- Kopvoorn is a Dutch private limited liability company (besloten vennootschap met beperkte aansprakelijkheid) incorporated on April 13, 2022, under the laws of Netherlands having its registered office at Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands. The registration number of Kopvoorn is 86129368.
- Moss is a company incorporated on December 15, 2021, under the laws of Mauritius having its registered office at Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius.
- Defati is a Dutch besloten vennootschap incorporated on October 30, 2020, under the laws of the Netherlands having its registered office at Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, the Netherlands.
- Infinity is a partnership firm existing under the laws of India, having its principal place of business at 16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India.

PROPOSED TRANSACTION AND REASON FOR PROPOSED TRANSACTION

- The Acquirers collectively propose to acquire up to 90.01% of the total issued and paid-up equity share capital of the Company (by way of a secondary acquisition from HDFC Bank Limited ("HDFC Bank") as well as a primary infusion of capital in the Company) along with the acquisition of control of the Company. The Acquirers also propose to reconstitute the board of directors of the Company (collectively, the "Proposed Transaction").
- 7. The Proposed Transaction is pursuant to, and in connection with certain forbearances / clarifications issued by the RBI to HDFC Bank vide its letter dated April 20, 2023. Under the said letter, the RBI had, inter-alia, advised that the shareholding of HDFC Bank in the Company (then a wholly owned subsidiary of Housing Development Finance Corporation Limited "HDFC Limited", now a wholly owned subsidiary of HDFC Bank) shall be brought down to 10% within 2 years from the effective date of the scheme (i.e. the composite scheme of amalgamation for the amalgamation of: (a) HDFC Investments Limited and HDFC Holdings Limited, whollyowned subsidiaries of HDFC Limited, with and into HDFC Limited; and (b) HDFC Limited with and into HDFC Bank, and their respective shareholders and creditors, under sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder). However, the RBI vide its letter dated June 27, 2023 to the HDFC Bank had further, inter-alia, instructed that the shareholding of HDFC Bank be brought down to 10% on or before March 31, 2024.
- Considering the above forbearances, HDFC Bank is undertaking the Proposed Transaction to ensure timely compliance with the same.
- The Proposed Transaction represents an investment opportunity that is consistent with the Acquirers' strategy of investing in attractive entities to increase the value of their investments. The Acquirers have vast experience in enhancing growth and improving the operating performance of the portfolio companies of affiliated investment funds.

III. RBI Approval

- 10. RBI has, vide its letter dated February 23, 2024, approved the Proposed Transaction and also provided dispensation to reduce the period of public notice from 30 days to 7 days.
- 11. The Proposed Transaction will be consummated after the fulfilment of various conditions, including, the expiry of 7 (seven) days from the date of publication of this notice, in accordance with paragraph 42.3 of the Master Directions read with the RBI Letter. Accordingly, this public notice is jointly issued by the Company and the Acquirers
- 12. This joint public notice is intended to provide to the public, a notice / intimation regarding the proposed change in the control / ownership of the Company, because of the Proposed Transaction.
- 13. A copy of this notice will also be available on the website of the Company www.hdfccredila.com.

For and on behalf of HDFC Credila Financial Services Limited

Sd/-

HDFC Credila Financial Services Limited

CIN: U67190MH2006PLC159411

Regd Office Address: B-301, Citi Point, Andheri-Kurla Rd., Andheri (East), Mumbai 400 059, India

For and on behalf of Kopvoorn B.V.

Sd/-

Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands

Sd/-

For and on behalf of Moss Investments Limited

Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius

For and on behalf of Defati Investments Holding B.V.

Sd/-

financialexp.epapr.in

Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, The Netherlands

For and on behalf of Infinity Partners

16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India

AM/NS

ArcelorMittal Nippon Steel India

AMNS POWER HAZIRA LIMITED

Corporate Identification Number: U40300GJ2006PLC063146 Registered Office: AMNS House, AMNS Township, 27th KM, Surat Hazira Road, Hazira, Surat - 394270, Gujarat, India

E-mail: cs.powerhazira@amns.in

[Pursuant to Section 230 (3) of the Companies Act, 2013 and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016] BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH, AT AHMEDABAD COMPANY APPLICATION (CAA) NO. 2 of 2024

FORM NO. CAA 2

In the matter of the Companies Act, 2013;

In the matter of Sections 230 to 232 read with, Section 66 of the Companies Act, 2013 and Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 and other applicable provisions of the Companies Act, 2013;

In the matter of Composite Scheme of Amalgamation and Arrangement amongst Nand Niketan Services Private Limited, Snow White Agencies Private Limited, AMNS Power Hazira Limited, ArcelorMittal Nippon Steel India Limited and their respective shareholders

AMNS Power Hazira Limited (CIN: U40300GJ2006PLC063146)

A company registered under the Companies Act, 1956

through e-mail on February 23, 2024.

Having its registered office at: AMNS House, AMNS Township, 27th KM,

Surat Hazira Road, Hazira, Surat - 394270, Gujarat, India;

...Applicant Company / Amalgamating Company 3 / Transferor Company 3

ADVERTISEMENT OF NOTICE OF THE MEETING OF SHAREHOLDERS AND THE MEETING OF UNSECURED CREDITORS OF AMNS POWER HAZIRA LIMITED

NOTICE is hereby given that by an order dated February 15, 2024 ("Order"), the Hon'ble National Company Law Tribunal, Ahmedabad Bench (the "Tribunal" or "NCLT") has directed to convene separate meetings of the equity shareholders, preference shareholders and unsecured creditors of AMNS Power Hazira Limited to be held, for the purpose of considering, and if thought fit, approving with or without modifications, the Composite Scheme of Amalgamation and Arrangement ("Scheme") of Nand Niketan Services Private Limited ("Transferor Company 1"/ "Amalgamating Company 1"), Snow White Agencies Private Limited ("Transferor Company 2"/ "Amalgamating Company 2"), AMNS Power Hazira Limited ("Transferor Company 3"/ "Amalgamating Company 3") (collectively, "Transferring Companies"/ "Amalgamating Companies"), ArcelorMittal Nippon Steel India Limited ("Transferee Company" / "Amalgamated Company"), and their respective shareholders under Sections 230-232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (the "Act").

In pursuance of the aforesaid Order and as directed therein, in compliance with the applicable provisions of the Act and circulars issued thereunder, as amended from time to time, notice is hereby given that separate meetings of equity shareholders, preference shareholders (hereinafter referred to as Shareholders) and unsecured creditors of Transferor Company 3 will be held through video conferencing/other audio-visual means ("VC/OAVM") following the operating procedures prescribed by the Ministry of Corporate Affairs, Government of India, as per the schedule mentioned below, at which day and time the said equity shareholders, preference shareholders and unsecured creditors of Transferor Company 3 are requested to attend:

Sr. No.	Class of Meeting	Time (IST)	Date of Meeting
1.	Equity Shareholders	03.00 P.M.	Thursday, March 28, 2024
2.	Preference Shareholders	03.30 P.M.	Thursday, March 28, 2024
3.	Unsecured Creditors	04.00 P.M.	Thursday, March 28, 2024

Transferor Company 3 has provided facility of voting by remote electronic voting ("Remote e-voting") and e-voting during the aforesaid meetings through VC/OAVM. Transferor Company 3 has appointed Central Depository Services (India) Limited ("CDSL") to provide facility for Remote e-voting and e-voting during the meetings, so as to enable the equity shareholders, preference shareholders and unsecured creditors to consider and approve the Scheme by way of the resolution included in the notice, as well as to enable the equity shareholders, preference shareholders and unsecured creditors to attend and participate in the meetings through VC/OAVM. The detailed instructions for joining the meetings through VC/OAVM, manner of casting vote through Remote e-voting prior to the meetings or through e-voting during the meetings, are given in the notes to the notices of the meetings. The deemed venue for the meetings shall be the registered office of Transferor Company 3. The notice, together with the documents accompanying the same, of the aforesaid meetings has been sent as per

details mentioned below: To the equity shareholders, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.

- b. To the preference shareholders, whose name appears in the records of the Transferor Company 3 as on
- October 5, 2023, through e-mail on February 23, 2024. To the unsecured creditors, whose name appears in the records of Transferor Company 3 as on October 5, 2023,

Notice of the meetings and copy of the Scheme along with the Explanatory Statement under Sections 230-232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 can also be accessed/downloaded from the website of Transferee Company at www.amns.in and of CDSL at www.evotingindia.com. These documents can also be obtained by the concerned persons free of charge on all days except Saturday, Sunday and public holidays, from the registered office of Transferor Company 3 between 11:00 A.M. and 1:00 P.M, up to the date of the meetings.

The cut-off date for e-voting (including remote e-voting) and time period for the remote e-voting of the aforesaid meetings is as under:

Particulars	Equity Shareholders'	Preference Shareholders'	Unsecured Creditors'
	meeting	meeting	meeting
Cut-off date	October 5, 2023	October 5, 2023	October 5, 2023
Remote e-voting	Monday, March 25, 2024	Monday, March 25, 2024	Monday, March 25, 2024
start date and time.	at 9 A.M.	at 9 A.M.	at 9 A.M.
Remote e-voting end date and time.	Wednesday, March 27, 2024	Wednesday, March 27, 2024	Wednesday, March 27, 2024
	at 5 P.M.	at 5 P.M.	at 5 P.M.

The facility for casting vote by remote e-voting would be disabled after the end time, as mentioned above, for the meetings. If the required guorum for the respective meetings is not present within half an hour from the time appointed for holding the meetings, the respective meetings shall stand adjourned to same day of next week.

Equity shareholders/preference shareholders/unsecured creditors who opt for remote e-voting will only be entitled to attend and participate in the meetings but will not be entitled to vote again during the meetings.

Equity shareholders/preference shareholders/unsecured creditors who have not registered their e-mail address, then they are requested to contact Transferor Company 3 for registration of the same on or before 2.00 p.m. on March 12, 2024 by sending an e-mail to Ms. Laxmi Joshi at cs.powerhazira@amns.in. Post successful registration of e-mail, the soft copy of the notice and the login credentials for attending the meetings as well as for remote e-voting and e-voting during the meetings would be sent at such registered e-mail address of the concerned Equity shareholders/preference shareholder/unsecured creditor.

Only the equity shareholders/preference shareholders whose names appear in the records of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the equity shareholders/preference shareholders. The voting rights of equity shareholders/preference shareholders shall be in proportion to their holding in the paid-up share capital of the Transferor Company 3 as on October 5, 2023.

Only the unsecured creditors, whose names appear in the record of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the unsecured creditors. The voting rights of unsecured creditors shall be in proportion to the outstanding value/ amount due to the unsecured creditors of Transferor Company 3 as on October 5, 2023.

A person/entity who is not a equity shareholders/preference shareholder/unsecured creditor as on October 5, 2023, should treat this notice for information purposes only and shall not be entitled to vote and/or participate in the meeting. Since the meetings will be held through VC/OAVM, the facility for appointment of proxies will not be available for the meetings. However, a body corporate which is an equity shareholder or preference shareholder or unsecured creditor is entitled to appoint an authorized representative for the purpose of voting through remote e-voting, for participation in the meetings and such body corporates are required to send duly scanned certified copy (pdf file) of the relevant resolution / authority letter to the Scrutinizer at ksk.scrutinizer@gmail.com from their registered e-mail address with a copy marked to Transferor Company 3 at its e-mail address viz. cs.powerhazira@amns.in, no later than 48 hours before the scheduled time of the meeting.

The Hon'ble Tribunal has appointed Mr. Jeet B. Karia, Practicing Advocate, as the Chairperson of the meetings, including for any adjournment(s) thereof. Further, the Hon'ble Tribunal has appointed Ms. Komal Khadaria, Practicing Company Secretary, to be the Scrutinizer for the meetings, including for any adjournment(s) thereof. The results of the meetings shall be announced by the Chairperson of the meetings, within seven (7) working days

from the conclusion of the meetings upon receipt of Scrutinizer's report and the same shall be displayed on

Transferee Company's website www.amns.in and on CDSL's website www.evotingindia.com. If you have any queries or issues regarding attending the meetings through and e-voting through the CDSL e-voting system, you can write an email to helpdesk.evoting@cdslindia.com or contact the toll free number at 1800 22 55 33.

New Delhi

Date: February 24, 2024 Place: Ahmedabad





KCD INDUSTRIES INDIA LIMITED Corporate Identification Number: L70100MH1985PLC301881 Registered Office: 1101/1102, Techno Park, Link Road, Borivali (West), Mumbai - 400 092. Contact Details: +91 77159 54966;

Email-ID: compliance@kcdindustries.com; Website: www.kcdindustries.com Contact Person: Mr. Rajiv Darji, Managing Director and CFO PROMOTERS OF OUR COMPANY IS MR. RAJIV DARJI

This is only an Advertisement for the information purpose and not for Publication, distribution, or release directly or indirectly in the United States of America or otherwise outside India. This is not an offe document. All capitalized terms used and not defined herein shall have the meaning assigned to them it the letter of offer dated 19th May 2023 ('Letter of Offer') filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ("BSE") and Securities Exchange Board of

SECOND REMINDER CUM DEMAND NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL MONEY IS TO BE PAID

In terms of provisions of Companies Act, 2013 (Act) read with the relevant rules made thereunder, notice for payment of First and Final Call Money on partly paid-up shares has been issued to such persons who were members of the company as on record date i.e. 10th August 2023. The call payment period has since expired on 01st September 2023. The Board of Directors at their meeting held on 15th December 2023 approved the first reminder notice for payment of First and Final money. Notice for payment of call money has

been sent to all the eligible shareholders on 18th December 2023 In continuation to the same, Board of Directors of the company at its meeting held on 20th February 2024 approved the second reminder cum demand notice for payment of First and Final Call Money of Rs. 13.50/- (comprising Rs. 0.75/- towards face value and Rs. 12.75/towards securities premium) per partly paid-up equity share as "Second Reminder Notice"

for shares on which the First and final Call remains unpaid after first reminder notice. The payment period begins from 26th February 2024 and ends on 11th March 2024 (Both days inclusive). For further details shareholders are requested to refer Second Reminder

Notice sent on 22nd February 2024 on their registered email id or address, as applicable. Please note that the failure to pay the First and Final call money pursuant to the demand notice, as aforesaid, shall render the partly paid-up Rights Shares, including the amount already paid thereon, liable to be forfeited in accordance with the companies Act, Article of

Association and Letter of offer. All correspondence in this regard may be addressed to Skyline Financial Services Private Limited at ipo@skylinerta.com.

For KCD Industries India Limited

Date: 23rd February 2024 Place: Mumbai

Rajiv Darj Managing Director and CFO DIN: 02088219

SKYLINE INDIA LIMITED

Regd. Off.: 1E/4, Jhandewalan Extension, New Delhi 110055 India CIN: L51909DL1996PLC075875 Ph. No.011-23541110 Website: www.skylineindia.co.in, Email: skylineindia96@gmail.com NOTICE

Notice is hereby given that the 01st Extra Ordinary General Meeting for the financial year 2023-24 of the Members of SKYLINE INDIALIMITED will be held on Monday, 11th March, 2024 at 11:00 A.M. at its Registered Office at 1E/4, Jhandewalan Extension, New Delhi-110055 on shorter notice to transact the business: Appointment of Statutory Auditor to fill casual vacancy. In compliance with the Circulars issued by the MCA and SEBI, the Notice of the

EGM of the Company have been sent to all the Members whose e-mail ids are registered with the Registrar and Share Transfer Agent/Depository Participant(s)/ Depositories and to all other persons so entitled. Members may also note that the Notice of EGM will also be available on the Company's website i.e www.skylineindia.co.in and on website of the Stock Exchange i.e. Metropolitan Stock Exchange of India Limited (MSE) at www.msei.in. The company has provided the facility of remote-evoting. The instructions for the

same are provided in the notice of EGM. The voting period begins on Friday 8th March 2024 at 09:00A.M and ends on

Sunday 10th March 2024 at 05:00 P.M. During this period shareholders' of the

Company, holding shares either in physical form or in dematerialized form, as on the out-off date 01st March 2024 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue

The voting rights of the Members shall be in proportion to their shareholding in the Company as on March 01, 2024 (cut-off date). Any person, who acquire shares and became the Member of the Company after dispatch of the Notice but before the cut-off date, may obtain user id and password by sending a request to the Company's

Registrar and Share Transfer Agent, Skyline Financial Services Private Limited All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dahri, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 1800 22 5533.

The results of the Remote e-Voting and e-Voting at the EGM shall be declared not later than two working days from the conclusion of the EGM. The Results declared along with the Scrutinizer's Report, shall be placed on the Company's website viz., www.skylineindia.co.in, immediately after declaration, and will be communicated to Metropolitan Stock Exchange of India Limited (MSE).

For Skyline India Limited

Place: New Delhi Dinesh Kumar Shindi Date: 23th February 2024 (Company Secretary & Compliance Officer)

JOINT PUBLIC NOTICE

(Pursuant to paragraph 42.3 of the Master Direction - Reserve Bank of India (Non-Banking Financial Company-Scale Based Regulation) Directions, 2023 dated October 19, 2023 as amended from time to time ("Master Directions"))

This notice is being jointly issued by HDFC Credila Financial Services Limited ("Company") along with Kopvoorn B.V. ("Kopvoorn"), Moss Investments Limited ("Moss"), Defati Investments Holding B.V. ("Defati") and Infinity Partners ("Infinity" and collectively with Defati, Moss and Kopvoorn, the "Acquirers"), pursuant to and in accordance with the Master Directions issued by the Reserve Bank of India ("RBI") on October 19, 2023 and the RBI approval vide its letter CO.DoS.DSD. No. S9378/02.13.001/2023-24 dated February 23, 2024 ("RBI Letter").

BACKGROUND OF THE COMPANY AND THE ACQUIRERS

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- 7. The Proposed Transaction is pursuant to, and in connection with certain forbearances / clarifications issued by the RBI to HDFC Bank vide its letter dated April 20, 2023. Under the said letter, the RBI had, inter-alia, advised that the shareholding of HDFC Bank in the Company (then a wholly owned subsidiary of Housing Development Finance Corporation Limited "HDFC Limited", now a wholly owned subsidiary of HDFC Bank) shall be brought down to 10% within 2 years from the effective date of the scheme (i.e. the composite scheme of amalgamation for the amalgamation of: (a) HDFC Investments Limited and HDFC Holdings Limited, whollyowned subsidiaries of HDFC Limited, with and into HDFC Limited; and (b) HDFC Limited with and into HDFC Bank, and their respective shareholders and creditors, under sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder). However, the RBI vide its letter dated June 27, 2023 to the HDFC Bank had further, inter-alia, instructed that the shareholding of HDFC Bank be brought down to 10% on or before March 31, 2024.
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- 10. RBI has, vide its letter dated February 23, 2024, approved the Proposed Transaction and also provided dispensation to reduce the period of public notice from 30 days to 7 days.
- 11. The Proposed Transaction will be consummated after the fulfilment of various conditions, including, the expiry of 7 (seven) days from the date of publication of this notice, in accordance with paragraph 42.3 of the Master Directions read with the RBI Letter. Accordingly, this public notice is jointly issued by the Company and the Acquirers
- 12. This joint public notice is intended to provide to the public, a notice / intimation regarding the proposed change in the control / ownership of the Company, because of the Proposed Transaction.
- 13. A copy of this notice will also be available on the website of the Company www.hdfccredila.com.

For and on behalf of HDFC Credila Financial Services Limited

Sd/-

HDFC Credila Financial Services Limited

CIN: U67190MH2006PLC159411

Regd Office Address: B-301, Citi Point, Andheri-Kurla Rd., Andheri (East), Mumbai 400 059, India

For and on behalf of Kopvoorn B.V.

Sd/-

Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands

For and on behalf of Moss Investments Limited

Sd/-

Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius

For and on behalf of Defati Investments Holding B.V.

Sd/-

Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, The Netherlands

For and on behalf of Infinity Partners

16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India financial exp. epapr. in

AM/NS

ArcelorMittal Nippon Steel India

AMNS POWER HAZIRA LIMITED

Corporate Identification Number: U40300GJ2006PLC063146 Registered Office: AMNS House, AMNS Township, 27th KM, Surat Hazira Road, Hazira, Surat - 394270, Gujarat, India E-mail: cs.powerhazira@amns.in

FORM NO. CAA 2

[Pursuant to Section 230 (3) of the Companies Act, 2013 and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016] BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH, AT AHMEDABAD COMPANY APPLICATION (CAA) NO. 2 of 2024

In the matter of the Companies Act, 2013;

In the matter of Sections 230 to 232 read with, Section 66 of the Companies Act, 2013 and Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 and other applicable provisions of the Companies Act, 2013;

In the matter of Composite Scheme of Amalgamation and Arrangement amongst Nand Niketan Services Private Limited, Snow White Agencies Private Limited, AMNS Power Hazira Limited, ArcelorMittal Nippon Steel India Limited and their respective shareholders

AMNS Power Hazira Limited

(CIN: U40300GJ2006PLC063146) A company registered under the Companies Act, 1956

Having its registered office at:

AMNS House, AMNS Township, 27th KM,

Surat Hazira Road, Hazira, Surat - 394270, Gujarat, India;

...Applicant Company / Amalgamating Company 3 / Transferor Company 3

ADVERTISEMENT OF NOTICE OF THE MEETING OF SHAREHOLDERS AND THE MEETING OF UNSECURED CREDITORS OF AMNS POWER HAZIRA LIMITED

NOTICE is hereby given that by an order dated February 15, 2024 ("Order"), the Hon'ble National Company Law Tribunal, Ahmedabad Bench (the "Tribunal" or "NCLT') has directed to convene separate meetings of the equity shareholders, preference shareholders and unsecured creditors of AMNS Power Hazira Limited to be held, for the purpose of considering, and if thought fit, approving with or without modifications, the Composite Scheme of Amalgamation and Arrangement ("Scheme") of Nand Niketan Services Private Limited ("Transferor Company 1"/ "Amalgamating Company 1"), Snow White Agencies Private Limited ("Transferor Company 2"/ "Amalgamating Company 2"), AMNS Power Hazira Limited ("Transferor Company 3"/ "Amalgamating Company 3") (collectively, "Transferring Companies" / "Amalgamating Companies"), ArcelorMittal Nippon Steel India Limited ("Transferee Company" / "Amalgamated Company"), and their respective shareholders under Sections 230-232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (the "Act").

In pursuance of the aforesaid Order and as directed therein, in compliance with the applicable provisions of the Act and circulars issued thereunder, as amended from time to time, notice is hereby given that separate meetings of equity shareholders, preference shareholders (hereinafter referred to as Shareholders) and unsecured creditors of Transferor Company 3 will be held through video conferencing/other audio-visual means ("VC/OAVM") following the operating procedures prescribed by the Ministry of Corporate Affairs, Government of India, as per the schedule mentioned below, at which day and time the said equity shareholders, preference shareholders and unsecured creditors of Transferor Company 3 are requested to attend:

Sr. No.	Class of Meeting	Time (IST)	Date of Meeting
1.	Equity Shareholders	03.00 P.M.	Thursday, March 28, 2024
2.	Preference Shareholders	03.30 P.M.	Thursday, March 28, 2024
3.	Unsecured Creditors	04.00 P.M.	Thursday, March 28, 2024

Transferor Company 3 has provided facility of voting by remote electronic voting ("Remote e-voting") and e-voting during the aforesaid meetings through VC/OAVM. Transferor Company 3 has appointed Central Depository Services (India) Limited ("CDSL") to provide facility for Remote e-voting and e-voting during the meetings, so as to enable the equity shareholders, preference shareholders and unsecured creditors to consider and approve the Scheme by way of the resolution included in the notice, as well as to enable the equity shareholders, preference shareholders and unsecured creditors to attend and participate in the meetings through VC/OAVM. The detailed instructions for joining the meetings through VC/OAVM, manner of casting vote through Remote e-voting prior to the meetings or through e-voting during the meetings, are given in the notes to the notices of the meetings. The deemed venue for the meetings shall be the registered office of Transferor Company 3. The notice, together with the documents accompanying the same, of the aforesaid meetings has been sent as per details mentioned below:

- To the equity shareholders, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.
- b. To the preference shareholders, whose name appears in the records of the Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.
- To the unsecured creditors, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.

Notice of the meetings and copy of the Scheme along with the Explanatory Statement under Sections 230-232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 can also be accessed/downloaded from the website of Transferee Company at www.amns.in and of CDSL at www.evotingindia.com. These documents can also be obtained by the concerned persons free of charge on all days except Saturday, Sunday and public holidays, from the registered office of Transferor Company 3 between 11:00 A.M. and 1:00 P.M, up to the date of the meetings.

The cut-off date for e-voting (including remote e-voting) and time period for the remote e-voting of the aforesaid meetings is as under:

Particulars	Equity Shareholders'	Preference Shareholders'	Unsecured Creditors'
	meeting	meeting	meeting
Cut-off date	October 5, 2023	October 5, 2023	October 5, 2023
Remote e-voting	Monday, March 25, 2024	Monday, March 25, 2024	Monday, March 25, 2024
start date and time.	at 9 A.M.	at 9 A.M.	at 9 A.M.
Remote e-voting end date and time.	Wednesday, March 27, 2024	Wednesday, March 27, 2024	Wednesday, March 27, 2024
	at 5 P.M.	at 5 P.M.	at 5 P.M.

The facility for casting vote by remote e-voting would be disabled after the end time, as mentioned above, for the meetings. If the required guorum for the respective meetings is not present within half an hour from the time appointed for holding the meetings, the respective meetings shall stand adjourned to same day of next week. Equity shareholders/preference shareholders/unsecured creditors who opt for remote e-voting will only be entitled to attend and participate in the meetings but will not be entitled to vote again during the meetings.

Equity shareholders/preference shareholders/unsecured creditors who have not registered their e-mail address, then they are requested to contact Transferor Company 3 for registration of the same on or before 2.00 p.m. on March 12, 2024 by sending an e-mail to Ms. Laxmi Joshi at cs.powerhazira@amns.in. Post successful registration of e-mail, the soft copy of the notice and the login credentials for attending the meetings as well as for remote e-voting and e-voting during the meetings would be sent at such registered e-mail address of the concerned Equity shareholders/preference shareholder/unsecured creditor.

Only the equity shareholders/preference shareholders whose names appear in the records of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the equity shareholders/preference shareholders. The voting rights of equity shareholders/preference shareholders shall be in proportion to their holding in the paid-up share capital of the Transferor Company 3 as on October 5, 2023.

Only the unsecured creditors, whose names appear in the record of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the unsecured creditors. The voting rights of unsecured creditors shall be in proportion to the outstanding value/ amount due to the unsecured creditors of Transferor Company 3 as on October 5, 2023.

A person/entity who is not a equity shareholders/preference shareholder/unsecured creditor as on October 5, 2023, should treat this notice for information purposes only and shall not be entitled to vote and/or participate in the meeting.

Since the meetings will be held through VC/OAVM, the facility for appointment of proxies will not be available for the meetings. However, a body corporate which is an equity shareholder or preference shareholder or unsecured creditor is entitled to appoint an authorized representative for the purpose of voting through remote e-voting, for participation in the meetings and such body corporates are required to send duly scanned certified copy (pdf file) of the relevant resolution / authority letter to the Scrutinizer at ksk.scrutinizer@gmail.com from their registered e-mail address with a copy marked to Transferor Company 3 at its e-mail address viz. cs.powerhazira@amns.in, no later than 48 hours before the scheduled time of the meeting.

The Hon'ble Tribunal has appointed Mr. Jeet B. Karia, Practicing Advocate, as the Chairperson of the meetings, including for any adjournment(s) thereof. Further, the Hon'ble Tribunal has appointed Ms. Komal Khadaria, Practicing Company Secretary, to be the Scrutinizer for the meetings, including for any adjournment(s) thereof. The results of the meetings shall be announced by the Chairperson of the meetings, within seven (7) working days

from the conclusion of the meetings upon receipt of Scrutinizer's report and the same shall be displayed on Transferee Company's website www.amns.in and on CDSL's website www.evotingindia.com. If you have any queries or issues regarding attending the meetings through and e-voting through the CDSL e-voting

system, you can write an email to helpdesk.evoting@cdslindia.com or contact the toll free number at 1800 22 55 33.

Jeet B. Karia Chairperson appointed by the Hon'ble Tribunal for the Meetings



Date: February 24, 2024

Place: Ahmedabad

SMARTER STEELS

FUTURES

Corporate Identification Number: L70100MH1985PLC301881 Registered Office: 1101/1102, Techno Park, Link Road, Borivali (West), Mumbai - 400 092. Contact Details: +91 77159 54966; Email-ID: compliance@kcdindustries.com; Website: www.kcdindustries.com

KCD INDUSTRIES INDIA LIMITED

Contact Person: Mr. Rajiv Darji, Managing Director and CFO PROMOTERS OF OUR COMPANY IS MR. RAJIV DARJI

This is only an Advertisement for the information purpose and not for Publication, distribution, or release directly or indirectly in the United States of America or otherwise outside India. This is not an offe document. All capitalized terms used and not defined herein shall have the meaning assigned to them i the letter of offer dated 19th May 2023 ('Letter of Offer') filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ("BSE") and Securities Exchange Board of

SECOND REMINDER CUM DEMAND NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL MONEY IS TO BE PAID

In terms of provisions of Companies Act, 2013 (Act) read with the relevant rules made thereunder, notice for payment of First and Final Call Money on partly paid-up shares has been issued to such persons who were members of the company as on record date i.e. 10th August 2023. The call payment period has since expired on 01st September 2023. The Board of Directors at their meeting held on 15th December 2023 approved the first reminder notice for payment of First and Final money. Notice for payment of call money has

been sent to all the eligible shareholders on 18th December 2023 In continuation to the same, Board of Directors of the company at its meeting held on 20th February 2024 approved the second reminder cum demand notice for payment of First and Final Call Money of Rs. 13.50/- (comprising Rs. 0.75/- towards face value and Rs. 12.75/towards securities premium) per partly paid-up equity share as "Second Reminder Notice"

for shares on which the First and final Call remains unpaid after first reminder notice. The payment period begins from 26th February 2024 and ends on 11th March 2024 (Both days inclusive). For further details shareholders are requested to refer Second Reminder Notice sent on 22nd February 2024 on their registered email id or address, as applicable.

Please note that the failure to pay the First and Final call money pursuant to the demand notice, as aforesaid, shall render the partly paid-up Rights Shares, including the amount already paid thereon, liable to be forfeited in accordance with the companies Act, Article of Association and Letter of offer.

All correspondence in this regard may be addressed to Skyline Financial Services Private Limited at ipo@skylinerta.com.

For KCD Industries India Limited

Date: 23rd February 2024 Place: Mumbai

Managing Director and CFO DIN: 02088219

SKYLINE INDIA LIMITED

Regd. Off.: 1E/4, Jhandewalan Extension, New Delhi 110055 India CIN: L51909DL1996PLC075875 Ph. No.011-23541110 Website: www.skylineindia.co.in, Email: skylineindia96@gmail.com NOTICE

Notice is hereby given that the 01st Extra Ordinary General Meeting for the financial year 2023-24 of the Members of SKYLINE INDIALIMITED will be held on Monday, 11th March, 2024 at 11:00 A.M. at its Registered Office at 1E/4, Jhandewalan Extension, New Delhi-110055 on shorter notice to transact the business: Appointment of Statutory Auditor to fill casual vacancy. In compliance with the Circulars issued by the MCA and SEBI, the Notice of the

EGM of the Company have been sent to all the Members whose e-mail ids are registered with the Registrar and Share Transfer Agent/Depository Participant(s)/ Depositories and to all other persons so entitled. Members may also note that the Notice of EGM will also be available on the Company's website i.e www.skylineindia.co.in and on website of the Stock Exchange i.e. Metropolitan Stock Exchange of India Limited (MSE) at www.msei.in. The company has provided the facility of remote-evoting. The instructions for the

same are provided in the notice of EGM. The voting period begins on Friday 8th March 2024 at 09:00A.M and ends on

Sunday 10th March 2024 at 05:00 P.M. During this period shareholders' of the

Company, holding shares either in physical form or in dematerialized form, as on the out-off date 01st March 2024 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter

Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue

The voting rights of the Members shall be in proportion to their shareholding in the Company as on March 01, 2024 (cut-off date). Any person, who acquire shares and became the Member of the Company after dispatch of the Notice but before the cut-off date, may obtain user id and password by sending a request to the Company's Registrar and Share Transfer Agent, Skyline Financial Services Private Limited All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dahri, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on 1800 22 5533.

The results of the Remote e-Voting and e-Voting at the EGM shall be declared not later than two working days from the conclusion of the EGM. The Results declared along with the Scrutinizer's Report, shall be placed on the Company's website viz., www.skylineindia.co.in, immediately after declaration, and will be communicated to Metropolitan Stock Exchange of India Limited (MSE).

For Skyline India Limited Place: New Delhi Dinesh Kumar Shindi Date: 23th February 2024 (Company Secretary & Compliance Officer)

JOINT PUBLIC NOTICE

Rajiv Darj

(Pursuant to paragraph 42.3 of the Master Direction - Reserve Bank of India (Non-Banking Financial Company-Scale Based Regulation) Directions, 2023 dated October 19, 2023 as amended from time to time ("Master Directions"))

This notice is being jointly issued by HDFC Credila Financial Services Limited ("Company") along with Kopvoorn B.V. ("Kopvoorn"), Moss Investments Limited ("Moss"), Defati Investments Holding B.V. ("Defati") and Infinity Partners ("Infinity" and collectively with Defati, Moss and Kopvoorn, the "Acquirers"), pursuant to and in accordance with the Master Directions issued by the Reserve Bank of India ("RBI") on October 19, 2023 and the RBI approval vide its letter CO.DoS.DSD. No. S9378/02.13.001/2023-24 dated February 23, 2024 ("RBI Letter").

BACKGROUND OF THE COMPANY AND THE ACQUIRERS

- The Company is a public limited company, incorporated on February 01, 2006, under the Companies Act, 1956, with Corporate Identity Number U67190MH2006PLC159411. Its registered office is at B-301, Citi Point, next to Kohinoor Continental Andheri-Kurla Road, Andheri (East), Mumbai, Maharashtra – 400059. The debt securities of the Company are listed on BSE Limited. The Company has obtained a certificate of registration from the RBI bearing registration number N-13.01857 dated February 23, 2007, and renewed on March 09, 2017 and November 04, 2020, under Section 45 - IA of the Reserve Bank of India Act, 1934 and the Company is a 'middle layer' non-banking financial company ("NBFC-ML") as per Master Directions. The Company is inter alia engaged in the business of: (a) providing education loans to retail customers; and (b) distribution of third-party products (on fees / commission basis) including insurance corporate agency services from time to time. The Company has obtained registration as a corporate agent (composite) from the Insurance Regulatory and Development Authority, dated March 31, 2022, and bearing registration number CA 0093.
- Kopyoorn is a Dutch private limited liability company (besloten vennootschap met beperkte aansprakelijkheid) incorporated on April 13, 2022, under the laws of Netherlands having its registered office at Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands. The registration number of Kopvoorn is 86129368.
- Moss is a company incorporated on December 15, 2021, under the laws of Mauritius having its registered office at Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius.
- Defati is a Dutch besloten vennootschap incorporated on October 30, 2020, under the laws of the Netherlands having its registered office at Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, the Netherlands.
- Infinity is a partnership firm existing under the laws of India, having its principal place of business at 16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India.

PROPOSED TRANSACTION AND REASON FOR PROPOSED TRANSACTION

- The Acquirers collectively propose to acquire up to 90.01% of the total issued and paid-up equity share capital of the Company (by way of a secondary acquisition from HDFC Bank Limited ("HDFC Bank") as well as a primary infusion of capital in the Company) along with the acquisition of control of the Company. The Acquirers also propose to reconstitute the board of directors of the Company (collectively, the "Proposed Transaction").
- 7. The Proposed Transaction is pursuant to, and in connection with certain forbearances / clarifications issued by the RBI to HDFC Bank vide its letter dated April 20, 2023. Under the said letter, the RBI had, inter-alia, advised that the shareholding of HDFC Bank in the Company (then a wholly owned subsidiary of Housing Development Finance Corporation Limited "HDFC Limited", now a wholly owned subsidiary of HDFC Bank) shall be brought down to 10% within 2 years from the effective date of the scheme (i.e. the composite scheme of amalgamation for the amalgamation of: (a) HDFC Investments Limited and HDFC Holdings Limited, whollyowned subsidiaries of HDFC Limited, with and into HDFC Limited; and (b) HDFC Limited with and into HDFC Bank, and their respective shareholders and creditors, under sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder). However, the RBI vide its letter dated June 27, 2023 to the HDFC Bank had further, inter-alia, instructed that the shareholding of HDFC Bank be brought down to 10% on or before March 31, 2024.
- Considering the above forbearances, HDFC Bank is undertaking the Proposed Transaction to ensure timely compliance with the same.
- The Proposed Transaction represents an investment opportunity that is consistent with the Acquirers' strategy of investing in attractive entities to increase the value of their investments. The Acquirers have vast experience in enhancing growth and improving the operating performance of the portfolio companies of affiliated investment funds.

III. RBI Approval

- 10. RBI has, vide its letter dated February 23, 2024, approved the Proposed Transaction and also provided dispensation to reduce the period of public notice from 30 days to 7 days.
- 11. The Proposed Transaction will be consummated after the fulfilment of various conditions, including, the expiry of 7 (seven) days from the date of publication of this notice, in accordance with paragraph 42.3 of the Master Directions read with the RBI Letter. Accordingly, this public notice is jointly issued by the Company and the Acquirers
- 12. This joint public notice is intended to provide to the public, a notice / intimation regarding the proposed change in the control / ownership of the Company, because of the Proposed Transaction.
- 13. A copy of this notice will also be available on the website of the Company www.hdfccredila.com.

For and on behalf of HDFC Credila Financial Services Limited

Sd/-

HDFC Credila Financial Services Limited

CIN: U67190MH2006PLC159411

Regd Office Address: B-301, Citi Point, Andheri-Kurla Rd., Andheri (East), Mumbai 400 059, India

For and on behalf of Kopvoorn B.V.

Sd/-

Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands

For and on behalf of Moss Investments Limited

Sd/-

Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius

For and on behalf of Defati Investments Holding B.V.

Sd/-

Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, The Netherlands

For and on behalf of Infinity Partners

16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India financial exp. epapr. in

AM/NS

ArcelorMittal Nippon Steel India

AMNS POWER HAZIRA LIMITED

Corporate Identification Number: U40300GJ2006PLC063146 Registered Office: AMNS House, AMNS Township, 27th KM, Surat Hazira Road, Hazira, Surat - 394270, Gujarat, India E-mail: cs.powerhazira@amns.in

FORM NO. CAA 2

[Pursuant to Section 230 (3) of the Companies Act, 2013 and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016] BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH, AT AHMEDABAD COMPANY APPLICATION (CAA) NO. 2 of 2024

In the matter of the Companies Act, 2013;

In the matter of Sections 230 to 232 read with, Section 66 of the Companies Act, 2013 and Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 and other applicable provisions of the Companies Act, 2013;

In the matter of Composite Scheme of Amalgamation and Arrangement amongst Nand Niketan Services Private Limited, Snow White Agencies Private Limited, AMNS Power Hazira Limited, ArcelorMittal Nippon Steel India Limited and their respective shareholders

AMNS Power Hazira Limited

(CIN: U40300GJ2006PLC063146) A company registered under the Companies Act, 1956

Having its registered office at:

AMNS House, AMNS Township, 27th KM,

Surat Hazira Road, Hazira,

Surat - 394270, Gujarat, India;

...Applicant Company / Amalgamating Company 3 / Transferor Company 3

ADVERTISEMENT OF NOTICE OF THE MEETING OF SHAREHOLDERS AND THE MEETING OF UNSECURED CREDITORS OF AMNS POWER HAZIRA LIMITED

NOTICE is hereby given that by an order dated February 15, 2024 ("Order"), the Hon'ble National Company Law Tribunal, Ahmedabad Bench (the "Tribunal" or "NCLT') has directed to convene separate meetings of the equity shareholders, preference shareholders and unsecured creditors of AMNS Power Hazira Limited to be held, for the purpose of considering, and if thought fit, approving with or without modifications, the Composite Scheme of Amalgamation and Arrangement ("Scheme") of Nand Niketan Services Private Limited ("Transferor Company 1"/ "Amalgamating Company 1"), Snow White Agencies Private Limited ("Transferor Company 2"/ "Amalgamating Company 2"), AMNS Power Hazira Limited ("Transferor Company 3"/ "Amalgamating Company 3") (collectively, "Transferring Companies" / "Amalgamating Companies"), ArcelorMittal Nippon Steel India Limited ("Transferee Company" / "Amalgamated Company"), and their respective shareholders under Sections 230-232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (the "Act").

In pursuance of the aforesaid Order and as directed therein, in compliance with the applicable provisions of the Act and circulars issued thereunder, as amended from time to time, notice is hereby given that separate meetings of equity shareholders, preference shareholders (hereinafter referred to as Shareholders) and unsecured creditors of Transferor Company 3 will be held through video conferencing/other audio-visual means ("VC/OAVM") following the operating procedures prescribed by the Ministry of Corporate Affairs, Government of India, as per the schedule mentioned below, at which day and time the said equity shareholders, preference shareholders and unsecured creditors of Transferor Company 3 are requested to attend:

Sr. No.	Class of Meeting	Time (IST)	Date of Meeting Thursday, March 28, 2024	
1.	Equity Shareholders	03.00 P.M.		
2.	Preference Shareholders	03.30 P.M.	Thursday, March 28, 2024	
3.	Unsecured Creditors	04.00 P.M.	Thursday, March 28, 2024	

Transferor Company 3 has provided facility of voting by remote electronic voting ("Remote e-voting") and e-voting during the aforesaid meetings through VC/OAVM. Transferor Company 3 has appointed Central Depository Services (India) Limited ("CDSL") to provide facility for Remote e-voting and e-voting during the meetings, so as to enable the equity shareholders, preference shareholders and unsecured creditors to consider and approve the Scheme by way of the resolution included in the notice, as well as to enable the equity shareholders, preference shareholders and unsecured creditors to attend and participate in the meetings through VC/OAVM. The detailed instructions for joining the meetings through VC/OAVM, manner of casting vote through Remote e-voting prior to the meetings or through e-voting during the meetings, are given in the notes to the notices of the meetings. The deemed venue for the meetings shall be the registered office of Transferor Company 3. The notice, together with the documents accompanying the same, of the aforesaid meetings has been sent as per details mentioned below:

- To the equity shareholders, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.
- b. To the preference shareholders, whose name appears in the records of the Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.
- To the unsecured creditors, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.

Notice of the meetings and copy of the Scheme along with the Explanatory Statement under Sections 230-232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 can also be accessed/downloaded from the website of Transferee Company at www.amns.in and of CDSL at www.evotingindia.com. These documents can also be obtained by the concerned persons free of charge on all days except Saturday, Sunday and public holidays, from the registered office of Transferor Company 3 between 11:00 A.M. and 1:00 P.M, up to the date of the meetings.

The cut-off date for e-voting (including remote e-voting) and time period for the remote e-voting of the aforesaid meetings is as under:

Particulars	Equity Shareholders' meeting	Preference Shareholders' meeting	Unsecured Creditors' meeting	
Cut-off date	October 5, 2023	October 5, 2023	October 5, 2023	
Remote e-voting	Monday, March 25, 2024	Monday, March 25, 2024	Monday, March 25, 2024	
start date and time.	at 9 A.M.	at 9 A.M.	at 9 A.M.	
Remote e-voting end date and time.	Wednesday, March 27, 2024	Wednesday, March 27, 2024	Wednesday, March 27, 2024	
	at 5 P.M.	at 5 P.M.	at 5 P.M.	

The facility for casting vote by remote e-voting would be disabled after the end time, as mentioned above, for the meetings. If the required guorum for the respective meetings is not present within half an hour from the time appointed for holding the meetings, the respective meetings shall stand adjourned to same day of next week. Equity shareholders/preference shareholders/unsecured creditors who opt for remote e-voting will only be entitled to attend and participate in the meetings but will not be entitled to vote again during the meetings.

Equity shareholders/preference shareholders/unsecured creditors who have not registered their e-mail address, then they are requested to contact Transferor Company 3 for registration of the same on or before 2.00 p.m. on March 12, 2024 by sending an e-mail to Ms. Laxmi Joshi at cs.powerhazira@amns.in. Post successful registration of e-mail, the soft copy of the notice and the login credentials for attending the meetings as well as for remote e-voting and e-voting during the meetings would be sent at such registered e-mail address of the concerned Equity shareholders/preference shareholder/unsecured creditor.

Only the equity shareholders/preference shareholders whose names appear in the records of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the equity shareholders/preference shareholders. The voting rights of equity shareholders/preference shareholders shall be in proportion to their holding in the paid-up share capital of the Transferor Company 3 as on October 5, 2023.

Only the unsecured creditors, whose names appear in the record of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the unsecured creditors. The voting rights of unsecured creditors shall be in proportion to the outstanding value/ amount due to the unsecured creditors of Transferor Company 3 as on October 5, 2023.

A person/entity who is not a equity shareholders/preference shareholder/unsecured creditor as on October 5, 2023, should treat this notice for information purposes only and shall not be entitled to vote and/or participate in the meeting.

Since the meetings will be held through VC/OAVM, the facility for appointment of proxies will not be available for the meetings. However, a body corporate which is an equity shareholder or preference shareholder or unsecured creditor is entitled to appoint an authorized representative for the purpose of voting through remote e-voting, for participation in the meetings and such body corporates are required to send duly scanned certified copy (pdf file) of the relevant resolution / authority letter to the Scrutinizer at ksk.scrutinizer@gmail.com from their registered e-mail address with a copy marked to Transferor Company 3 at its e-mail address viz. cs.powerhazira@amns.in, no later than 48 hours before the scheduled time of the meeting.

The Hon'ble Tribunal has appointed Mr. Jeet B. Karia, Practicing Advocate, as the Chairperson of the meetings, including for any adjournment(s) thereof. Further, the Hon'ble Tribunal has appointed Ms. Komal Khadaria, Practicing Company Secretary, to be the Scrutinizer for the meetings, including for any adjournment(s) thereof. The results of the meetings shall be announced by the Chairperson of the meetings, within seven (7) working days

Transferee Company's website www.amns.in and on CDSL's website www.evotingindia.com. If you have any queries or issues regarding attending the meetings through and e-voting through the CDSL e-voting system, you can write an email to helpdesk.evoting@cdslindia.com or contact the toll free number at 1800 22 55 33.

from the conclusion of the meetings upon receipt of Scrutinizer's report and the same shall be displayed on



Date: February 24, 2024

Place: Ahmedabad



SKYLINE INDIA LIMITED

Regd. Off.: 1E/4, Jhandewalan Extension, New Delhi 110055 India

CIN: L51909DL1996PLC075875 Ph. No.011-23541110

Website: www.skylineindia.co.in, Email: skylineindia96@gmail.com

business: Appointment of Statutory Auditor to fill casual vacancy.

In compliance with the Circulars issued by the MCA and SEBI, the Notice of the

EGM of the Company have been sent to all the Members whose e-mail ids are

registered with the Registrar and Share Transfer Agent/Depository Participant(s)/

Depositories and to all other persons so entitled. Members may also note that the

Notice of EGM will also be available on the Company's website i.e

www.skylineindia.co.in and on website of the Stock Exchange i.e. Metropolitan

The company has provided the facility of remote-evoting. The instructions for the

The voting period begins on Friday 8th March 2024 at 09:00A.M and ends on

Sunday 10th March 2024 at 05:00 P.M. During this period shareholders' of the

Company, holding shares either in physical form or in dematerialized form, as on

the cut-off date 01st March 2024 may cast their vote electronically. The e-voting

Shareholders who have already voted prior to the meeting date would not be

The voting rights of the Members shall be in proportion to their shareholding in the

Company as on March 01, 2024 (out-off date). Any person, who acquire shares and

became the Member of the Company after dispatch of the Notice but before the

out-off date, may obtain user id and password by sending a request to the Company's

Registrar and Share Transfer Agent, Skyline Financial Services Private Limited

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services

(India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds,

The results of the Remote e-Voting and e-Voting at the EGM shall be declared

not later than two working days from the conclusion of the EGM. The Results

declared along with the Scrutinizer's Report, shall be placed on the Company's website viz., www.skylineindia.co.in, immediately after declaration, and will be

For Skyline India Limited

(Company Secretary & Compliance Officer)

Dinesh Kumar Shindi

communicated to Metropolitan Stock Exchange of India Limited (MSE).

N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to

Stock Exchange of India Limited (MSE) at www.msei.in.

module shall be disabled by CDSL for voting thereafter

helpdesk.evoting@cdslindia.com or call on1800 22 5533.

same are provided in the notice of EGM.

entitled to vote at the meeting venue

Place: New Delhi

Date: 23th February 2024

Registered Office: 1101/1102, Techno Park, Link Road, Borivali (West), Mumbai - 400 092. Contact Details: +91 77159 54966; Email-ID: compliance@kcdindustries.com; Website: www.kcdindustries.com Contact Person: Mr. Rajiv Darji, Managing Director and CFO PROMOTERS OF OUR COMPANY IS MR. RAJIV DARJI

This is only an Advertisement for the information purpose and not for Publication, distribution, or release directly or indirectly in the United States of America or otherwise outside India. This is not an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them it the letter of offer dated 19th May 2023 ("Letter of Offer") filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ("BSE") and Securities Exchange Board of

SECOND REMINDER CUM DEMAND NOTICE TO THE HOLDERS OF

PARTLY PAID-UP EQUITY SHARES ON WHICH CALL MONEY IS TO BE PAID In terms of provisions of Companies Act, 2013 (Act) read with the relevant rules made thereunder, notice for payment of First and Final Call Money on partly paid-up shares has been issued to such persons who were members of the company as on record date i.e. 10th

August 2023. The call payment period has since expired on 01st September 2023. The Board of Directors at their meeting held on 15th December 2023 approved the first reminder notice for payment of First and Final money. Notice for payment of call money has

been sent to all the eligible shareholders on 18th December 2023 In continuation to the same, Board of Directors of the company at its meeting held on 20th February 2024 approved the second reminder cum demand notice for payment of First and Final Call Money of Rs. 13.50/- (comprising Rs. 0.75/- towards face value and Rs. 12.75/towards securities premium) per partly paid-up equity share as "Second Reminder Notice" for shares on which the First and final Call remains unpaid after first reminder notice.

The payment period begins from 26th February 2024 and ends on 11th March 2024 (Both days inclusive). For further details shareholders are requested to refer Second Reminder Notice sent on 22nd February 2024 on their registered email id or address, as applicable. Please note that the failure to pay the First and Final call money pursuant to the demand notice, as aforesaid, shall render the partly paid-up Rights Shares, including the amount already paid thereon, liable to be forfeited in accordance with the companies Act, Article of

All correspondence in this regard may be addressed to Skyline Financial Services Private Limited at ipo@skylinerta.com.

Association and Letter of offer.

Date: 23rd February 2024

2024 ("RBI Letter").

Place: Mumbai

For KCD Industries India Limited Rajiv Darj Managing Director and CFO

Notice is hereby given that the D1st Extra Ordinary General Meeting for the financial year 2023-24 of the Members of SKYLINE INDIALIMITED will be held on Monday, 11th March, 2024 at 11:00 A.M. at its Registered Office at 1E/4, Jhandewalan Extension, New Delhi-110055 on shorter notice to transact the

ArcelorMittal Nippon Steel India

AMNS POWER HAZIRA LIMITED

Corporate Identification Number: U40300GJ2006PLC063146 Registered Office: AMNS House, AMNS Township, 27th KM, Surat Hazira Road, Hazira, Surat - 394270, Gujarat, India

E-mail: cs.powerhazira@amns.in

FORM NO. CAA 2

[Pursuant to Section 230 (3) of the Companies Act, 2013 and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016] BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH, AT AHMEDABAD COMPANY APPLICATION (CAA) NO. 2 of 2024

In the matter of the Companies Act, 2013;

In the matter of Sections 230 to 232 read with, Section 66 of the Companies Act, 2013 and Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 and other applicable provisions of the Companies Act, 2013;

In the matter of Composite Scheme of Amalgamation and Arrangement amongst Nand Niketan Services Private Limited, Snow White Agencies Private Limited, AMNS Power Hazira Limited, ArcelorMittal Nippon Steel India Limited and their respective shareholders

AMNS Power Hazira Limited

(CIN: U40300GJ2006PLC063146) A company registered under the Companies Act, 1956

Having its registered office at: AMNS House, AMNS Township, 27th KM,

Surat Hazira Road, Hazira,

Surat - 394270, Gujarat, India;

details mentioned below:

...Applicant Company / Amalgamating Company 3 / Transferor Company 3

ADVERTISEMENT OF NOTICE OF THE MEETING OF SHAREHOLDERS AND THE MEETING OF UNSECURED CREDITORS OF AMNS POWER HAZIRA LIMITED

NOTICE is hereby given that by an order dated February 15, 2024 ("Order"), the Hon'ble National Company Law Tribunal, Ahmedabad Bench (the "Tribunal" or "NCLT") has directed to convene separate meetings of the equity shareholders, preference shareholders and unsecured creditors of AMNS Power Hazira Limited to be held, for the purpose of considering, and if thought fit, approving with or without modifications, the Composite Scheme of Amalgamation and Arrangement ("Scheme") of Nand Niketan Services Private Limited ("Transferor Company 1"/ "Amalgamating Company 1"), Snow White Agencies Private Limited ("Transferor Company 2"/ "Amalgamating Company 2"), AMNS Power Hazira Limited ("Transferor Company 3"/ "Amalgamating Company 3") (collectively, "Transferring Companies"/ "Amalgamating Companies"), ArcelorMittal Nippon Steel India Limited ("Transferee Company" / "Amalgamated Company"), and their respective shareholders under Sections 230-232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (the "Act").

In pursuance of the aforesaid Order and as directed therein, in compliance with the applicable provisions of the Act and circulars issued thereunder, as amended from time to time, notice is hereby given that separate meetings of equity shareholders, preference shareholders (hereinafter referred to as Shareholders) and unsecured creditors of Transferor Company 3 will be held through video conferencing/other audio-visual means ("VC/OAVM") following the operating procedures prescribed by the Ministry of Corporate Affairs, Government of India, as per the schedule mentioned below, at which day and time the said equity shareholders, preference shareholders and unsecured creditors of Transferor Company 3 are requested to attend:

Sr. No.	Class of Meeting	Time (IST)	Date of Meeting	
1.	Equity Shareholders	03.00 P.M.	Thursday, March 28, 2024	
2.	Preference Shareholders	03.30 P.M.	Thursday, March 28, 2024	
3.	Unsecured Creditors	04.00 P.M.	Thursday, March 28, 2024	

Transferor Company 3 has provided facility of voting by remote electronic voting ("Remote e-voting") and e-voting during the aforesaid meetings through VC/OAVM. Transferor Company 3 has appointed Central Depository Services (India) Limited ("CDSL") to provide facility for Remote e-voting and e-voting during the meetings, so as to enable the equity shareholders, preference shareholders and unsecured creditors to consider and approve the Scheme by way of the resolution included in the notice, as well as to enable the equity shareholders, preference shareholders and unsecured creditors to attend and participate in the meetings through VC/OAVM. The detailed instructions for joining the meetings through VC/OAVM, manner of casting vote through Remote e-voting prior to the meetings or through e-voting during the meetings, are given in the notes to the notices of the meetings. The deemed venue for the meetings shall be the registered office of Transferor Company 3. The notice, together with the documents accompanying the same, of the aforesaid meetings has been sent as per

- To the equity shareholders, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.
- b. To the preference shareholders, whose name appears in the records of the Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.
- To the unsecured creditors, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.

Notice of the meetings and copy of the Scheme along with the Explanatory Statement under Sections 230-232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 can also be accessed/downloaded from the website of Transferee Company at www.amns.in and of CDSL at www.evotingindia.com. These documents can also be obtained by the concerned persons free of charge on all days except Saturday, Sunday and public holidays, from the registered office of Transferor Company 3 between 11:00 A.M. and 1:00 P.M, up to the date of the meetings.

The cut-off date for e-voting (including remote e-voting) and time period for the remote e-voting of the aforesaid meetings is as under:

Particulars	Equity Shareholders' meeting	Preference Shareholders' meeting	Unsecured Creditors' meeting	
Cut-off date	October 5, 2023	October 5, 2023	October 5, 2023	
Remote e-voting	Monday, March 25, 2024	Monday, March 25, 2024	Monday, March 25, 2024	
start date and time.	at 9 A.M.	at 9 A.M.	at 9 A.M.	
Remote e-voting end date and time.	Wednesday, March 27, 2024	Wednesday, March 27, 2024	Wednesday, March 27, 2024	
	at 5 P.M.	at 5 P.M.	at 5 P.M.	

The facility for casting vote by remote e-voting would be disabled after the end time, as mentioned above, for the meetings. If the required quorum for the respective meetings is not present within half an hour from the time appointed for holding the meetings, the respective meetings shall stand adjourned to same day of next week.

Equity shareholders/preference shareholders/unsecured creditors who opt for remote e-voting will only be

entitled to attend and participate in the meetings but will not be entitled to vote again during the meetings. Equity shareholders/preference shareholders/unsecured creditors who have not registered their e-mail address, then they are requested to contact Transferor Company 3 for registration of the same on or before 2.00 p.m. on March 12, 2024 by sending an e-mail to Ms. Laxmi Joshi at cs.powerhazira@amns.in. Post successful registration of e-mail, the

soft copy of the notice and the login credentials for attending the meetings as well as for remote e-voting and e-voting during the meetings would be sent at such registered e-mail address of the concerned Equity shareholders/preference shareholder/unsecured creditor. Only the equity shareholders/preference shareholders whose names appear in the records of Transferor Company

3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the equity shareholders/preference shareholders. The voting rights of equity shareholders/preference shareholders shall be in proportion to their holding in the paid-up share capital of the Transferor Company 3 as on October 5, 2023. Only the unsecured creditors, whose names appear in the record of Transferor Company 3 as on October 5, 2023,

shall only be entitled to avail the facility of e-voting and attend the meeting of the unsecured creditors. The voting rights of unsecured creditors shall be in proportion to the outstanding value/ amount due to the unsecured creditors of Transferor Company 3 as on October 5, 2023.

A person/entity who is not a equity shareholders/preference shareholder/unsecured creditor as on October 5, 2023, should treat this notice for information purposes only and shall not be entitled to vote and/or participate in the meeting. Since the meetings will be held through VC/OAVM, the facility for appointment of proxies will not be available for the meetings. However, a body corporate which is an equity shareholder or preference shareholder or unsecured creditor is entitled to appoint an authorized representative for the purpose of voting through remote e-voting, for participation in the meetings and such body corporates are required to send duly scanned certified copy (pdf file) of the relevant resolution / authority letter to the Scrutinizer at ksk.scrutinizer@gmail.com from their registered e-mail address with a copy marked to Transferor Company 3 at its e-mail address viz. cs.powerhazira@amns.in, no later than 48 hours before the scheduled time of the meeting.

The Hon'ble Tribunal has appointed Mr. Jeet B. Karia, Practicing Advocate, as the Chairperson of the meetings, including for any adjournment(s) thereof. Further, the Hon'ble Tribunal has appointed Ms. Komal Khadaria, Practicing Company Secretary, to be the Scrutinizer for the meetings, including for any adjournment(s) thereof. The results of the meetings shall be announced by the Chairperson of the meetings, within seven (7) working days

from the conclusion of the meetings upon receipt of Scrutinizer's report and the same shall be displayed on Transferee Company's website www.amns.in and on CDSL's website www.evotingindia.com. If you have any queries or issues regarding attending the meetings through and e-voting through the CDSL e-voting

system, you can write an email to helpdesk.evoting@cdslindia.com or contact the toll free number at 1800 22 55 33.

Date: February 24, 2024 Place: Ahmedabad

Jeet B. Karia Chairperson appointed by the Hon'ble Tribunal for the Meetings



Kolkata

AM/NS

DIN: 02088219

Regulation) Directions, 2023 dated October 19, 2023 as amended from time to time ("Master Directions"))

This notice is being jointly issued by HDFC Credila Financial Services Limited ("Company") along with Kopvoorn B.V. ("Kopvoorn"), Moss Investments Limited ("Moss"), Defati Investments Holding B.V. ("Defati") and Infinity Partners ("Infinity" and collectively with Defati, Moss and Kopvoorn, the "Acquirers"), pursuant to and in accordance with the Master Directions issued by the Reserve Bank of India ("RBI") on October 19, 2023 and the RBI approval vide its letter CO.DoS.DSD. No. S9378/02.13.001/2023-24 dated February 23,

JOINT PUBLIC NOTICE

(Pursuant to paragraph 42.3 of the Master Direction – Reserve Bank of India (Non-Banking Financial Company-Scale Based

BACKGROUND OF THE COMPANY AND THE ACQUIRERS

- 1. The Company is a public limited company, incorporated on February 01, 2006, under the Companies Act, 1956, with Corporate Identity Number U67190MH2006PLC159411. Its registered office is at B-301, Citi Point, next to Kohinoor Continental Andheri-Kurla Road, Andheri (East), Mumbai, Maharashtra - 400059. The debt securities of the Company are listed on BSE Limited. The Company has obtained a certificate of registration from the RBI bearing registration number N-13.01857 dated February 23, 2007, and renewed on March 09, 2017 and November 04, 2020, under Section 45 - IA of the Reserve Bank of India Act, 1934 and the Company is a 'middle layer' non-banking financial company ("NBFC-ML") as per Master Directions. The Company is inter alia engaged in the business of: (a) providing education loans to retail customers; and (b) distribution of third-party products (on fees / commission basis) including insurance corporate agency services from time to time. The Company has obtained registration as a corporate agent (composite) from the Insurance Regulatory and Development Authority, dated March 31, 2022, and bearing registration number CA 0093.
- Kopvoorn is a Dutch private limited liability company (besloten vennootschap met beperkte aansprakelijkheid) incorporated on April 13, 2022, under the laws of Netherlands having its registered office at Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands. The registration number of Kopvoorn is 86129368.
- Moss is a company incorporated on December 15, 2021, under the laws of Mauritius having its registered office at Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius.
- Defati is a Dutch besloten vennootschap incorporated on October 30, 2020, under the laws of the Netherlands having its registered office at Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, the Netherlands.
- Infinity is a partnership firm existing under the laws of India, having its principal place of business at 16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India.

PROPOSED TRANSACTION AND REASON FOR PROPOSED TRANSACTION

- The Acquirers collectively propose to acquire up to 90.01% of the total issued and paid-up equity share capital of the Company (by way of a secondary acquisition from HDFC Bank Limited ("HDFC Bank") as well as a primary infusion of capital in the Company) along with the acquisition of control of the Company. The Acquirers also propose to reconstitute the board of directors of the Company (collectively, the "Proposed Transaction").
- 7. The Proposed Transaction is pursuant to, and in connection with certain forbearances / clarifications issued by the RBI to HDFC Bank vide its letter dated April 20, 2023. Under the said letter, the RBI had, inter-alia, advised that the shareholding of HDFC Bank in the Company (then a wholly owned subsidiary of Housing Development Finance Corporation Limited "HDFC Limited", now a wholly owned subsidiary of HDFC Bank) shall be brought down to 10% within 2 years from the effective date of the scheme (i.e. the composite scheme of amalgamation for the amalgamation of: (a) HDFC Investments Limited and HDFC Holdings Limited, whollyowned subsidiaries of HDFC Limited, with and into HDFC Limited; and (b) HDFC Limited with and into HDFC Bank, and their respective shareholders and creditors, under sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder). However, the RBI vide its letter dated June 27, 2023 to the HDFC Bank had further, inter-alia, instructed that the shareholding of HDFC Bank be brought down to 10% on or before March 31, 2024.
- Considering the above forbearances, HDFC Bank is undertaking the Proposed Transaction to ensure timely compliance with the same.
- The Proposed Transaction represents an investment opportunity that is consistent with the Acquirers' strategy of investing in attractive entities to increase the value of their investments. The Acquirers have vast experience in enhancing growth and improving the operating performance of the portfolio companies of affiliated investment funds.

III. RBI Approval

- 10. RBI has, vide its letter dated February 23, 2024, approved the Proposed Transaction and also provided dispensation to reduce the period of public notice from 30 days to 7 days.
- 11. The Proposed Transaction will be consummated after the fulfilment of various conditions, including, the expiry of 7 (seven) days from the date of publication of this notice, in accordance with paragraph 42.3 of the Master Directions read with the RBI Letter. Accordingly, this public notice is jointly issued by the Company and the Acquirers
- 12. This joint public notice is intended to provide to the public, a notice / intimation regarding the proposed change in the control / ownership of the Company, because of the Proposed Transaction.
- A copy of this notice will also be available on the website of the Company www.hdfccredila.com.

For and on behalf of HDFC Credila Financial Services Limited

HDFC Credila Financial Services Limited

CIN: U67190MH2006PLC159411 Regd Office Address: B-301, Citi Point, Andheri-Kurla Rd., Andheri (East), Mumbai 400 059, India

For and on behalf of Kopvoorn B.V.

Sd/-

Sd/-

Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands

For and on behalf of Moss Investments Limited

Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius

For and on behalf of Defati Investments Holding B.V.

Sd/-

Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, The Netherlands

For and on behalf of Infinity Partners

16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India

financialexp.epapr.in

Registered Office: 1101/1102, Techno Park, Link Road, Borivali (West), Mumbai - 400 092. Contact Details: +91 77159 54966; Email-ID: compliance@kcdindustries.com; Website: www.kcdindustries.com Contact Person: Mr. Rajiv Darji, Managing Director and CFO PROMOTERS OF OUR COMPANY IS MR. RAJIV DARJI

This is only an Advertisement for the information purpose and not for Publication, distribution, or release directly or indirectly in the United States of America or otherwise outside India. This is not an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them is the letter of offer dated 19th May 2023 ("Letter of Offer") filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ("BSE") and Securities Exchange Board of

SECOND REMINDER CUM DEMAND NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL MONEY IS TO BE PAID

In terms of provisions of Companies Act, 2013 (Act) read with the relevant rules made

thereunder, notice for payment of First and Final Call Money on partly paid-up shares has

been issued to such persons who were members of the company as on record date i.e. 10th

August 2023. The call payment period has since expired on 01st September 2023. The Board of Directors at their meeting held on 15th December 2023 approved the first reminder notice for payment of First and Final money. Notice for payment of call money has been sent to all the eligible shareholders on 18th December 2023

In continuation to the same, Board of Directors of the company at its meeting held on 20th February 2024 approved the second reminder cum demand notice for payment of First and Final Call Money of Rs. 13.50/- (comprising Rs. 0.75/- towards face value and Rs. 12.75/towards securities premium) per partly paid-up equity share as "Second Reminder Notice" for shares on which the First and final Call remains unpaid after first reminder notice.

The payment period begins from 26th February 2024 and ends on 11th March 2024 (Both days inclusive). For further details shareholders are requested to refer Second Reminder Notice sent on 22nd February 2024 on their registered email id or address, as applicable. Please note that the failure to pay the First and Final call money pursuant to the demand notice, as aforesaid, shall render the partly paid-up Rights Shares, including the amount

All correspondence in this regard may be addressed to Skyline Financial Services Private Limited at ipo@skylinerta.com.

already paid thereon, liable to be forfeited in accordance with the companies Act, Article of

For KCD Industries India Limited Rajiv Darj

Date: 23rd February 2024 Place: Mumbai

Association and Letter of offer.

Managing Director and CFO DIN: 02088219

SKYLINE INDIA LIMITED Regd. Off.: 1E/4, Jhandewalan Extension, New Delhi 110055 India CIN: L51909DL1996PLC075875 Ph. No.011-23541110 Website: www.skylineindia.co.in, Email: skylineindia96@gmail.com

Notice is hereby given that the 01st Extra Ordinary General Meeting for the financial year 2023-24 of the Members of SKYLINE INDIALIMITED will be held on Monday, 11th March, 2024 at 11:00 A.M. at its Registered Office at 1E/4, Jhandewalan Extension, New Delhi-1 10055 on shorter notice to transact the business: Appointment of Statutory Auditor to fill casual vacancy. In compliance with the Circulars issued by the MCA and SEBI, the Notice of the EGM of the Company have been sent to all the Members whose e-mail ids are registered with the Registrar and Share Transfer Agent/Depository Participant(s)/ Depositories and to all other persons so entitled. Members may also note that the Notice of EGM will also be available on the Company's website i.e www.skylineindia.co.in and on website of the Stock Exchange i.e. Metropolitan Stock Exchange of India Limited (MSE) at www.msel.in. The company has provided the facility of remote-evoting. The instructions for the same are provided in the notice of EGM.

The voting period begins on Friday 8th March 2024 at 09:00A.M and ends on Sunday 10th March 2024 at 05:00 P.M. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date 01st March 2024 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter Shareholders who have already voted prior to the meeting date would not be

entitled to vote at the meeting venue

The voting rights of the Members shall be in proportion to their shareholding in the Company as on March 01, 2024 (out-off date). Any person, who acquire shares and became the Member of the Company after dispatch of the Notice but before the cut-off date, may obtain user id and password by sending a request to the Company's Registrar and Share Transfer Agent, Skyline Financial Services Private Limited All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafattal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call on1800 22 5533.

The results of the Remote e-Voting and e-Voting at the EGM shall be declared not later than two working days from the conclusion of the EGM. The Results declared along with the Scrutinizer's Report, shall be placed on the Company's website viz., www.skylineindia.co.in, immediately after declaration, and will be communicated to Metropolitan Stock Exchange of India Limited (MSE). For Skyline India Limited

Place: New Delhi Dinesh Kumar Shindi Date: 23th February 2024 (Company Secretary & Compliance Officer)

JOINT PUBLIC NOTICE

(Pursuant to paragraph 42.3 of the Master Direction – Reserve Bank of India (Non-Banking Financial Company-Scale Based Regulation) Directions, 2023 dated October 19, 2023 as amended from time to time ("Master Directions"))

This notice is being jointly issued by HDFC Credila Financial Services Limited ("Company") along with Kopvoorn B.V. ("Kopvoorn"), Moss Investments Limited ("Moss"), Defati Investments Holding B.V. ("Defati") and Infinity Partners ("Infinity" and collectively with Defati, Moss and Kopvoorn, the "Acquirers"), pursuant to and in accordance with the Master Directions issued by the Reserve Bank of India ("RBI") on October 19, 2023 and the RBI approval vide its letter CO.DoS.DSD. No. S9378/02.13.001/2023-24 dated February 23, 2024 ("RBI Letter").

BACKGROUND OF THE COMPANY AND THE ACQUIRERS

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PROPOSED TRANSACTION AND REASON FOR PROPOSED TRANSACTION

- The Acquirers collectively propose to acquire up to 90.01% of the total issued and paid-up equity share capital of the Company (by way of a secondary acquisition from HDFC Bank Limited ("HDFC Bank") as well as a primary infusion of capital in the Company) along with the acquisition of control of the Company. The Acquirers also propose to reconstitute the board of directors of the Company (collectively, the "Proposed Transaction").
- 7. The Proposed Transaction is pursuant to, and in connection with certain forbearances / clarifications issued by the RBI to HDFC Bank vide its letter dated April 20, 2023. Under the said letter, the RBI had, inter-alia, advised that the shareholding of HDFC Bank in the Company (then a wholly owned subsidiary of Housing Development Finance Corporation Limited "HDFC Limited", now a wholly owned subsidiary of HDFC Bank) shall be brought down to 10% within 2 years from the effective date of the scheme (i.e. the composite scheme of amalgamation for the amalgamation of: (a) HDFC Investments Limited and HDFC Holdings Limited, whollyowned subsidiaries of HDFC Limited, with and into HDFC Limited; and (b) HDFC Limited with and into HDFC Bank, and their respective shareholders and creditors, under sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder). However, the RBI vide its letter dated June 27, 2023 to the HDFC Bank had further, inter-alia, instructed that the shareholding of HDFC Bank be brought down to 10% on or before March 31, 2024.
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III. RBI Approval

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- 11. The Proposed Transaction will be consummated after the fulfilment of various conditions, including, the expiry of 7 (seven) days from the date of publication of this notice, in accordance with paragraph 42.3 of the Master Directions read with the RBI Letter. Accordingly, this public notice is jointly issued by the Company and the Acquirers
- 12. This joint public notice is intended to provide to the public, a notice / intimation regarding the proposed change in the control / ownership of the Company, because of the Proposed Transaction.
- A copy of this notice will also be available on the website of the Company www.hdfccredila.com.

For and on behalf of HDFC Credila Financial Services Limited

Sd/-

HDFC Credila Financial Services Limited

CIN: U67190MH2006PLC159411

Regd Office Address: B-301, Citi Point, Andheri-Kurla Rd., Andheri (East), Mumbai 400 059, India

For and on behalf of Kopvoorn B.V.

Sd/-

Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands

For and on behalf of Moss Investments Limited

Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius

For and on behalf of Defati Investments Holding B.V.

Sd/-

Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, The Netherlands

For and on behalf of Infinity Partners

financialexp.epapr.in

16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India



ArcelorMittal Nippon Steel India

AMNS POWER HAZIRA LIMITED

Corporate Identification Number: U40300GJ2006PLC063146 Registered Office: AMNS House, AMNS Township, 27th KM, Surat Hazira Road, Hazira, Surat - 394270, Gujarat, India

E-mail: cs.powerhazira@amns.in

FORM NO. CAA 2

[Pursuant to Section 230 (3) of the Companies Act, 2013 and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016] BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH, AT AHMEDABAD COMPANY APPLICATION (CAA) NO. 2 of 2024

In the matter of the Companies Act, 2013;

In the matter of Sections 230 to 232 read with, Section 66 of the Companies Act, 2013 and Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 and other applicable provisions of the Companies Act, 2013;

In the matter of Composite Scheme of Amalgamation and Arrangement amongst Nand Niketan Services Private Limited, Snow White Agencies Private Limited, AMNS Power Hazira Limited, ArcelorMittal Nippon Steel India Limited and their respective shareholders

AMNS Power Hazira Limited

(CIN: U40300GJ2006PLC063146) A company registered under the Companies Act, 1956

Having its registered office at:

AMNS House, AMNS Township, 27th KM, Surat Hazira Road, Hazira,

Surat - 394270, Gujarat, India;

...Applicant Company / Amalgamating Company 3 / Transferor Company 3

ADVERTISEMENT OF NOTICE OF THE MEETING OF SHAREHOLDERS AND THE MEETING OF UNSECURED CREDITORS OF AMNS POWER HAZIRA LIMITED

NOTICE is hereby given that by an order dated February 15, 2024 ("Order"), the Hon'ble National Company Law Tribunal, Ahmedabad Bench (the "Tribunal" or "NCLT") has directed to convene separate meetings of the equity shareholders, preference shareholders and unsecured creditors of AMNS Power Hazira Limited to be held, for the purpose of considering, and if thought fit, approving with or without modifications, the Composite Scheme of Amalgamation and Arrangement ("Scheme") of Nand Niketan Services Private Limited ("Transferor Company 1"/ "Amalgamating Company 1"), Snow White Agencies Private Limited ("Transferor Company 2"/ "Amalgamating Company 2"), AMNS Power Hazira Limited ("Transferor Company 3"/ "Amalgamating Company 3") (collectively, "Transferring Companies"/ "Amalgamating Companies"), ArcelorMittal Nippon Steel India Limited ("Transferee Company" / "Amalgamated Company"), and their respective shareholders under Sections 230-232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (the "Act").

In pursuance of the aforesaid Order and as directed therein, in compliance with the applicable provisions of the Act and circulars issued thereunder, as amended from time to time, notice is hereby given that separate meetings of equity shareholders, preference shareholders (hereinafter referred to as Shareholders) and unsecured creditors of Transferor Company 3 will be held through video conferencing/other audio-visual means ("VC/OAVM") following the operating procedures prescribed by the Ministry of Corporate Affairs, Government of India, as per the schedule mentioned below, at which day and time the said equity shareholders, preference shareholders and unsecured creditors of Transferor Company 3 are requested to attend:

Sr. No.	Class of Meeting	Time (IST)	Date of Meeting
1.	Equity Shareholders	03.00 P.M.	Thursday, March 28, 2024
2.	Preference Shareholders	03.30 P.M.	Thursday, March 28, 2024
3.	Unsecured Creditors	04.00 P.M.	Thursday, March 28, 2024

Transferor Company 3 has provided facility of voting by remote electronic voting ("Remote e-voting") and e-voting during the aforesaid meetings through VC/OAVM. Transferor Company 3 has appointed Central Depository Services (India) Limited ("CDSL") to provide facility for Remote e-voting and e-voting during the meetings, so as to enable the equity shareholders, preference shareholders and unsecured creditors to consider and approve the Scheme by way of the resolution included in the notice, as well as to enable the equity shareholders, preference shareholders and unsecured creditors to attend and participate in the meetings through VC/OAVM. The detailed instructions for joining the meetings through VC/OAVM, manner of casting vote through Remote e-voting prior to the meetings or through e-voting during the meetings, are given in the notes to the notices of the meetings. The deemed venue for the meetings shall be the registered office of Transferor Company 3. The notice, together with the documents accompanying the same, of the aforesaid meetings has been sent as per details mentioned below:

 To the equity shareholders, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.

b. To the preference shareholders, whose name appears in the records of the Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.

 To the unsecured creditors, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.

Notice of the meetings and copy of the Scheme along with the Explanatory Statement under Sections 230-232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 can also be accessed/downloaded from the website of Transferee Company at www.amns.in and of CDSL at www.evotingindia.com. These documents can also be obtained by the concerned persons free of charge on all days except Saturday, Sunday and public holidays, from the registered office of Transferor Company 3 between 11:00 A.M. and 1:00 P.M, up to the date of the meetings.

The cut-off date for e-voting (including remote e-voting) and time period for the remote e-voting of the aforesaid meetings is as under:

Particulars	Equity Shareholders' meeting	Preference Shareholders' meeting	Unsecured Creditors' meeting
Cut-off date	October 5, 2023	October 5, 2023	October 5, 2023
Remote e-voting	Monday, March 25, 2024	Monday, March 25, 2024	Monday, March 25, 2024
start date and time.	at 9 A.M.	at 9 A.M.	at 9 A.M.
Remote e-voting	Wednesday, March 27, 2024	Wednesday, March 27, 2024	Wednesday, March 27, 2024
end date and time.	at 5 P.M.	at 5 P.M.	at 5 P.M.

The facility for casting vote by remote e-voting would be disabled after the end time, as mentioned above, for the meetings. If the required quorum for the respective meetings is not present within half an hour from the time appointed for holding the meetings, the respective meetings shall stand adjourned to same day of next week.

Equity shareholders/preference shareholders/unsecured creditors who opt for remote e-voting will only be entitled to attend and participate in the meetings but will not be entitled to vote again during the meetings.

Equity shareholders/preference shareholders/unsecured creditors who have not registered their e-mail address, then they are requested to contact Transferor Company 3 for registration of the same on or before 2.00 p.m. on March 12, 2024 by sending an e-mail to Ms. Laxmi Joshi at cs.powerhazira@amns.in. Post successful registration of e-mail, the soft copy of the notice and the login credentials for attending the meetings as well as for remote e-voting and e-voting during the meetings would be sent at such registered e-mail address of the concerned Equity shareholders/preference shareholder/unsecured creditor.

Only the equity shareholders/preference shareholders whose names appear in the records of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the equity shareholders/preference shareholders. The voting rights of equity shareholders/preference shareholders shall be in proportion to their holding in the paid-up share capital of the Transferor Company 3 as on October 5, 2023.

Only the unsecured creditors, whose names appear in the record of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the unsecured creditors. The voting rights of unsecured creditors shall be in proportion to the outstanding value/ amount due to the unsecured creditors of Transferor Company 3 as on October 5, 2023.

A person/entity who is not a equity shareholders/preference shareholder/unsecured creditor as on October 5, 2023, should treat this notice for information purposes only and shall not be entitled to vote and/or participate in the meeting. Since the meetings will be held through VC/OAVM, the facility for appointment of proxies will not be available for the meetings. However, a body corporate which is an equity shareholder or preference shareholder or unsecured creditor is entitled to appoint an authorized representative for the purpose of voting through remote e-voting, for participation in the meetings and such body corporates are required to send duly scanned certified copy (pdf file) of the relevant resolution / authority letter to the Scrutinizer at ksk.scrutinizer@gmail.com from their registered e-mail address with a copy marked to Transferor Company 3 at its e-mail address viz. cs.powerhazira@amns.in, no later than 48 hours before the scheduled time of the meeting.

The Hon'ble Tribunal has appointed Mr. Jeet B. Karia, Practicing Advocate, as the Chairperson of the meetings, including for any adjournment(s) thereof. Further, the Hon'ble Tribunal has appointed Ms. Komal Khadaria, Practicing Company Secretary, to be the Scrutinizer for the meetings, including for any adjournment(s) thereof. The results of the meetings shall be announced by the Chairperson of the meetings, within seven (7) working days

from the conclusion of the meetings upon receipt of Scrutinizer's report and the same shall be displayed on Transferee Company's website www.amns.in and on CDSL's website www.evotingindia.com. If you have any queries or issues regarding attending the meetings through and e-voting through the CDSL e-voting

system, you can write an email to helpdesk.evoting@cdslindia.com or contact the toll free number at 1800 22 55 33.

Date: February 24, 2024 Place: Ahmedabad

Jeet B. Karia Chairperson appointed by the Hon'ble Tribunal for the Meetings





Lucknow

Place: New Delhi

Date: 23th February 2024

FINANCIAL EXPRESS KCD INDUSTRIES INDIA LIMITED Corporate Identification Number: L70100MH1985PLC301881

Registered Office: 1101/1102, Techno Park, Link Road, Borivali (West), Mumbai - 400 092. Contact Details: +91 77159 54966; Email-ID: compliance@kcdindustries.com; Website: www.kcdindustries.com Contact Person: Mr. Rajiv Darji, Managing Director and CFO

PROMOTERS OF OUR COMPANY IS MR. RAJIV DARJI This is only an Advertisement for the information purpose and not for Publication, distribution, or release directly or indirectly in the United States of America or otherwise outside India. This is not an offe document. All capitalized terms used and not defined herein shall have the meaning assigned to them it the letter of offer dated 19th May 2023 ('Letter of Offer') filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ('BSE') and Securities Exchange Board of

SECOND REMINDER CUM DEMAND NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL MONEY IS TO BE PAID

In terms of provisions of Companies Act, 2013 (Act) read with the relevant rules made thereunder, notice for payment of First and Final Call Money on partly paid-up shares has been issued to such persons who were members of the company as on record date i.e. 10th August 2023. The call payment period has since expired on 01st September 2023. The Board of Directors at their meeting held on 15th December 2023 approved the first reminder notice for payment of First and Final money. Notice for payment of call money has

been sent to all the eligible shareholders on 18th December 2023. In continuation to the same, Board of Directors of the company at its meeting held on 20th February 2024 approved the second reminder cum demand notice for payment of First and

Final Call Money of Rs. 13.50/- (comprising Rs. 0.75/- towards face value and Rs. 12.75/towards securities premium) per partly paid-up equity share as "Second Reminder Notice" for shares on which the First and final Call remains unpaid after first reminder notice. The payment period begins from 26th February 2024 and ends on 11th March 2024 (Both

days inclusive). For further details shareholders are requested to refer Second Reminder Notice sent on 22nd February 2024 on their registered email id or address, as applicable. Please note that the failure to pay the First and Final call money pursuant to the demand

notice, as aforesaid, shall render the partly paid-up Rights Shares, including the amount already paid thereon, liable to be forfeited in accordance with the companies Act, Article of Association and Letter of offer. All correspondence in this regard may be addressed to Skyline Financial Services Private

Date: 23rd February 2024

Limited at ipo@skylinerta.com.

For KCD Industries India Limited Rajiv Darji Managing Director and CFO

Place: Mumbai DIN: 02088219

SKYLINE INDIA LIMITED

Regd. Off.: 1E/4, Jhandewalan Extension, New Delhi 110055 India CIN: L51909DL 1996PL C075875 Ph. No.011-23541110 Website: www.skylineindia.co.in, Email: skylineindia96@gmail.com

Notice is hereby given that the 01st Extra Ordinary General Meeting for the

financial year 2023-24 of the Members of SKYLINE INDIALIMITED will be held

on Monday, 11th March, 2024 at 11:00 A.M. at its Registered Office at 1E/4, Jhandewalan Extension, New Delhi-110055 on shorter notice to transact the business: Appointment of Statutory Auditor to fill casual vacancy. In compliance with the Circulars issued by the MCA and SEBI, the Notice of the EGM of the Company have been sent to all the Members whose e-mail ids are registered with the Registrar and Share Transfer Agent/Depository Participant(s)/ Depositories and to all other persons so entitled. Members may also note that the Notice of EGM will also be available on the Company's website i.e

www.skylineindia.co.in and on website of the Stock Exchange i.e. Metropolitan Stock Exchange of India Limited (MSE) at www.msei.in. The company has provided the facility of remote-evoting. The instructions for the

same are provided in the notice of EGM. The voting period begins on Friday 8th March 2024 at 09:00A.M and ends on

Sunday 10th March 2024 at 05:00 P.M. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the out-off date 01st March 2024 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter Shareholders who have already voted prior to the meeting date would not be

entitled to vote at the meeting venue. The voting rights of the Members shall be in proportion to their shareholding in the

Company as on March 01, 2024 (out-off date). Any person, who acquire shares and became the Member of the Company after dispatch of the Notice but before the cut-off date, may obtain user id and password by sending a request to the Company's Registrar and Share Transfer Agent, Skyline Financial Services Private Limited All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dahri, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafattal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoling@cdslindia.com or call on 1800 22 5533.

The results of the Remote e-Voting and e-Voting at the EGM shall be declared not later than two working days from the conclusion of the EGM. The Results declared along with the Scrutinizer's Report, shall be placed on the Company's website viz., www.skylineindia.co.in, immediately after declaration, and will be communicated to Metropolitan Stock Exchange of India Limited (MSE).

> For Skyline India Limited Dinesh Kumar Shindi (Company Secretary & Compliance Officer)

JOINT PUBLIC NOTICE

(Pursuant to paragraph 42.3 of the Master Direction - Reserve Bank of India (Non-Banking Financial Company-Scale Based Regulation) Directions, 2023 dated October 19, 2023 as amended from time to time ("Master Directions"))

This notice is being jointly issued by HDFC Credila Financial Services Limited ("Company") along with Kopvoorn B.V. ("Kopvoorn"), Moss Investments Limited ("Moss"), Defati Investments Holding B.V. ("Defati") and Infinity Partners ("Infinity" and collectively with Defati, Moss and Kopvoorn, the "Acquirers"), pursuant to and in accordance with the Master Directions issued by the Reserve Bank of India ("RBI") on October 19, 2023 and the RBI approval vide its letter CO.DoS.DSD. No. S9378/02.13.001/2023-24 dated February 23, 2024 ("RBI Letter").

BACKGROUND OF THE COMPANY AND THE ACQUIRERS

- The Company is a public limited company, incorporated on February 01, 2006, under the Companies Act, 1956, with Corporate Identity Number U67190MH2006PLC159411. Its registered office is at B-301, Citi Point, next to Kohinoor Continental Andheri-Kurla Road, Andheri (East), Mumbai, Maharashtra - 400059. The debt securities of the Company are listed on BSE Limited. The Company has obtained a certificate of registration from the RBI bearing registration number N-13.01857 dated February 23, 2007, and renewed on March 09, 2017 and November 04, 2020, under Section 45 - IA of the Reserve Bank of India Act, 1934 and the Company is a 'middle layer' non-banking financial company ("NBFC-ML") as per Master Directions. The Company is inter alia engaged in the business of: (a) providing education loans to retail customers; and (b) distribution of third-party products (on fees / commission basis) including insurance corporate agency services from time to time. The Company has obtained registration as a corporate agent (composite) from the Insurance Regulatory and Development Authority, dated March 31, 2022, and bearing registration number CA 0093.
- Kopvoorn is a Dutch private limited liability company (besloten vennootschap met beperkte aansprakelijkheid) incorporated on April 13, 2022, under the laws of Netherlands having its registered office at Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands. The registration number of Kopvoorn is 86129368.
- Moss is a company incorporated on December 15, 2021, under the laws of Mauritius having its registered office at Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius.
- Defati is a Dutch besloten vennootschap incorporated on October 30, 2020, under the laws of the Netherlands having its registered office at Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, the Netherlands.
- Infinity is a partnership firm existing under the laws of India, having its principal place of business at 16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India.

PROPOSED TRANSACTION AND REASON FOR PROPOSED TRANSACTION

- The Acquirers collectively propose to acquire up to 90.01% of the total issued and paid-up equity share capital of the Company (by way of a secondary acquisition from HDFC Bank Limited ("HDFC Bank") as well as a primary infusion of capital in the Company) along with the acquisition of control of the Company. The Acquirers also propose to reconstitute the board of directors of the Company (collectively, the "Proposed Transaction").
- 7. The Proposed Transaction is pursuant to, and in connection with certain forbearances / clarifications issued by the RBI to HDFC Bank vide its letter dated April 20, 2023. Under the said letter, the RBI had, inter-alia, advised that the shareholding of HDFC Bank in the Company (then a wholly owned subsidiary of Housing Development Finance Corporation Limited "HDFC Limited", now a wholly owned subsidiary of HDFC Bank) shall be brought down to 10% within 2 years from the effective date of the scheme (i.e. the composite scheme of amalgamation for the amalgamation of: (a) HDFC Investments Limited and HDFC Holdings Limited, whollyowned subsidiaries of HDFC Limited, with and into HDFC Limited; and (b) HDFC Limited with and into HDFC Bank, and their respective shareholders and creditors, under sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder). However, the RBI vide its letter dated June 27, 2023 to the HDFC Bank had further, inter-alia, instructed that the shareholding of HDFC Bank be brought down to 10% on or before March 31, 2024.
- Considering the above forbearances, HDFC Bank is undertaking the Proposed Transaction to ensure timely compliance with the
- The Proposed Transaction represents an investment opportunity that is consistent with the Acquirers' strategy of investing in attractive entities to increase the value of their investments. The Acquirers have vast experience in enhancing growth and improving the operating performance of the portfolio companies of affiliated investment funds.

III. RBI Approval

same.

- 10. RBI has, vide its letter dated February 23, 2024, approved the Proposed Transaction and also provided dispensation to reduce the period of public notice from 30 days to 7 days.
- 11. The Proposed Transaction will be consummated after the fulfilment of various conditions, including, the expiry of 7 (seven) days from the date of publication of this notice, in accordance with paragraph 42.3 of the Master Directions read with the RBI Letter. Accordingly, this public notice is jointly issued by the Company and the Acquirers
- 12. This joint public notice is intended to provide to the public, a notice / intimation regarding the proposed change in the control / ownership of the Company, because of the Proposed Transaction.
- A copy of this notice will also be available on the website of the Company www.hdfccredila.com.

For and on behalf of HDFC Credila Financial Services Limited

Sd/-

HDFC Credila Financial Services Limited CIN: U67190MH2006PLC159411

Regd Office Address: B-301, Citi Point, Andheri-Kurla Rd., Andheri (East), Mumbai 400 059, India

For and on behalf of Kopvoorn B.V.

Sd/-

Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands

For and on behalf of Moss Investments Limited

Sd/-

Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius

For and on behalf of Defati Investments Holding B.V.

Sd/-

Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, The Netherlands

For and on behalf of Infinity Partners

16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India

financialexp.epapr.in

AM/NS

ArcelorMittal Nippon Steel India

AMNS POWER HAZIRA LIMITED

Corporate Identification Number: U40300GJ2006PLC063146 Registered Office: AMNS House, AMNS Township, 27th KM, Surat Hazira Road, Hazira, Surat - 394270, Gujarat, India

E-mail: cs.powerhazira@amns.in

FORM NO. CAA 2

[Pursuant to Section 230 (3) of the Companies Act, 2013 and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016] BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH, AT AHMEDABAD COMPANY APPLICATION (CAA) NO. 2 of 2024

In the matter of the Companies Act, 2013;

In the matter of Sections 230 to 232 read with, Section 66 of the Companies Act, 2013 and Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 and other applicable provisions of the Companies Act, 2013;

In the matter of Composite Scheme of Amalgamation and Arrangement amongst Nand Niketan Services Private Limited, Snow White Agencies Private Limited, AMNS Power Hazira Limited, ArcelorMittal Nippon Steel India Limited and their respective shareholders

AMNS Power Hazira Limited (CIN: U40300GJ2006PLC063146)

A company registered under the Companies Act, 1956

Having its registered office at: AMNS House, AMNS Township, 27th KM,

through e-mail on February 23, 2024.

Surat Hazira Road, Hazira,

Surat - 394270, Gujarat, India;

...Applicant Company / Amalgamating Company 3 / Transferor Company 3

ADVERTISEMENT OF NOTICE OF THE MEETING OF SHAREHOLDERS AND THE MEETING OF UNSECURED CREDITORS OF AMNS POWER HAZIRA LIMITED

NOTICE is hereby given that by an order dated February 15, 2024 ("Order"), the Hon'ble National Company Law Tribunal, Ahmedabad Bench (the "Tribunal" or "NCLT") has directed to convene separate meetings of the equity shareholders, preference shareholders and unsecured creditors of AMNS Power Hazira Limited to be held, for the purpose of considering, and if thought fit, approving with or without modifications, the Composite Scheme of Amalgamation and Arrangement ("Scheme") of Nand Niketan Services Private Limited ("Transferor Company 1"/ "Amalgamating Company 1"), Snow White Agencies Private Limited ("Transferor Company 2"/ "Amalgamating Company 2"), AMNS Power Hazira Limited ("Transferor Company 3"/ "Amalgamating Company 3") (collectively, "Transferring Companies"/ "Amalgamating Companies"), ArcelorMittal Nippon Steel India Limited ("Transferee Company" / "Amalgamated Company"), and their respective shareholders under Sections 230-232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (the "Act").

In pursuance of the aforesaid Order and as directed therein, in compliance with the applicable provisions of the Act and circulars issued thereunder, as amended from time to time, notice is hereby given that separate meetings of equity shareholders, preference shareholders (hereinafter referred to as Shareholders) and unsecured creditors of Transferor Company 3 will be held through video conferencing/other audio-visual means ("VC/OAVM") following the operating procedures prescribed by the Ministry of Corporate Affairs, Government of India, as per the schedule mentioned below, at which day and time the said equity shareholders, preference shareholders and unsecured creditors of Transferor Company 3 are requested to attend:

Sr. No.	Class of Meeting	Time (IST)	Date of Meeting
1.	Equity Shareholders	03.00 P.M.	Thursday, March 28, 2024
2.	Preference Shareholders	03.30 P.M.	Thursday, March 28, 2024
3.	Unsecured Creditors	04.00 P.M.	Thursday, March 28, 2024

Transferor Company 3 has provided facility of voting by remote electronic voting ("Remote e-voting") and e-voting during the aforesaid meetings through VC/OAVM. Transferor Company 3 has appointed Central Depository Services (India) Limited ("CDSL") to provide facility for Remote e-voting and e-voting during the meetings, so as to enable the equity shareholders, preference shareholders and unsecured creditors to consider and approve the Scheme by way of the resolution included in the notice, as well as to enable the equity shareholders, preference shareholders and unsecured creditors to attend and participate in the meetings through VC/OAVM. The detailed instructions for joining the meetings through VC/OAVM, manner of casting vote through Remote e-voting prior to the meetings or through e-voting during the meetings, are given in the notes to the notices of the meetings. The deemed venue for the meetings shall be the registered office of Transferor Company 3. The notice, together with the documents accompanying the same, of the aforesaid meetings has been sent as per

details mentioned below: To the equity shareholders, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.

b. To the preference shareholders, whose name appears in the records of the Transferor Company 3 as on

October 5, 2023, through e-mail on February 23, 2024. To the unsecured creditors, whose name appears in the records of Transferor Company 3 as on October 5, 2023,

Notice of the meetings and copy of the Scheme along with the Explanatory Statement under Sections 230-232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 can also be accessed/downloaded from the website of Transferee Company at www.amns.in and of CDSL at www.evotingindia.com. These documents can also be obtained by the concerned persons free of charge on all days except Saturday, Sunday and public holidays, from the registered office of Transferor Company 3 between 11:00 A.M. and 1:00 P.M, up to the date of the meetings.

The cut-off date for e-voting (including remote e-voting) and time period for the remote e-voting of the aforesaid meetings is as under:

Particulars	Equity Shareholders' meeting	Preference Shareholders' meeting	Unsecured Creditors' meeting	
Cut-off date	October 5, 2023	October 5, 2023	October 5, 2023	
Remote e-voting	Monday, March 25, 2024	Monday, March 25, 2024	Monday, March 25, 2024	
start date and time.	at 9 A.M.	at 9 A.M.	at 9 A.M.	
Remote e-voting end date and time.	Wednesday, March 27, 2024	Wednesday, March 27, 2024	Wednesday, March 27, 2024	
	at 5 P.M.	at 5 P.M.	at 5 P.M.	

The facility for casting vote by remote e-voting would be disabled after the end time, as mentioned above, for the meetings. If the required guorum for the respective meetings is not present within half an hour from the time appointed for holding the meetings, the respective meetings shall stand adjourned to same day of next week.

Equity shareholders/preference shareholders/unsecured creditors who opt for remote e-voting will only be entitled to attend and participate in the meetings but will not be entitled to vote again during the meetings.

Equity shareholders/preference shareholders/unsecured creditors who have not registered their e-mail address, then they are requested to contact Transferor Company 3 for registration of the same on or before 2.00 p.m. on March 12, 2024 by sending an e-mail to Ms. Laxmi Joshi at cs.powerhazira@amns.in. Post successful registration of e-mail, the soft copy of the notice and the login credentials for attending the meetings as well as for remote e-voting and e-voting during the meetings would be sent at such registered e-mail address of the concerned Equity shareholders/preference shareholder/unsecured creditor.

Only the equity shareholders/preference shareholders whose names appear in the records of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the equity shareholders/preference shareholders. The voting rights of equity shareholders/preference shareholders shall be in proportion to their holding in the paid-up share capital of the Transferor Company 3 as on October 5, 2023.

Only the unsecured creditors, whose names appear in the record of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the unsecured creditors. The voting rights of unsecured creditors shall be in proportion to the outstanding value/ amount due to the unsecured creditors of Transferor Company 3 as on October 5, 2023. A person/entity who is not a equity shareholders/preference shareholder/unsecured creditor as on October 5, 2023,

should treat this notice for information purposes only and shall not be entitled to vote and/or participate in the meeting. Since the meetings will be held through VC/OAVM, the facility for appointment of proxies will not be available for the meetings. However, a body corporate which is an equity shareholder or preference shareholder or unsecured creditor is entitled to appoint an authorized representative for the purpose of voting through remote e-voting, for participation in the meetings and such body corporates are required to send duly scanned certified copy (pdf file) of the relevant resolution / authority letter to the Scrutinizer at ksk.scrutinizer@gmail.com from their registered e-mail address with a copy marked to Transferor Company 3 at its e-mail address viz. cs.powerhazira@amns.in, no later than 48 hours before the scheduled time of the meeting.

The Hon'ble Tribunal has appointed Mr. Jeet B. Karia, Practicing Advocate, as the Chairperson of the meetings, including for any adjournment(s) thereof. Further, the Hon'ble Tribunal has appointed Ms. Komal Khadaria, Practicing Company Secretary, to be the Scrutinizer for the meetings, including for any adjournment(s) thereof. The results of the meetings shall be announced by the Chairperson of the meetings, within seven (7) working days

Transferee Company's website www.amns.in and on CDSL's website www.evotingindia.com. If you have any queries or issues regarding attending the meetings through and e-voting through the CDSL e-voting system, you can write an email to helpdesk.evoting@cdslindia.com or contact the toll free number at 1800 22 55 33.

from the conclusion of the meetings upon receipt of Scrutinizer's report and the same shall be displayed on

Date: February 24, 2024 Place: Ahmedabad





> KCD KCD INDUSTRIES INDIA LIMITED

Corporate Identification Number: L70100MH1985PLC301881 Registered Office: 1101/1102, Techno Park, Link Road, Borivali (West), Mumbai - 400 092. Contact Details: +91 77159 54966; Email-ID: compliance@kcdindustries.com; Website; www.kcdindustries.com Contact Person: Mr. Raijy Darij, Managing Director and CFO

PROMOTERS OF OUR COMPANY IS MR. RAJIV DARJI this is only an Advertisement for the information purpose and not for Publication, distribution, or release directly or indirectly in the United States of America or otherwise outside India. This is not an offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated 19th May 2023 ("Letter of Offer") filed with BSE Limited, the stock exchange where the Equity Shares of the Company are presently listed ("BSE") and Securities Exchange Board of

SECOND REMINDER CUM DEMAND NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL MONEY IS TO BE PAID

In terms of provisions of Companies Act, 2013 (Act) read with the relevant rules made thereunder, notice for payment of First and Final Call Money on partly paid-up shares has been issued to such persons who were members of the company as on record date i.e. 10th August 2023. The call payment period has since expired on 01st September 2023. The Board of Directors at their meeting held on 15th December 2023 approved the first

reminder notice for payment of First and Final money. Notice for payment of call money has been sent to all the eligible shareholders on 18th December 2023 In continuation to the same, Board of Directors of the company at its meeting held on 20th

February 2024 approved the second reminder cum demand notice for payment of First and Final Call Money of Rs. 13.50/- (comprising Rs. 0.75/- towards face value and Rs. 12.75/ towards securities premium) per partly paid-up equity share as "Second Reminder Notice" for shares on which the First and final Call remains unpaid after first reminder notice.

The payment period begins from 26th February 2024 and ends on 11th March 2024 (Both days inclusive). For further details shareholders are requested to refer Second Reminder Notice sent on 22nd February 2024 on their registered email id or address, as applicable. Please note that the failure to pay the First and Final call money pursuant to the demand notice, as aforesaid, shall render the partly paid-up Rights Shares, including the amount already paid thereon, liable to be forfeited in accordance with the companies Act, Article of Association and Letter of offer.

All correspondence in this regard may be addressed to Skyline Financial Services Private Limited at ipo@skylinerta.com.

> For KCD Industries India Limited Rajiv Darji Managing Director and CFO

> > DIN: 02088219

Date: 23rd February 2024 Place: Mumbai

SKYLINE INDIA LIMITED

Regd. Off.: 1E/4, Jhandewalan Extension, New Delhi 110055 India CIN: L51909DL1996PLC075875 Ph. No.011-23541110 Website: www.skylineindia.co.in, Email: skylineindia96@gmail.com NOTICE

Notice is hereby given that the 01st Extra Ordinary General Meeting for the financial year 2023-24 of the Members of SKYLINE INDIALIMITED will be held on Monday, 11th March, 2024 at 11:00 A.M. at its Registered Office at 1E/4, Jhandewalan Extension, New Delhi-110055 on shorter notice to transact the business: Appointment of Statutory Auditor to fill casual vacancy. In compliance with the Circulars issued by the MCA and SEBI, the Notice of the GM of the Company have been sent to all the Members whose e-mail ids are registered with the Registrar and Share Transfer Agent/Depository Participant(s) Depositories and to all other persons so entitled. Members may also note that the Notice of EGM will also be available on the Company's website i.e. www.skylineindia.co.in and on website of the Stock Exchange i.e. Metropolitan Stock Exchange of India Limited (MSE) at www.msei.in. The company has provided the facility of remote-evoting. The instructions for the

same are provided in the notice of EGM. The voting period begins on Friday 8th March 2024 at 09:00A.M and ends on Sunday 10th March 2024 at 05:00 P.M. During this period shareholders' of the company, holding shares either in physical form or in dematerialized form, as on the cut-off date 01st March 2024 may cast their vote electronically. The e-voting nodule shall be disabled by CDSL for voting thereafter

Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.

The voting rights of the Members shall be in proportion to their shareholding in the Company as on March 01, 2024 (out-off date). Any person, who acquire shares and became the Member of the Company after dispatch of the Notice but before the cut-off date, may obtain user id and password by sending a request to the Company's Registrar and Share Transfer Agent, Skyline Financial Services Private Limited. All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to

helpdesk evoting@cdslindla.com or call on 1800 22 5533. The results of the Remote e-Voting and e-Voting at the EGM shall be declared not later than two working days from the conclusion of the EGM. The Results declared along with the Scrutinizer's Report, shall be placed on the Company's website viz., www.skylineindia.co.in, immediately after declaration, and will be communicated to Metropolitan Stock Exchange of India Limited (MSE).

For Skyline India Limited Place: New Delhi Dinesh Kumar Shindi Date: 23th February 2024 (Company Secretary & Compliance Officer)

JOINT PUBLIC NOTICE

(Pursuant to paragraph 42.3 of the Master Direction - Reserve Bank of India (Non-Banking Financial Company-Scale Based Regulation) Directions, 2023 dated October 19, 2023 as amended from time to time ("Master Directions"))

This notice is being jointly issued by HDFC Credila Financial Services Limited ("Company") along with Kopvoorn B.V. ("Kopvoorn"), Moss Investments Limited ("Moss"), Defati Investments Holding B.V. ("Defati") and Infinity Partners ("Infinity" and collectively with Defati, Moss and Kopvoorn, the "Acquirers"), pursuant to and in accordance with the Master Directions issued by the Reserve Bank of India ("RBI") on October 19, 2023 and the RBI approval vide its letter CO.DoS.DSD. No. S9378/02.13.001/2023-24 dated February 23, 2024 ("RBI Letter").

BACKGROUND OF THE COMPANY AND THE ACQUIRERS

- The Company is a public limited company, incorporated on February 01, 2006, under the Companies Act, 1956, with Corporate Identity Number U67190MH2006PLC159411. Its registered office is at B-301, Citi Point, next to Kohinoor Continental Andheri-Kurla Road, Andheri (East), Mumbai, Maharashtra - 400059. The debt securities of the Company are listed on BSE Limited. The Company has obtained a certificate of registration from the RBI bearing registration number N-13.01857 dated February 23, 2007, and renewed on March 09, 2017 and November 04, 2020, under Section 45 - IA of the Reserve Bank of India Act, 1934 and the Company is a 'middle layer' non-banking financial company ("NBFC-ML") as per Master Directions. The Company is inter alia engaged in the business of: (a) providing education loans to retail customers; and (b) distribution of third-party products (on fees / commission basis) including insurance corporate agency services from time to time. The Company has obtained registration as a corporate agent (composite) from the Insurance Regulatory and Development Authority, dated March 31, 2022, and bearing registration number CA 0093.
- Kopyoorn is a Dutch private limited liability company (besloten vennootschap met beperkte aansprakelijkheid) incorporated on April 13, 2022, under the laws of Netherlands having its registered office at Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands. The registration number of Kopvoorn is 86129368.
- Moss is a company incorporated on December 15, 2021, under the laws of Mauritius having its registered office at Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius,
- Defati is a Dutch besloten vennootschap incorporated on October 30, 2020, under the laws of the Netherlands having its registered office at Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, the Netherlands.
- Infinity is a partnership firm existing under the laws of India, having its principal place of business at 16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India.

PROPOSED TRANSACTION AND REASON FOR PROPOSED TRANSACTION

- The Acquirers collectively propose to acquire up to 90.01% of the total issued and paid-up equity share capital of the Company (by way of a secondary acquisition from HDFC Bank Limited ("HDFC Bank") as well as a primary infusion of capital in the Company) along with the acquisition of control of the Company. The Acquirers also propose to reconstitute the board of directors of the Company (collectively, the "Proposed Transaction").
- The Proposed Transaction is pursuant to, and in connection with certain forbearances / clarifications issued by the RBI to HDFC Bank vide its letter dated April 20, 2023. Under the said letter, the RBI had, inter-alia, advised that the shareholding of HDFC Bank in the Company (then a wholly owned subsidiary of Housing Development Finance Corporation Limited "HDFC Limited", now a wholly owned subsidiary of HDFC Bank) shall be brought down to 10% within 2 years from the effective date of the scheme (i.e. the composite scheme of amalgamation for the amalgamation of: (a) HDFC Investments Limited and HDFC Holdings Limited, whollyowned subsidiaries of HDFC Limited, with and into HDFC Limited; and (b) HDFC Limited with and into HDFC Bank, and their respective shareholders and creditors, under sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder). However, the RBI vide its letter dated June 27, 2023 to the HDFC Bank had further, inter-alia, instructed that the shareholding of HDFC Bank be brought down to 10% on or before March 31, 2024.
- Considering the above forbearances, HDFC Bank is undertaking the Proposed Transaction to ensure timely compliance with the
- The Proposed Transaction represents an investment opportunity that is consistent with the Acquirers' strategy of investing in attractive entities to increase the value of their investments. The Acquirers have vast experience in enhancing growth and improving the operating performance of the portfolio companies of affiliated investment funds.

III. RBI Approval

- 10. RBI has, vide its letter dated February 23, 2024, approved the Proposed Transaction and also provided dispensation to reduce the period of public notice from 30 days to 7 days.
- 11. The Proposed Transaction will be consummated after the fulfilment of various conditions, including, the expiry of 7 (seven) days from the date of publication of this notice, in accordance with paragraph 42.3 of the Master Directions read with the RBI Letter. Accordingly, this public notice is jointly issued by the Company and the Acquirers
- 12. This joint public notice is intended to provide to the public, a notice / intimation regarding the proposed change in the control / ownership of the Company, because of the Proposed Transaction.
- 13. A copy of this notice will also be available on the website of the Company www.hdfccredila.com.

For and on behalf of HDFC Credila Financial Services Limited

Sd/-

HDFC Credila Financial Services Limited

CIN: U67190MH2006PLC159411

Regd Office Address: B-301, Citi Point, Andheri-Kurla Rd.,

Andheri (East), Mumbai 400 059, India

For and on behalf of Kopvoorn B.V.

Sd/-

Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands

For and on behalf of Moss Investments Limited

Sd/-

Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius

For and on behalf of Defati Investments Holding B.V.

Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, The Netherlands

For and on behalf of Infinity Partners

Sd/-

16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India



ArcelorMittal Nippon Steel India

AMNS POWER HAZIRA LIMITED

Corporate Identification Number: U40300GJ2006PLC063146 Registered Office: AMNS House, AMNS Township, 27th KM, Surat Hazira Road,

> Hazira, Surat - 394270, Gujarat, India E-mail: cs.powerhazira@amns.in

FORM NO. CAA 2

[Pursuant to Section 230 (3) of the Companies Act, 2013 and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016] BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, AHMEDABAD BENCH, AT AHMEDABAD COMPANY APPLICATION (CAA) NO. 2 of 2024

In the matter of the Companies Act, 2013;

In the matter of Sections 230 to 232 read with, Section 66 of the Companies Act, 2013 and Companies (Compromises, Arrangements and Amalgamation) Rules, 2016 and other applicable provisions of the Companies Act, 2013;

In the matter of Composite Scheme of Amalgamation and Arrangement amongst Nand Niketan Services Private Limited, Snow White Agencies Private Limited, AMNS Power Hazira Limited, ArcelorMittal Nippon Steel India Limited and their respective shareholders

AMNS Power Hazira Limited

(CIN: U40300GJ2006PLC063146)

A company registered under the Companies Act, 1956

Having its registered office at: AMNS House, AMNS Township, 27th KM,

Surat Hazira Road, Hazira, Surat - 394270, Gujarat, India;

...Applicant Company / Amalgamating Company 3 / Transferor Company 3

ADVERTISEMENT OF NOTICE OF THE MEETING OF SHAREHOLDERS AND THE MEETING OF UNSECURED CREDITORS OF AMNS POWER HAZIRA LIMITED

NOTICE is hereby given that by an order dated February 15, 2024 ("Order"), the Hon'ble National Company Law Tribunal, Ahmedabad Bench (the "Tribunal" or "NCLT") has directed to convene separate meetings of the equity shareholders, preference shareholders and unsecured creditors of AMNS Power Hazira Limited to be held, for the purpose of considering, and if thought fit, approving with or without modifications, the Composite Scheme of Amalgamation and Arrangement ("Scheme") of Nand Niketan Services Private Limited ("Transferor Company 1"/ "Amalgamating Company 1"), Snow White Agencies Private Limited ("Transferor Company 2"/ "Amalgamating Company 2"), AMNS Power Hazira Limited ("Transferor Company 3"/ "Amalgamating Company 3") (collectively, "Transferring Companies"/ "Amalgamating Companies"), ArcelorMittal Nippon Steel India Limited ("Transferee Company" / "Amalgamated Company"), and their respective shareholders under Sections 230-232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (the "Act").

In pursuance of the aforesaid Order and as directed therein, in compliance with the applicable provisions of the Act and circulars issued thereunder, as amended from time to time, notice is hereby given that separate meetings of equity shareholders, preference shareholders (hereinafter referred to as Shareholders) and unsecured creditors of Transferor Company 3 will be held through video conferencing/other audio-visual means ("VC/OAVM") following the operating procedures prescribed by the Ministry of Corporate Affairs, Government of India, as per the schedule mentioned below, at which day and time the said equity shareholders, preference shareholders and unsecured creditors of Transferor Company 3 are requested to attend:

Sr. No.	Class of Meeting	Time (IST)	Date of Meeting
1.	Equity Shareholders	03.00 P.M.	Thursday, March 28, 2024
2.	Preference Shareholders	03.30 P.M.	Thursday, March 28, 2024
3.	Unsecured Creditors	04.00 P.M.	Thursday, March 28, 2024

Transferor Company 3 has provided facility of voting by remote electronic voting ("Remote e-voting") and e-voting during the aforesaid meetings through VC/OAVM. Transferor Company 3 has appointed Central Depository Services (India) Limited ("CDSL") to provide facility for Remote e-voting and e-voting during the meetings, so as to enable the equity shareholders, preference shareholders and unsecured creditors to consider and approve the Scheme by way of the resolution included in the notice, as well as to enable the equity shareholders, preference shareholders and unsecured creditors to attend and participate in the meetings through VC/OAVM. The detailed instructions for joining the meetings through VC/OAVM, manner of casting vote through Remote e-voting prior to the meetings or through e-voting during the meetings, are given in the notes to the notices of the meetings. The deemed venue for the meetings shall be the registered office of Transferor Company 3. The notice, together with the documents accompanying the same, of the aforesaid meetings has been sent as per

details mentioned below: a. To the equity shareholders, whose name appears in the records of Transferor Company 3 as on October 5, 2023,

through e-mail on February 23, 2024. To the preference shareholders, whose name appears in the records of the Transferor Company 3 as on

 To the unsecured creditors, whose name appears in the records of Transferor Company 3 as on October 5, 2023, through e-mail on February 23, 2024.

October 5, 2023, through e-mail on February 23, 2024.

Notice of the meetings and copy of the Scheme along with the Explanatory Statement under Sections 230-232 read with Section 102 and other applicable provisions of the Act and Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 can also be accessed/downloaded from the website of Transferee Company at www.amns.in and of CDSL at www.evotingindia.com. These documents can also be obtained by the concerned persons free of charge on all days except Saturday, Sunday and public holidays, from the registered office of Transferor Company 3 between 11:00 A.M. and 1:00 P.M, up to the date of the meetings.

The cut-off date for e-voting (including remote e-voting) and time period for the remote e-voting of the aforesaid meetings is as under:

Particulars	Equity Shareholders' meeting	Preference Shareholders' meeting	Unsecured Creditors' meeting
Cut-off date	October 5, 2023	October 5, 2023	October 5, 2023
Remote e-voting	Monday, March 25, 2024	Monday, March 25, 2024	Monday, March 25, 2024
start date and time.	at 9 A.M.	at 9 A.M.	at 9 A.M.
Remote e-voting end date and time.	Wednesday, March 27, 2024	Wednesday, March 27, 2024	Wednesday, March 27, 2024
	at 5 P.M.	at 5 P.M.	at 5 P.M.

The facility for casting vote by remote e-voting would be disabled after the end time, as mentioned above, for the meetings. If the required quorum for the respective meetings is not present within half an hour from the time appointed for holding the meetings, the respective meetings shall stand adjourned to same day of next week.

Equity shareholders/preference shareholders/unsecured creditors who opt for remote e-voting will only be entitled to attend and participate in the meetings but will not be entitled to vote again during the meetings.

Equity shareholders/preference shareholders/unsecured creditors who have not registered their e-mail address, then they are requested to contact Transferor Company 3 for registration of the same on or before 2.00 p.m. on March 12, 2024 by sending an e-mail to Ms. Laxmi Joshi at cs.powerhazira@amns.in. Post successful registration of e-mail, the soft copy of the notice and the login credentials for attending the meetings as well as for remote e-voting and e-voting during the meetings would be sent at such registered e-mail address of the concerned Equity shareholders/preference shareholder/unsecured creditor.

Only the equity shareholders/preference shareholders whose names appear in the records of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the equity shareholders/preference shareholders. The voting rights of equity shareholders/preference shareholders shall be in proportion to their holding in the paid-up share capital of the Transferor Company 3 as on October 5, 2023.

Only the unsecured creditors, whose names appear in the record of Transferor Company 3 as on October 5, 2023, shall only be entitled to avail the facility of e-voting and attend the meeting of the unsecured creditors. The voting rights of unsecured creditors shall be in proportion to the outstanding value/ amount due to the unsecured creditors of Transferor Company 3 as on October 5, 2023.

A person/entity who is not a equity shareholders/preference shareholder/unsecured creditor as on October 5, 2023, should treat this notice for information purposes only and shall not be entitled to vote and/or participate in the meeting. Since the meetings will be held through VC/OAVM, the facility for appointment of proxies will not be available for the meetings. However, a body corporate which is an equity shareholder or preference shareholder or unsecured creditor is entitled to appoint an authorized representative for the purpose of voting through remote e-voting, for participation in the meetings and such body corporates are required to send duly scanned certified copy (pdf file) of the relevant resolution / authority letter to the Scrutinizer at ksk.scrutinizer@gmail.com from their registered e-mail address with a copy marked to Transferor Company 3 at its e-mail address viz. cs.powerhazira@amns.in, no later than 48 hours before the scheduled time of the meeting.

The Hon'ble Tribunal has appointed Mr. Jeet B. Karia, Practicing Advocate, as the Chairperson of the meetings, including for any adjournment(s) thereof. Further, the Hon'ble Tribunal has appointed Ms. Komal Khadaria, Practicing Company Secretary, to be the Scrutinizer for the meetings, including for any adjournment(s) thereof. The results of the meetings shall be announced by the Chairperson of the meetings, within seven (7) working days

from the conclusion of the meetings upon receipt of Scrutinizer's report and the same shall be displayed on Transferee Company's website www.amns.in and on CDSL's website www.evotingindia.com. If you have any queries or issues regarding attending the meetings through and e-voting through the CDSL e-voting

system, you can write an email to helpdesk.evoting@cdslindia.com or contact the toll free number at 1800 22 55 33.

Date: February 24, 2024 Place: Ahmedabad

Jeet B. Karia Chairperson appointed by the Hon'ble Tribunal for the Meetings





Pune

financialexp.epapr.in



खालीलप्रमाणे आहे

स्थावर मालमत्तेच्या विक्रीसाठी विक्री सूचना "APPENDIX- IV-A [See provision to Rule 6 (2) & 8 (6)]

सिक्युरिटायजेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शीयल असेटस् ॲण्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२,

नुसार अचल मालमत्तेच्या विक्रीसाठी ई-लिलाव विक्री सूचना. (यापुढे अधिनियम म्हणून संदर्भित) सिक्युरिटी इंटरेस्ट(एन्फोर्समेंट) रूल्स,२००२ चे नियम ६(२) व ८(६) सह वाचले जाणारे सिक्युरिटायजेशन ॲण्ड रिकन्स्ट्रक्शन ऑफ फायनान्शीयल असेटस् ॲण्ड एन्फोर्समेंट ऑफ

सिक्युरिटी इंटरेस्ट ॲक्ट, २००२, नुसार अचल मालमत्तेच्या विक्रीसाठी ई-लिलाव विक्री सूचना. तमाम जनतेस आणि विशेषतः कर्जदार व जामिनदार यांना याद्वारे सुचित करण्यात येते की, सिक्युअर्ड क्रेडिटर यांचेकडे खालील नमुद मालमत्ता ज्याचा ताबा बँक ऑफ बडौदा सिक्युअर्ड क्रेडिटरचे अधिकृत अधिकारी यांनी घेतला आहे. सदरील मालमत्ता खाली दिल्यानुसार '**जशी आहे तर्शो' 'जी काय आहे ती**' आणि **'जी काय तथे आहे ती**' या तत्त्वावर खालीलप्रमाणे व्याजासह वसुलीसाठी विक्रीस काढलेली आहे. मालमत्तेचा तपशील, सिक्युअर्ड मालमता, थकबाकी, राखीव किंमत, ई-लिलावाची दिनांक व वेळ, अनामत ठेव रक्कम, बोलीत वाढ करण्याचा टप्प

গান্তা	कर्जदार/जामीनदाराचे नाव व पत्ता	स्थावर मालमत्तेचे थोडक्यात वर्णन जड जोखिम, बोजा सहित	एकुण देय	राखीव किंमत अनामत रक्कम बोलीत वाढ करण्याचा टप्पा	ताबा घेण्याचा स्थिती (प्रतिकात्मक /प्रत्यक्ष)
	श्री. अशोक संपतदास कोहाड पत्ताः ''साई धाम'' फ्लॅट नं. १०२, पहिला मजला, सन्मार्ग नगर, बीडीपेठ, माडगे नगर स्केअरजवळ, हुडकेश्वर रोड, नागपुर-४४००२४.	मधील पहिल्या मजल्यावरील फ्लॅट ने. १०२. ओ विंग मधील सर्व भाग व	Rs. 38,33,656/- +लागू न केलेले व्याज आणि शुल्क म्हणजेच ०१.०८.२०२२ पर्यंत (वजा काही वसुली असल्यास)	Rs. 39.60.000/-	प्रत्यक्ष ताबा

■ ई-लिलावाचा दिनांक व वेळ : दिनांक- 13.03.2024 । वेळ: दुपारी 02.00 ते सायं. 06.00

■ मालमत्ता पाहणी दिनांक व वेळ: दिनांक – 29.02.2024 । वेळ: सकाळी 10.00 ते दुपारी 4.00

विक्रीसाठीच्या सविस्तर अटी व शर्तीसाठी कृपया https://www.bankofbaroda.in/e-auction.htm व https://ibapi.in. लिंकचा वापर करावा. तसेच

संभाव्य निविदाकार हे Mobile- 8378877222 वर अधिकृत अधिकारी यांच्याशी संपर्क करू शकतात. सही/- अधिकृत अधिकारी,

पुर्वेसः ३० फुटी रोड, पश्चिमेसः प्लॉट नं. ५५ व ५६

दिनांकः २३.०२.२०२४ । ठिकाणः नाशिक

JOINT PUBLIC NOTICE

(Pursuant to paragraph 42.3 of the Master Direction - Reserve Bank of India (Non-Banking Financial Company-Scale Based Regulation) Directions, 2023 dated October 19, 2023 as amended from time to time ("Master Directions"))

This notice is being jointly issued by HDFC Credila Financial Services Limited ("Company") along with Kopvoorn B.V. ("Kopvoorn"), Moss Investments Limited ("Moss"), Defati Investments Holding B.V. ("Defati") and Infinity Partners ("Infinity" and collectively with Defati, Moss and Kopvoorn, the "Acquirers"), pursuant to and in accordance with the Master Directions issued by the Reserve Bank of India ("RBI") on October 19, 2023 and the RBI approval vide its letter CO, DoS, DSD, No. S9378/02, 13, 001/2023-24 dated February 23, 2024 ("RBI Letter").

I. BACKGROUND OF THE COMPANY AND THE ACQUIRERS

- 1. The Company is a public limited company, incorporated on February 01, 2006, under the Companies Act, 1956, with Corporate Identity Number U67190MH2006PLC159411. Its registered office is at B-301, Citi Point, next to Kohinoor Continental Andheri-Kurla Road, Andheri (East), Mumbai, Maharashtra - 400059. The debt securities of the Company are listed on BSE Limited. The Company has obtained a certificate of registration from the RBI bearing registration number N-13.01857 dated February 23, 2007, and renewed on March 09, 2017 and November 04, 2020, under Section 45 - IA of the Reserve Bank of India Act, 1934 and the Company is a 'middle layer' non-banking financial company ("NBFC-ML") as per Master Directions. The Company is inter alia engaged in the business of: (a) providing education loans to retail customers; and (b) distribution of third-party products (on fees / commission basis) including insurance corporate agency services from time to time. The Company has obtained registration as a corporate agent (composite) from the Insurance Regulatory and Development Authority, dated March 31, 2022, and bearing registration number CA 0093.
- 2. Kopvoorn is a Dutch private limited liability company (besloten vennootschap met beperkte aansprakelijkheid) incorporated on April 13, 2022, under the laws of Netherlands having its registered office at Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands. The registration number of Kopvoorn is 86129368.
- Moss is a company incorporated on December 15, 2021, under the laws of Mauritius having its registered office at Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius.
- Defati is a Dutch besloten vennootschap incorporated on October 30, 2020, under the laws of the Netherlands having its registered office at Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, the Netherlands.
- Infinity is a partnership firm existing under the laws of India, having its principal place of business at 16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India.

II. PROPOSED TRANSACTION AND REASON FOR PROPOSED TRANSACTION

- The Acquirers collectively propose to acquire up to 90.01% of the total issued and paid-up equity share capital of the Company (by way of a secondary acquisition from HDFC Bank Limited ("HDFC Bank") as well as a primary infusion of capital in the Company) along with the acquisition of control of the Company. The Acquirers also propose to reconstitute the board of directors of the Company (collectively, the "Proposed Transaction").
- 7. The Proposed Transaction is pursuant to, and in connection with certain forbearances / clarifications issued by the RBI to HDFC Bank vide its letter dated April 20, 2023. Under the said letter, the RBI had, inter-alia, advised that the shareholding of HDFC Bank in the Company (then a wholly owned subsidiary of Housing Development Finance Corporation Limited "HDFC Limited", now a wholly owned subsidiary of HDFC Bank) shall be brought down to 10% within 2 years from the effective date of the scheme (i.e. the composite scheme of amalgamation for the amalgamation of: (a) HDFC Investments Limited and HDFC Holdings Limited, whollyowned subsidiaries of HDFC Limited, with and into HDFC Limited; and (b) HDFC Limited with and into HDFC Bank, and their respective shareholders and creditors, under sections 230 to 232 of the Companies Act, 2013, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 and other rules and regulations framed thereunder). However, the RBI vide its letter dated June 27, 2023 to the HDFC Bank had further, inter-alia, instructed that the shareholding of HDFC Bank be brought down to 10% on or before March 31, 2024.
- Considering the above forbearances, HDFC Bank is undertaking the Proposed Transaction to ensure timely compliance with the
- 9. The Proposed Transaction represents an investment opportunity that is consistent with the Acquirers' strategy of investing in attractive entities to increase the value of their investments. The Acquirers have vast experience in enhancing growth and improving the operating performance of the portfolio companies of affiliated investment funds.

III. RBI Approval

- 10. RBI has, vide its letter dated February 23, 2024, approved the Proposed Transaction and also provided dispensation to reduce the period of public notice from 30 days to 7 days.
- 11. The Proposed Transaction will be consummated after the fulfilment of various conditions, including, the expiry of 7 (seven) days from the date of publication of this notice, in accordance with paragraph 42.3 of the Master Directions read with the RBI Letter. Accordingly, this public notice is jointly issued by the Company and the Acquirers
- 12. This joint public notice is intended to provide to the public, a notice / intimation regarding the proposed change in the control / ownership of the Company, because of the Proposed Transaction.
- 13. A copy of this notice will also be available on the website of the Company www.hdfccredila.com.

For and on behalf of HDFC Credila Financial Services Limited

HDFC Credila Financial Services Limited

CIN: U67190MH2006PLC159411

Regd Office Address: B-301, Citi Point, Andheri-Kurla Rd.,

Andheri (East), Mumbai 400 059, India

For and on behalf of Kopvoorn B.V.

Herikerbergweg 84, 1101 CM Amsterdam, The Netherlands

For and on behalf of Moss Investments Limited

Suite 504, 5th Floor, St James Court, Port Louis 11328, Mauritius

For and on behalf of Defati Investments Holding B.V.

Sd/-

Van Heuven Goedhartlaan 935A, 1181LD, Amstelveen, The Netherlands

For and on behalf of Infinity Partners

Sd/-

16th Floor, Eros Corporate Tower, Nehru Place, Delhi - 110019, India

रजि. ए/डी/दस्ती/चिटकविणे/ढोल वाजवणे आणि प्रकाशन/ डीआरटीचा सचना फलक

> वसुली अधिकारी-। यांचे कार्यालय कर्ज वसुली न्यायाधिकरण-।, मुंबई २रा मजला, टेलिफोन भवन, स्ट्रॅण्ड रोड, कुलाबा मार्केट, कुलाबा, मुंबई ४०० ००५

आर. पी. क्र. १७८ सन २०१६

रिकव्हरी ऑफ डेब्टस् ड्यु टू बँक ॲण्ड फायनान्शिअल इन्स्टिट्युशन्स ॲक्ट, १९९३ सहवाचता आयकर अधिनियम, १९६१ च्या दुसऱ्या परिशिष्टाच्या नियम ३८,

५२(२) अन्वये विक्रीची उद्घोषणा

इंडियन ओव्हरसिज बँक

१. जे. मार्क्स लाईफस्टाईल्स प्रायव्हेट लिमिटेड २रा मजला. अर्थ कॅस्टल मॉल. सिखा नगर कॉलनी समोर. व

जे. मार्क्स लाईफस्टाईल्स प्रायव्हेट लिमिटेड आणि अन्य

व्ही. पी. रोड, चर्नी रोड (पूर्व), मुंबई- ४००००४.

२. दिनेश गंगाप्रसाद जैसवाल. ए-२०४, महावीर दर्शन, वीर संताजी मार्ग, लोअर परळ, मुंबई-४०००२८.

३. सौ. सुनिता दिनेश जैसवाल,

ए-२०४, महावीर दर्शन, वीर संताजी मार्ग, लोअर परळ, मुंबई-४०००२८.

ज्याअर्थी सन्माननीय पीठासिन अधिकारी, कर्ज वसुली न्यायाधिकरण क्र. १, मुंबई यांनी वसुली प्रमाणपत्र/हकुमाप्रमाणे पुढील व्याज आणि प्रभारासह एकत्रित वसुलीयोग्य अशी प्रमाणपत्र कर्जदाराकडून व्याज आणि खर्चासह रु. ३९,९०,९५,२७८.७८/ – (एकोणचाळीस कोटी नव्वद लाख पंच्याण्णव हर्जार दोनशे अठ्ठ्याहत्तर आणि पैसे अठ्ठ्याहत्तर मात्र) च्या वसुलीसाठी **मूळ अर्ज क्र. ३१ सन २०१५** मध्ये वसुली प्रमाणपत्र काढले

आणि ज्याअर्थी निम्नस्वाक्षरीकारांनी सदर प्रमाणपत्राच्या पूर्ततेसाठी खालील परिशिष्टात वर्णन केलेली मिळकत विकण्याचे आदेश दिले. आणि ज्याअर्थी २७ मार्च, २०२४ रोजीस रु. ७९,६२,०४,१२४.७१/- (रुपये एकोणऐंशी कोटी बासष्ट लाख चार हजार एकशे चोवीस आणि पैसे एकाहत्तर मात्र) ची रक्कम त्यावरील परिव्यय आणि व्याजासह थकीत आहे.

१. याद्वारे सूचना देण्यात येते की, जर पुढे ढकलण्याचा कोणताही आदेश नसल्यास, सदर मिळकत २७/०३/२०२४ **रोजी द**. ०२.०० **ते द**. ०४.०० दरम्यान (आवश्यक असल्यास बंद होण्यापूर्वी शेवटच्या ५ मिनिटात बोली केल्यास आपोआप विस्तार खंडासह)**ँ ई–लिलावाने** विकली जाईल आणि बोली मे. सी–१ इंडिया प्रा. लि. ची वेबसाईट https://www.bankeauctions.com मार्फत ''ऑनलाईन इलेक्ट्रॉनिक बोली'' मार्फत करण्यात येईल. संपर्क व्यक्ती-श्री. भाविक पांड्या, मोबाईल क्र. ८८६६६८२९३७, ईमेल-Maharashrta@c1india.com आणि gujarat@c1india.com.

पुढील तपशिलांसाठी संपर्क: श्री. अविनाश माधव बर्वे (मुख्य व्यवस्थापक), मोबा. +९१ ९८२३१५८९४०. २. खालील परिशिष्टात वर्णन केल्याप्रमाणे वरील नावाच्या प्रतिवादींच्या मिळकतीची विक्री आणि सदर मिळकतीशी निगडित दायित्वे आणि

दावे, जो पर्यंत ते सुनिश्चित केले आहेत, ते प्रत्येक संचासमोर परिशिष्टात विनिर्दिष्ट केले आहेत. ३. परिशिष्टांत विनिर्दिष्ट केलेल्या संचांमधील विक्रीसाठी मिळकत ठेवली जाईल. जर, मिळकतीच्या एखाद्या हिश्श्याच्या विक्रीतून रोकड झालेल्या रकमेतून देणे भागले तर, उर्वरित बाबतीत विक्री ताबडतोब थांबवली जाईल. जर, विक्री घेणाऱ्या अधिकाऱ्यांकडे सदर प्रमाणपत्रातील थकबाकी, व्याज, खर्च (विक्रीच्या खर्चासह) कोणत्याही संचाच्या विक्रीआधी जमा केली किंवा त्यांना पटेल असे प्रमाणपत्रातील रक्कम, व्याज

व खर्च निम्नस्वाक्षरीकारांकडे प्रदान केल्याचे परावे सादर केले तर ती विक्री देखील थांबविण्यात येईल. ४. विक्रीशी संबंधित कोणतीही कृती करणारे कोणतेही अधिकारी किंवा अन्य व्यक्ती थेट किंवा अप्रत्यक्षपणे विकावयाच्या मिळकतीसाठी बोली, संपादन किंवा कोणतेही हितसबंध संपादित करू शकणार नाहीत. विक्री आयकर अधिनयम, १९६१ च्या दुसऱ्या परिशिष्टात विहित अटी आणि त्याअंतर्गतचे नियम आणि खालील शर्तींच्या अधीन होईल.

. जोडलेल्या परिशिष्टांतील विनिर्दिष्ट तपशील हे निम्नस्वाक्षरीकारांच्या सर्वोत्तम माहितीप्रमाणे दिले आहेत, परंतु ह्या उद्घोषणेमधील कोणत्याही त्रुटी, गैर-विधाने किंवा उणिवांसाठी निम्नस्वाक्षरीकार उत्तर देण्यास बांधील नसतील.

ए/२०४ चे सर्व ते भाग आणि विभाग.

६. मत्ते	ची खालील तपशिलानुसार विक्री करण्यात येईल:				
संच क्र.	मिळकतीचे वर्णन	निरिक्षणाची तारिख	राखीव किंमत	इएमडी रक्कम	बोली वाढविणे
۶.	लोअर परळ विभागाचा सी.एस. क्र. २/१४२ येथील मॅरेथॉन ईरा को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड च्या ईरा खख अशा ज्ञात इमारतीच्या पोडियमच्या ३ऱ्या लेवलवरील दोन कार पार्किंग स्पेस क्र. पी१११-२९ आणि पी१११-०३० सह मोजमापित साधारण ११२१ चौ.फू. (चटई क्षेत्र), १९व्या मजल्यावरील फ्लॅट क्र. १९०२ चे सर्व ते भाग आणि विभाग.	१९/०३/२०२४	५,९९,२८,०००/-	€0,00,000/-	५,००,०००/-
۶.	लोअर परळ विभाग वॉर्ड क्र. जी-दक्षिण, २०९९ (५एबी), स्ट्रीट क्र. १०९५ डीडी, ११०५ आणि १८ आणि ८ए, मुंबई चा सी.एस. क्र. १४६ धारक महावीर दर्शन, तुलसी पाईप रोड, वरळी, मुंबई अशा ज्ञात इमारतीच्या २ऱ्या मजल्यावरील मोजमापित साधारण ५३६ चौ.फू. (बिल्टअप) क्षेत्र, फ्लॅट क्र. ए/२०३ चे सर्व ते भाग आणि विभाग.	१९/०३/२०२४	२,११,६९,२५०/-	२१,१७,०००/-	₹,00,000/-
₹.	रानडे रोड, दादर (पश्चिम), मुंबई- ४०००२८ येथील दुकान क्र. ५५ए, ५५बी आणि ५६ए, 'नक्षत्र सिने शॉपी प्रिमायसेस को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड'.	१९/०३/२०२४	५,८१,२५,१८६/-	५८,१३,०००/-	५,००,०००/-
٧.	लोअर परळ विभाग वॉर्ड क्र. जी-दक्षिण, २०९९ (५एबी), स्ट्रीट क्र. १०९५ डीडी, ११०५ आणि १८ आणि ८ए, मुंबई चा सी.एस. क्र. १४६ धारक महावीर दर्शन, तुलसी पाईप रोड, वरळी, मुंबई अशा ज्ञात इमारतीच्या २ऱ्या मजल्यावरील मोजमापित साधारण ५३६ चौ.फू. (बिल्टअप) क्षेत्र, फ्लॅट क्र.	१९/०३/२०२४	२,११,६९,२५०/-	२१,१७,०००/-	₹,००,०००/-

- . सर्वोच्च बोलीदारांना मिळकतीचे खरेदीदार म्हणून घोषित केले जाईल. हे सर्वस्वी निम्नस्वाक्षरीकारांच्या मर्जीवर अवलंबन असेल की. जेव्हा सरळ सरळ दिसते आहे की, देऊ केलेली किंमत अपुरी आहे तेव्हा ती करणे अव्यवहार्य आहे अशा वेळी सर्वोच्च बोली
- तमाम जनतेकड्न याद्वारे सदर ई-लिलावात बोली मागविण्यात येत आहेत. ऑनलाईन प्रस्तावासह संचानुसार इअर ही आस्टीजीएस/एनईएफटीने मुंबई येथील प्रमाणपत्रधारक बँकेच्या खाते क्र. १९९८०२००००५५५५, इंडियन ओव्हरसिज बँक, ॲसेट रिकव्हरी मॅनेजमेंट ब्रांच, ५वा मजला, मेकर टॉवर-ई, कफ परेड, मुंबई-४००००५, आयएफएससी कोड नं. IBOA0001998, इंडियन ओव्हरसिज बँक येथे जमा करावी. ऑनलाईन प्रस्तावासह टॅन/पॅन कार्ड व पत्त्याच्या पराव्याच्या साक्षांकित छायाप्रती अपलोड करव्यात. एकापेक्षा जास्त मिळकतीसाठीचे प्रस्ताव वेगवेगळे करावेत. इअर आणि अन्य माहिती/तपशिलांसह ऑनलाईन प्रस्ताव सादर करण्यासाठी अंतिम तारीख आहे २२/०३/२०२४ **रोजी सं. ४.३० पर्यंत**. मिळकतींचे प्रत्यक्ष निरीक्षण आगाऊ कळवुन मिळकतीच्या ठिकाणी १९/०३/२०२४ रोजी स. ११.०० आणि दु. ४.३० मध्ये करता येईल.
- लावत असतील तर, नंतरच्या बाबतीत त्यांनी, त्यांची प्राधिकृती जमा केली पाहिजे, कसूर केली तर बोली फेटाळली जाईल. कंपनीच्या बाबतीत नीच्या संचालक मंडळ सदस्यांनी पारित केलेल्या ठरावाची पत किंवा कंपनीच्या पतिनिधीत्व /मखत्यारपणाची पृष्टी करण सादर करून अशा जमा करण्याची पावती/प्रती पोच सदर सेवा पुरवठादार किंवा प्र.धा. बँकेकडे ई-मेल किंवा अन्य प्रकारे सदर तारखेपर्यंत o. केवायसी दस्तावेज म्हणजेच पॅन कार्ड. पत्त्याचा परावा आणि ओळखीचा परावा, ईमेल आयडी, मोबाईल क्र. आणि घोषणेसह मळ सही

पॅन कार्ड, पत्ता पुरावा व ओळख पुरावा, ई-मेल आयडी, मोबाईल क्र. ची प्रत व जर ते स्वतःच्या वतीने किंवा त्यांच्या मुख्यांच्या वतीने बोली

- केलेल्या बोली प्रपत्राची प्रत्यक्ष प्रत २२/०३/२०२४ **रोजी किंवा पूर्वी सायं.** ४.३० पर्यंत मोहोरबंद लिफाफ्यातुन वसुली अधिकारी-।, डीआरटी-१, मुंबईकडे सादर करावी. कसूर केल्यास बोली नाकारण्यात येईल.
- १. यशस्वी बोलीदारांना इ.अ.र. समायोजित करून त्यांच्या अंतिम बोली रकमेची २५% रक्कम पढील कामकाजाच्या दिवशी म्हणजेच **सं. ४.३०** पर्यंत वरील परि.-८ प्रमाणे सदर खात्यात भरावी लागेल.
- .२. खरेदीदारानी <mark>अंतिम बोली रकमेची ७५% उर्वरित रक्कम</mark> मिळकतीच्या विक्रीच्या **तारखेपासून १५ व्या दिवशी** किंवा त्यापूर्वी, जर **१५ वा दिवस** रविवार किंवा अन्य सुद्रीचा दिवस असेल तर १५ व्या दिवसानंतर पहिल्या कार्यालयीन कामाच्या दिवशी वरील परिच्छेद ४ मध्ये दिलेल्या पद्धतीने प्रदान करावी. वरील व्यतिरिक्त, खरेदीदारांना प्रबंधक-I, डीआरटी-१, मुंबईच्या नावातील डीडीमार्फत रु. १,०००/- च्या रकमेपेक्षा जास्त १% दराने व रु. १,०००/- पर्यंत २% दराने वसुली अधिकारी-I, डीआरटी-१ यांच्याकडे पाऊंडेज फी देखील जमा करावी लागेल.
- 🔾 . विहित मुद्तीत प्रदानात कसूर केल्यास, विक्री खर्चे बाजूला केल्यावर जमा रक्कम निम्नस्वाक्षरीकाराना वाटल्यास सरकारकडे जप्त केली जाईल आणि कसरदार खरेदीदारांना मिळकतीमधील किंवा नंतर ती ज्या रकमेस विकली जाईल त्यातील कोणत्याही हिश्श्यामधील दावे त्यागावे लागतील. विक्रीची नव्याने उद्घोषणा जारी करून मिळकतीची पुनर्विक्री केली जाईल. पुढे खरेदीदाराने अंतिम बोली किंमत आणि त्यानंतर विकली जाईल ती किंमत यामध्ये फरक असल्यास तो भरुन देणे बंधनकारक आहे.
- १४. लिलाव समाप्तीस अयशस्वी बोलीदारांना इ.अ.र. चा परतावा केवळ संबंधित बँकेकडून अशा बोलीदारांनी कळविलेल्या खाते क्रमांकातच केला
- ''जसे आहे जेथे आहे तत्त्वाने'' आणि ''जे आहे जसे आहे तत्त्वाने'' आणि ''जे काही आहे तेथे आहे तत्त्वाने'' विकली १५. मिळकत
- जाईल १६. कोणतेही कारण न देता अवास्तव वाटलेल्या सर्व किंवा कोणत्याही बोली स्वीकारणे किंवा फेटाळणे किंवा कोणत्याही समयी लिलाव पुढे ढकलण्याचे अधिकार निम्नस्वाक्षकारांनी राखन ठेवलेले आहेत.
- १७. जोडलेल्या परिशिष्टात विनिर्दिष्ट तपशिल हे निम्नस्वाक्षरीकारांच्या योग्य माहितीनुसार नमुद करण्यात आले आहे, परंतु निम्नस्वाक्षरीकार उद् घोषणेमधील कोणतीही चुक, चुकिचे विवरण किंवा वगळणे यासाठी उत्तरदायी नाहीत.

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अ.	जेथे मिळकत कसूरवार व्यक्तीच्या मालकीची असेल तेथे	मिळकत किंवा	मिळकत ज्यास	मिळकतीवर करण्यात
क्र ि.	सह-मालकांच्या व सह-मालक म्हणून अन्य कोणत्याही	तिच्या	बांधील आहे	आलेले कोणतेही दावे
	व्यक्तीच्या नावांसह विकावयाच्या मिळकतीचे वर्णन	कोणत्याही	अशा अन्य	आणि त्यांच्या स्वरूप व
		हिश्श्यावर	कोणत्याही	मूल्याबाबत अन्य
		निर्धारित महसूल	भारांचे तपशील	कोणतेही ज्ञात तपशील
۶.	₹.	3.	٧.	५.
१.	लोअर परळ विभागाचा सी.एस. क्र. २/१४२ येथील मॅरेथॉन ईरा	माहीत नाही	माहीत नाही	माहीत नाही
	को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड च्या ईरा ॥ अशा			
	ज्ञात इमारतीच्या पोडियमच्या ३ऱ्या लेवलवरील दोन कार पार्किंग			
	स्पेस क्र. पी१११-२९ आणि पी१११-०३० सह मोजमापित			
	साधारण ११२१ चौ.फू. (चटई क्षेत्र), १९व्या मजल्यावरील फ्लॅट			
	क्र. १९०२ चे सर्व ते भाग आणि विभाग.			
२.	लोअर परळ विभाग वॉर्ड क्र. जी-दक्षिण, २०९९ (५एबी), स्ट्रीट	माहीत नाही	माहीत नाही	माहीत नाही
	क्र. १०९५ डीडी, ११०५ आणि १८ आणि ८ए, मुंबई चा			
	सी.एस. क्र. १४६ धारक महावीर दर्शन, तुलसी पाईप रोड,			
	वरळी, मुंबई अशा ज्ञात इमारतीच्या २ऱ्या मजल्यावरील			
	मोजमापित साधारण ५३६ चौ.फू. (बिल्टअप) क्षेत्र, फ्लॅट क्र.			
	ए/२०३ चे सर्व ते भाग आणि विभाग.			
₹.	रानडे रोड, दादर (पश्चिम), मुंबई- ४०००२८ येथील दुकान क्र.	माहीत नाही	माहीत नाही	माहीत नाही
	५५ए, ५५बी आणि ५६ए, 'नक्षत्र सिने शॉपी प्रिमायसेस को-			
	ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड'.			
٧.	लोअर परळ विभाग वॉर्ड क्र. जी-दक्षिण, २०९९ (५एबी), स्ट्रीट	माहीत नाही	माहीत नाही	माहीत नाही
	क्र. १०९५ डीडी, ११०५ आणि १८ आणि ८ए, मुंबई चा			
	सी.एस. क्र. १४६ धारक महावीर दर्शन, तुलसी पाईप रोड,			
	वरळी, मुंबई अशा ज्ञात इमारतीच्या २ऱ्या मजल्यावरील			
	मोजमापित साधारण ५३६ चौ.फू. (बिल्टअप) क्षेत्र, फ्लॅट क्र.			
	ए/२०४ चे सर्व ते भाग आणि विभाग.			
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सदर २२ फेब्रुवारी, २०२४ रोजी मुंबई येथे माझ्या हस्ते आणि न्यायाधिकरणाच्या शिक्क्याने दिले.



(आशु कुमार) वसुली अधिकारी डीआरटी-।, मुंबई

सही/

जाहीर नोटीस

नि. क्र. २५

दिनांक: २२/०२/२०२४

..... प्रमाणपत्र धारव

....प्रमाणपत्र कर्जदार

माझे पक्षकार श्री. सुरेश लक्ष्मण पाटील हयांनी गाव मौजे खार्डी, ता. वसई, जि. पालघर येथील सर्वे नं. ५५, हिस्सा नं. --, ला.यो.क्षेत्र - ०.५७.२० हि.आर.. पो.ख. क्षेत्र - ०.०३.०० हे.आर. हयापैकी त्यांच्या मालकी व कब्जे वहिवाटीचे क्षेत्र आणि सर्वे नं. ५४, हिस्सा नं. १, ला.यो.क्षेत्र - १.३४.०० हे.आर., पो.ख. क्षेत्र - ०.१९.०० हे.आर. हयापैकी त्यांच्या मालकी व कब्जे वहिवाटीचे क्षेत्र इतक जिम्म मिलकत कायम विकायाचे तरविले आहे तरी सदर व्यवहारांस कोणाचीही कोणत्याह मिळकतीवर किंवा तिच्या एखादया भागात विक्री अदलाबदल, गहाणखत, कळागर, विश्वस्त, दावा असल्यास तशी लेखी हरकत ही नोटीस प्रसिद्ध झाल्यापासन १४ (चौदा) दिवसांचे आत योग्य त्य कागदपत्रांसह पत्ता - ००२. ए विंग. क्रिष्णा यशोधन ॲब्रोल कॉम्प्लेक्स, वुडस्टिक हॉटेल जवळ, बोळिंज, विरार (प), ता. वसई, जि. पालघर येथे नोंदवावी. अन्यथा तसा कोणाचाही कोणत्याही प्रकारचा हक्क नाही अथवा असल्यास तो सोड्रन दिला आहे असे समजण्यात येईल

ॲड. जयती जनार्दन घरत.

सर्व संबंधिताना या जाहीर नोटीसीने कळविण्यात येते की. गावमीजेः कामन. तालका वसई, जिल्हा पालघ येथील सर्वे नं . ६३/१/१, क्षेत्र ० .७६ .७० हे . आर . चौरस मिटर, पोट खराबा ० . ०६ . ४० . आर . चौरस मिटर, एकुण क्षेत्र ० . ८३ . १० . आर . चौरस मिटर हि मिळकत आमच्या अशिलांनी खरेदी करण्याचे निश्चित केले आहे . सदरची मिळकत हि ह्या पूर्वी श्री . मधू वारक्या म्हात्रे यांच्या मालकीची होती व त्यांच्या मृत्यु नंतर त्यांचे वारस महसल दफ्तरी नोंदविण्यात आले आहे यांच्या वारसांपैकी १ . भामाबाई कमळाकर बसवंत . सुशिला रामदास पाटील ३ . शकुंतला मधू म्हात्रे . रमावाई मधू म्हात्रे यांनी सदर मिळकतीतून हक्क श्रीमती - नागूबाईदत्तात्रय पाटील व श्रीमती -कांताबाई मुक्टेंद म्हात्रे ह्यांच्यासाठी सोडुन दिला आहे . व सदर मिळकत श्रीमती . नागवाईदलात्रय पाटील व श्रीमती . कांताबाई मुकुंद म्हात्रे यांच्या नावे राहिल्या . सन १९८६ मध्ये फेरफार क . ९३७ नुसा वर्दी अर्जा द्वारे श्रीमती . नागूबाई दत्तात्रय पाटील व श्रीमती . कांताबाई मुकुंद म्हात्रे यांच्यात आपआपसात जमीने वाटप झाले मात्र त्यांच्यात वाटप पत्र नोंदणीकृत असल्याचे आढळून येत नाही . सर्वे नं . ५२/१ व ५३ /४ ह्या मिळकती श्रीमती . कांताबाई मुकुंद म्हात्रे यांना दिल्या व सर्वे नं . ६३/१/१ एकुण क्षेत्र 🛾 🗘 २२० हे . आर . चौरस मिटर हि मिळकत श्रीमती . नागूबाई दत्तात्रय पाटील ह्यांच्याकडे राहिली . श्रीमती . कांताबाई मुकुंद म्हात्रे ह्यांनी त्यांच्या हिश्यात असलेली मिळकत विकली आहे . आता श्रीमती . नागवाई दल्तात्रये पाटील ह्यांनी वर नमुद मिळकत विकली आहे . आमचे अशिल ती मिळकत खरेदी करू इच्छीतात. श्रीमती . कांताबाई मुकुंद म्हात्रे ह्यांचा किंवा त्यांच्या वालीवारसांचा अगर सदर मिळकतीत हक्क हिस्सा असेल तर त्यांनी त्यांची लेखी हरकत पुराव्यासहित ही नोटीस प्रसिध्द झाल्यापासून सात (७) दिवसांच्या आत निम्नस्वाक्षरीकारांच्या जे . आर . ए . लॉ असोशिएटर एल . एल . पी, बी /२०२, दुसरा माजला, बी विंग किणी आर्केंड, स्टेला पॅटोल पंपच्या मागे, बरामप वसई रोड (प .) ता . ३ वसई, जि . ३ पालघर, ४०६ २०२, या पत्यांवर कळवावी . सदरची लेखी हरकत जर कागदपत्रा सोबत नसेल तर सदर हरकत अमान्य करण्यात येईल व कोणाचीही कोणत्याही प्रकारची हरकत नाही असे समजण्यात येईल . दिनांकः २४.0२.२0२४

वकील, रॉबर्ट डिॲविआ जे . आर . ए . लॉ . असोशिएटस् एल . एल . पी .

सार्वजनिक सूचना

याद्वारे जनतेला सूचना देण्यात येत आहे की श्रीमती भारती अनिरुद्ध किलाचंद (''सध्याच्या मालक'') ग खाली दिलेल्या अनुसूचीमध्ये वर्णन केलेल्या लमत्तेच्या संदर्भात आणि अनन्य, अबाधित आणि अखंड ताब्यामध्ये मालक असल्याचा दाव करतात (''कथित मालमत्ता''

असे प्रतिपादन केले जाते की मळचे श्री अनिरुद अंबालाल किलाचंद हे या मालमत्तेचे मालक होते आणि त्यांच्या विनंतीवरून सध्याच्या मालकाच्या. प्तौ. भारती अनिरुद्ध किलाचंद यांना १९८४ मध्ये य तमत्तेसाठी सोसायटीचे संयक्त सदस्य म्हणन श्री अनिरुद्ध किलाचंद्र, श्री. अनिरुद्ध किलाचंद्र यांच्य निधनानंतर, या मालमत्तेसंदर्भात इतर बाबींमध्ये माननीय मंबर्ड उच्च न्यायालयाने दिनांक ३१/०३/२००४ रोजी वर्तमान मालकाच्या बाजने आणि त्याच्या बळावर प्रशासनाची पत्रे मंजूर केली जे उक्त शेअर्स सोसायटीने सध्याच्या मालकाच्य नावे हस्तांतरित केले होते. सध्याच्या मालकाने असे देखील प्रतिनिधित्व केले आहे की श्री अनिरुद्ध अंबालाल किलाचंद आणि सध्याच्या मालकाने र्ह ालमत्ता खरेदी केलेली मूळ कागदपत्र उपलब्ध गही. सोसायटीने पष्टी केली आहे की सध्याच्य मालकी म्हणजेच श्रीमती भारती किलाचंद या या ालमत्तेच्या एकमेव मालक आहेत.

री मालमत्ता सध्या आय आय एफ एल फायनान्स लिमिटेडच्या नावे गहाण ठेवली असल्याचेही प्रस्तुत केले जाते. आमच्या आशिलाकडून मिळणाऱ्य आर्थिक सविधेला सरक्षित ठेवण्यासाठी ही मालमत्त आता सुरक्षा म्हणून दिली जाते. सध्याच्या मालकाने आमच्या आशिलाला आश्वासन दिले आहे की आयआयएफएल फायनान्स लिमिटेडच्या नावे गलक वाचवता येईल आणि त्याशिवाय. या ।।लमत्तेवर कोणतेही शुल्क किंवा भार नाही आणि तेच्याकडे उक्त मालमत्तेचे स्पष्ट आणि विक्रीयोग्य शीर्षक आहे.

गरसा, विक्री, गहाण, शुल्क, भाडेपट्टा, उप-लीज, असाइनमेंट, हस्तांतरण, भाडेकरू, पोटभाडे. मृत्युपत्र, ट्रस्ट, ताबा, धारणाधिकार या मार्गाने या ! उ. . , , . . . ।ालमत्तेवर किंवा तिच्या कोणत्याही भागावर कोणताही आक्षेप किंवा दावा असलेली कोणतीही त्र्यक्ती भेटवस्तू, सुलभता, देवाणघेवाण, परवाना, देखभाल, लिस-पेंडन्स, कर्ज, अग्रिम, तारण, आदेश. निर्णय किंवा डिक्री कोणत्याही न्यायालय कर, किंवा महसूल किंवा वैधानिक प्राधिकरणांनी पारित केलेले किंवा जारी केलेले. संलग्नक. सेटलमेंट किंवा अन्यथा याद्वारे विनंती केली आहे ही सूचना इथे प्रकाशित झाल्यापासून १५ (पंधरा) दिवसांच्या कालावधीत खाली नमूद केलेल्या पोस्टल पत्त्यावर मूळ कागदपत्रांसह समर्थित, अधोस्वाक्षरीदारांना लेखी कळवा, असे न झाल्यास अशा व्यक्तीचा दावा जर असेल तर, त्याग केलेला, आत्मसमर्पण केलेला किंवा सोडलेला, सर्व हेत् आणि उद्दिष्टांसाठी माफ केलेला असे मानले जाईल आणि आमच्या आशिलाच्या नावे या मालमत्तेतील प्रध्याच्या मालकाच्या सर्व हक्कांचे गहाण ठेवण्याच यवहार कोणत्याही संदर्भाशिवाय पूर्ण केला जाईल. वर संदर्भित अनुसूची

(''कथित मालमत्ता''): ते सर्व ५ शेअर्स ज्यांची विशिष्ट संख्या आहे. ७६ ते ८० पर्यंत सामायिक प्रमाणपत्र क्रमांक १२ मध्ये दिनांक १०/०६ /१९७८ (''कथित शेअसीं'') कॉमट्रस्ट प्रिमायसेस को-ऑपरेटिव्ह सोसायटी लिमिटेड (''कथित सोसायटी'') द्वारे जारी केलेले आहे आणि सुमारे २३४२ चे सदनिका क्रमांक २ बी चे अधिकार आहेत चौरस फूट + बाल्कनी -'सुनीता'' म्हणून ओळखल्या जाणाऱ्या इमारतीतील दसऱ्या मजल्यावर १९१ चौ. फूट ''सदनिका'') सी.एस . क्रमांक ३१३, रिज रोड, . ।लबार कुंबाला हिल विभाग, जिल्हा मुंबई येथे एक कार पार्किंगची जागा आहे दिनांक २४ फेब्रुवारी २०२४ रोजी

मनीष एन. रजनी यवस्थापकीय भागीदा

वस्मुम लीगल ए-१०६ , पहिला मजला, विश्वकर्मा नगर फेज १

वर, अंबाडी रोड, वसई (प)४०१ २०२.

इमारत. क्र.५) सीएचएसएल, बँक ऑफ इंडियाच्य