

March 08, 2024

To,
The Manager
Listing Department
BSE Limited, P.J. Towers,
Dalal Street, Mumbai – 400001, Maharashtra

Dear Sir/Madam,

Sub: Intimation under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

We refer to our disclosure dated June 19, 2023 wherein the board of directors of the Company (“**Board**”) in its meeting held on June 19, 2023 had approved the execution of definitive documents with HDFC Limited, HDFC Bank Limited, Kopvoorn B.V., Moss Investments Limited, Defati Investments Holding B.V., and Infinity Partners, for the acquisition of up to 90% of the shareholding of the Company by Kopvoorn B.V., Moss Investments Limited, Defati Investments Holding B.V., and Infinity Partners (collectively referred to as the “**Acquirers**”) by way of primary and secondary transactions (“**Agreement**”).

In furtherance of the same and pursuant to Regulation 51(2) read with Part B of Schedule III of the SEBI Listing Regulations, we wish to inform that on March 7, 2024, the Board of Directors of the Company in its meeting has approved issuance and allotment, by way of a preferential allotment on a private placement basis, of an aggregate of 19,128,540 equity shares of the Company (representing approximately 10.68% of the Company’s total issued and paid-up share capital) to the Acquirers in the proportion set out below:

Name of the Acquirer	Number of Equity Shares being Issued and Allotted
Kopvoorn B.V.	1,53,02,832
Moss Investments Limited	34,69,507
Defati Investments Holding B.V.	1,98,144
Infinity Partners	1,58,057

Please note that the allotment of the aforesaid shares to the Acquirers will be undertaken post completion of the conditions precedent under the Agreement.

We request you to take the same on your record and to treat the same as compliance with the applicable provisions of the SEBI Listing Regulations.

Yours faithfully

For HDFC Credila Financial Services Limited**Akanksha Kandoi**
Company Secretary & Compliance Officer**HDFC CREDILA FINANCIAL SERVICES LIMITED**

Corporate Identity Number: U67190MH2006PLC159411

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